

**TAKEOVER BID AND PROSPECTUS FOR THE BUYOUT OF SHARES OF THE COMPANY GORENJE  
GOSPODINJSKI APARATI, d.d.**

**EXECUTIVE SUMMARY**

**1. Offeror**

Offeror's company name: Hisense Luxembourg Home Appliance Holding S.à r.l.

Registered office: Luxembourg

Business address: 6, rue Eugène Ruppert, L-2453 Luxembourg

**2. Securities subject to the takeover bid**

The takeover bid refers to 24.424.613 shares of the Offeree Company, bearing the code GRVG and ISIN SI0031104076 (hereinafter referred to as "GRVG shares"), i.e. ordinary freely transferable registered no par value shares that carry voting rights and are issued in dematerialised form, entered in the central register of securities, managed by the CDD - Central Securities Clearing Corporation, reduced by 8.050.014 GRVG shares already held by the Offeror.

**3. Terms**

The price per share offered is 12 EUR. The price will be paid in cash within 8 days following the day on which CDD receives the confirmation from the regulator on the outcome of the bid. The payment will be made by CDD. Offer is valid from May 29 to June 26, 2018. The offeror has not set a success threshold.

**4. Accepting the offer**

Shareholders can accept the offer by filling in, signing and filing the provided form with the authorized broker Ilirika, d.d., or with the bank or the broker that manages their trading accounts where GRVG shares are held. Shareholders with stock on accounts in Poland should contact their broker, the bank that holds their shares account or Krajowy Depozyt Papierów Wartościowych (KDPW), 4 Książęca Street, 00-498 Warsaw.