

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (“Company”) hereby informs its Honourable Investors in relation with the lawsuit proceedings in Romania about the following:

On the basis of the information received from the Romanian operation the Romanian Financial Authority ordered the seizure of the bank account on the basis of a previously issued collection order* for its claim amounting to approx. RON 7.6 million objected to by the Company in front of the court of justice.

The Company hereby reminds that the Romanian Financial Authority had previously abstracted approx. HUF 66 million VAT claim from the Company in relation with the sale of the plot in Zaláu.

Considering the above the Company shall exercise legal remedy against the measure.

Prelude:

After the court of justice finally rejected the executory order of the Romanian Financial Authority for RON 7,602,238 since several court decisions had stated finally that the Financial Authority did not have the right to enforce the above amount, the Financial Authority cancelled the order and stopped collection and then issued a new executory order for the same amount and legal title with the reference that the court decision is not valid on this new order only the old one. On the basis of the above the Financial Authority also issued new seizure minutes for the land of the company in Zaláu. The Company shall seek legal remedy in the case and turn to the European Court of Justice if necessary.

Board of Directors

ENEFI Energy Efficiency Plc.

¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.