

Articles of Association

This is to inform you that the updated version of the Articles of Association following the cancellation of treasury shares, as set out in the press release issued on 4 October 2021, has been filed on 6 October 2021 with the Companies Register and it is published today on the company website at www.unicreditgroup.eu, on the website of the authorized storage mechanism "emarket STORAGE" managed by Spafid Connect S.p.A. (www.emarketstorage.com) and it is available to shareholders at the Company's Registered Office in Milan.

Link: <https://www.unicreditgroup.eu/en/governance/our-governance-system/articles-association-code-ethics.html>

UniCredit S.p.A

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