

**Shareholder – Article 69(1) or (2) and Article 69a (1) or (3) of the Act on public offering (to be filled in by shareholder)****Original notification / change**

- Initial notification  
 Change

**Issuer's data**

LEI code

259400IM46XI5CHCR837

Issuer's name

REX CONCEPTS SPÓŁKA AKCYJNA

**Data of the entity sending the notification**

- Attorney-in-fact for the purpose of submitting the notification

First name

Grzegorz

Last name

Socha

**Principal's data**

Type of entity

- natural person  
 legal person

Address

412F, Route d'Esch

Postcode

L-1471

City/town

Luxembourg

Country

Grand Duchy of Luxembourg

Entity name

Rex Invest CEE S.à r.l.

LEI code

636700LFTW6GPGAZOL70

- LEI code is missing  
 Shares held directly  
 Shares held indirectly, through subsidiaries

**Entity's direct shareholding before the change**

Number of ordinary bearer and/or registered shares

59 678 000

Number of registered multiple-vote shares

0

Total number of shares

59 678 000

% share in the share capital

94,38

Number of votes

59 678 000

% share in the number of votes

94,38

## Total entity's holding - before the change

Number of ordinary bearer and/or registered shares

59 678 000

Number of registered multiple-vote shares

0

Total number of shares

59 678 000

% share in the share capital

94,38

Number of votes

59 678 000

% share in the number of votes

94,38

## Reason for submitting the notification

## Details of the event

Entity concerned

Rex Invest CEE S.à r.l.

Date of submitting the notification

2026-6-15

Date of the event

2026-6-10

Transaction settlement date

2026-6-10

Date of obtaining information about the event

2026-6-10

Type of event

Purchase – civil-law agreement

Description of the event

Pursuant to Article 69 Section 2 Item 1 and 2 and Article 69b Section 1 Item 2 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the "Public Offering Act"), we hereby give notice of the direct acquisition on 10 June 2026 of 3,039,427 rights to shares (prawa do akcji) in Rex Concepts S.A. with its registered office in Wrocław, Poland (the "Company"), corresponding to 3,039,427 votes at the Company's general meeting, representing approximately 3.19% of the total number of votes at the Company's general meeting (calculated in accordance with Article 69 Section 4 item 7) and Article 69b Section 2 of the Public Offering Act, i.e. taking into account all issued shares (63,233,555 existing shares) and rights to shares (32,000,000 rights to shares), i.e. a total of 95,233,555 votes), by REX Invest CEE S.a r.l., a Luxembourg private limited liability company (societe a responsabilite limitee) registered with the Luxembourg Trade and Companies Register under number B270457 (the "Shareholder"), as a result of the exercise of the Put Option under the Stabilization and Put Option Agreement dated 24 April 2026 (the "Acquisition").

Immediately prior to the Acquisition, the Shareholder held 59,678,000 shares in the Company, corresponding to 59,678,000 votes at the Company's general meeting, representing:

(a) approximately 94.38% of the total number of shares in the Company's share capital and of the total number of votes at the Company's general meeting, calculated solely by reference to the issued shares (i.e. a total of 63,233,555 shares); and

(b) approximately 62.67% of the total number of votes at the Company's general meeting, calculated in particular in accordance with Article 69b Section 2 of the Public Offering Act, taking into account all issued shares and rights to shares (i.e. a total of 95,233,555 votes).

In addition, immediately prior to the Acquisition, the Shareholder held a Put Option entitling the stabilizing manager to require the Shareholder to acquire up to 3,555,555 rights to shares in the Company, of which 3,039,427 rights to shares were subject to the exercise of the Put Option resulting in the Acquisition described herein.

As a result of the Acquisition, the Shareholder holds 59,678,000 shares and 3,039,427 rights to shares in the Company, corresponding in aggregate to 62,717,427 votes at the Company's general meeting, representing approximately 65.86% of the total number of votes at the Company's general meeting, calculated in particular in accordance with Article 69b Section 2 of the Public Offering Act, taking into account all issued shares and rights to shares (i.e. a total of 95,233,555 votes).

