

**AGENDA OF THE EXTRAORDINARY GENERAL MEETING
OF BANK POLSKA KASA OPIEKI SPÓŁKA AKCYJNA
CONVENED ON 3 SEPTEMBER 2025**

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairperson of the Extraordinary General Meeting.
3. Confirmation that the Extraordinary General Meeting has been duly convened and has capacity to adopt binding resolutions.
4. Adoption of the agenda of the Extraordinary General Meeting.
5. Presentation of the essential elements of the content of the plan of division of Pekao Bank Hipoteczny S.A., the report of the Management Board dated 21 March 2025 justifying the division of Pekao Bank Hipoteczny S.A., the expert's opinion and any significant changes in assets and liabilities that have occurred between the date of drawing up the plan of division and the date of adopting the resolution on the division of Pekao Bank Hipoteczny S.A.
6. Adoption of a resolution regarding division of Pekao Bank Hipoteczny S.A.
7. Adoption of resolutions on amending the Statute of Bank Polska Kasa Opieki Spółka Akcyjna and authorising the Supervisory Board of Bank Polska Kasa Opieki Spółka Akcyjna to establish the consolidated text of the Statute of Bank Polska Kasa Opieki Spółka Akcyjna.
8. Closing of the Extraordinary General Meeting.