

Selected consolidated financial data

| INCOME STATEMENT | | | | |
|---|-------------------|-------------------|-------------------|-------------------|
| | PLN thousand | | EUR thousand | |
| | 2017 | 2016 | 2017 | 2016 |
| Net interest income | 4 593 496 | 4 382 005 | 1 082 172 | 1 001 441 |
| Net fee and commission income | 2 353 045 | 2 389 990 | 554 349 | 546 196 |
| Profit before income tax | 3 153 031 | 2 896 546 | 742 816 | 661 962 |
| Net profit for the period | 2 475 708 | 2 279 764 | 583 246 | 521 006 |
| Net profit attributable to equity holders of the Bank | 2 475 129 | 2 279 275 | 583 110 | 520 894 |
| Net profit attributable to non-controlling interest | 579 | 489 | 136 | 112 |
| Basic earnings per share (in PLN/EUR) | 9.43 | 8.68 | 2.22 | 1.98 |
| Diluted earnings per share (in PLN/EUR) | 9.43 | 8.68 | 2.22 | 1.98 |
| Declared/paid dividend per share (in PLN/EUR) | - | 8.68 | - | 1.98 |
| CASH FLOW STATEMENT | | | | |
| | PLN thousand | | EUR thousand | |
| | 2017 | 2016 | 2017 | 2016 |
| Net cash flows from operating activities | 869 888 | 11 469 943 | 204 935 | 2 702 180 |
| Net cash flows from investing activities | (2 285 528) | (13 518 677) | (538 443) | (3 184 837) |
| Net cash flows from financing activities | 94 590 | (3 798 571) | 22 284 | (894 897) |
| Net change in cash and cash equivalents | (1 321 050) | (5 847 305) | (311 224) | (1 377 554) |
| STATEMENT OF FINANCIAL POSITION | | | | |
| | PLN thousand | | EUR thousand | |
| | 31.12.2017 | 31.12.2016 | 31.12.2017 | 31.12.2016 |
| Total assets | 185 465 570 | 174 214 943 | 44 466 559 | 41 769 149 |
| Amounts due to Central Bank | 6 079 | 6 091 | 1 457 | 1 460 |
| Amounts due to other banks | 4 981 291 | 4 823 440 | 1 194 296 | 1 156 451 |
| Amounts due to customers | 146 186 268 | 137 815 926 | 35 049 094 | 33 042 251 |
| Non-controlling interests | - | 14 924 | - | 3 578 |
| Equity attributable to equity holders of the Bank | 23 267 814 | 22 897 019 | 5 578 607 | 5 489 707 |
| Share capital | 262 470 | 262 470 | 62 929 | 62 929 |
| Number of shares | 262 470 034 | 262 470 034 | 262 470 034 | 262 470 034 |
| Book value per share (in PLN/EUR) | 88.65 | 87.24 | 21.25 | 20.92 |
| Diluted book value per share (in PLN/EUR) | 88.65 | 87.24 | 21.25 | 20.92 |
| CAPITAL ADEQUACY | | | | |
| | PLN thousand | | EUR thousand | |
| | 31.12.2017 | 31.12.2016 | 31.12.2017 | 31.12.2016 |
| Capital adequacy ratio (%) (Bazylea III) | 17.1 | 17.6 | 17.1 | 17.6 |
| Risk weighted assets | 119 779 594 | 113 109 296 | 28 717 925 | 27 118 678 |
| Core funds (Tier 1) | 19 252 010 | 19 954 579 | 4 615 793 | 4 784 238 |
| Supplementary funds (Tier 2) | 1 250 000 | - | 299 696 | - |

The following exchange rates were used in translation selected financial data from PLN to EUR:

- for balance sheet items – an exchange rate announced by the National Bank of Poland as at 31 December 2017 – 1 EUR = 4.1709 PLN and an exchange rate announced by the National Bank of Poland and as at 31 December 2016 – 1 EUR = 4.4240 PLN,
- for profit and loss account items – an exchange rate calculated as the arithmetic mean of exchange rates announced by the National Bank of Poland as at the end of each month of 2017 and 2016: 1 EUR = 4.2447 PLN and 1 EUR = 4.3757 PLN respectively,
- for cash flows items – an exchange rate used for profit and loss account items,
- for dividend calculation – an exchange rate used for profit and loss account items.