Furthermore, the Shareholder hereby gives notice that:

(a) there are no subsidiaries of the Shareholder that hold any shares in the Company;

(b) the Shareholder is not a party to any agreement on the transfer of the rights to exercise the voting rights vested in the Company's shares, within the meaning of Article 87 Section 1 Item 3 Letter c) of the Polish Public Offering Act;

(c) following the Acquisition, the Put Option has been partially exercised and has subsequently lapsed, and the Shareholder no longer holds

any financial instruments already issued by the Company which after their maturity date entitle or oblige their holder unconditionally to acquire shares, to which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Polish Public Offering Act;

(d) following the Acquisition, the Shareholder holds 3,039,427 rights to shares in the Company, constituting financial instruments related directly to the Company's shares that give rise to economic consequences similar to the consequences of the financial instruments specified in the preceding paragraph, referred to in Article 69b Section 1 Item 2 of the Public Offering Act, corresponding to 3,039,427 votes at the Company's general meeting and representing approximately 3.19% of the total number of votes at the Company's general meeting, calculated in accordance with Chapter IV of the Polish Public Offering Act taking into account all issued shares and rights to shares (i.e. a total of 95,233,555 votes);

(e) the Shareholder does not hold any financial instruments directly or indirectly related to shares in the Company, referred to in Article 69 Section 4 Item 8 of the Polish Public Offering Act.

Due to the fact that, following the Acquisition, the Shareholder holds both shares and rights to shares in the Company, the total number of votes attributable to the Shareholder at the Company's general meeting, calculated in accordance with the provisions of Chapter IV of the Polish Public Offering Act, does not correspond solely to the number of shares held by the Shareholder. Specifically, the Shareholder directly holds 59,678,000 shares in the Company, representing approximately 94.38% of the total number of issued shares in the Company's share capital (i.e. 63,233,555 shares), and 3,039,427 rights to shares in the Company, which correspond to 3,039,427 votes at the Company's general meeting.

In aggregate, the total number of votes attributable to the Shareholder, calculated in accordance with Chapter IV of the Polish Public Offering Act taking into account all issued shares and rights to shares (i.e. a total of 95,233,555 votes), amounts to 62,717,427 votes, representing approximately 65.86% of the total number of votes at the Company's general meeting.

### Entity's direct shareholding

shareholding before the change	shareholding after the change
Number of ordinary bearer and/or registered shares 59 678 000	Number of ordinary bearer and/or registered shares 62 717 427
Number of registered multiple-vote shares 0	Number of registered multiple-vote shares 0
Total number of shares 59 678 000	Total number of shares 62 717 427
% share in the share capital 94,38	% share in the share capital 65,86
Number of votes 59 678 000	Number of votes 62 717 427
% share in the number of votes 94,38	% share in the number of votes 65,86

## Current shareholding resulting from Article 69b of the Act on public offering

 Not applicable Applicable Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement Financial instruments referred to in Article 69b(1) point 2 of the Act on public offering which are executed only by cash settlement

## Financial instruments referred to in Article 69b(1) point 1 and/or Article 69b(1) point 2 of the Act on public offering which are executed not only by cash settlement

Entity concerned

Rex Invest CEE S.à r.l.

Instrument type or name

Rights to Shares

Number of votes from shares, determined in the manner referred to in Article 69b(2)

3 039 427

Date of expiration of the instrument

2026-6-19

Date on which acquisition will / may occur

2026-6-19

## Total holding of financial instruments referred to in Article 69b

Number of votes

3 039 427

% share in the total number of votes

3,19

## Total (direct and indirect) and current shareholding

 Total and current holding are not the same**Total holding**

Number of ordinary bearer and/or registered shares

62 717 427

Number of registered multiple-vote shares

0

Total number of shares

62 717 427

% share in the share capital

65,86

Number of votes

62 717 427

% share in the number of votes

65,86