

ENEFI Energiahatékonysági Nyrt.

ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Energiahatékonysági Nyrt., in accordance with in Clause 54 (9) of Act No. CXX. of 2011. on Capital Markets hereby publishes the number of voting rights attached to its shares and size the of its share capital.

Composition of share capital of the Company:

Share series	Nominal value (HUF/share)	Issued number*	Total Nominal value (HUF)
Ordinary shares	10	27.172.579	271.725.790,-
Employee shares	10	2.500.000	25.000.000,-
Share capital			296.725.790,-

Number of voting rights attached to the shares:

Share series	Issued number	Shares with voting rights	Voting right per share	Total voting rights	Number of own shares
Ordinary shares	27.172.579	27.172.579	1	27.172.579	19735530
Employee shares	2.500.000	2.500.000	1	2.500.000	19735530
Total:	29.672.579	29.672.579	1	29.672.579	19735530

*19672579 ENEFI own ordinary share during involvement procedure. The general meeting decided on 26 September 2017 on decreasing the Company's share capital to increase other elements of its own capital by cancelling 19.672.579 pieces of ordinary shares with a face value of HUF 10, owned by the Company with an amount of HUF 196.725.790. Thus the Company's share capital will be reduced from HUF 296.725.790 to 100.000.000 and the number of dematerialized shares with a face value of HUF 10, issued by the Company will be reduced from 29.672.579 pieces to 10.000.000 pieces. The Court of Justice registered the capital decrease of the Company.

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.

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