

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Energy Efficiency Plc (“Company”) hereby informs its Honourable Investors that in accordance with its previously announced strategy also accepted by the general meeting it intends to continue its own share purchase programme.

Although the Company would be allowed to purchase ENEFI ordinary shares at the price of HUF 250 / share under the authorisation of the general meeting taking the viewpoint of the National Bank of Hungary disclosed in the lawsuit filed in the subject of influencing the market that “the reasonable action according to the logic of the market would have been if the claimant (EETEK) had bought the shares at the lowest possible rate, i.e. as cheap as possible” into consideration, this time the Board of Directors would like to purchase 1.5 million pieces of ENEFI ordinary shares at the price of HUF 225 / piece for the purpose of delisting.

Board of Directors
ENEFI Energy Efficiency Plc.