



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 26 February to 1 March 2024

Milan, 5 March 2024 – Within the UniCredit S.p.A. (the “Company” or “UniCredit”) share buy-back programme communicated to the market on 30 October 2023 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 27 October 2023 (the “**First Tranche of the Buy-Back Programme 2023**”) – on the basis of the information received from Goldman Sachs International as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the Buy-Back Programme 2023 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 26 February to 1 March 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 26 FEBRUARY TO 1 MARCH 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
26 February 2024	Purchase	1,200,000	30.9039	MTA
27 February 2024	Purchase	1,000,000	30.7933	MTA
28 February 2024	Purchase	1,187,131	30.9406	MTA
29 February 2024	Purchase	1,250,000	31.1054	MTA
1 March 2024	Purchase	1,250,000	31.2060	MTA
TOTAL		5,887,131	30.9994	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 4 March 2024, since the launch of the First Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 91,158,574 shares for a total consideration of Euro 2,348,234,785.52. As of the same date, following the cancellation of the treasury shares on 16 January 2024, UniCredit holds a total of no. 32,978,738 treasury shares equal to 1.92% of the share capital.



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