



PRESS RELEASE

Concluded the Second Tranche of the Buy-Back Programme 2022

Update on the execution of the share buy-back programme during the period from 25 September to 29 September 2023

Milan, 2 October 2023 – UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) announces the completion on 29 September 2023 of the second tranche of the share buy-back programme communicated to the market on 20 June 2023 and initiated on 30 June 2023, in execution of the resolution of the Shareholders’ Meeting held on 31 March 2023 (the “**Second Tranche of the Buy-Back Programme 2022**”).

With respect to the purchases made during the period from 25 to 29 September 2023, UniCredit – on the basis of the information received from BNP Paribas Exane as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the Second Tranche of the Buy-Back Programme 2022 – informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the daily purchases of UniCredit ordinary shares (ISIN IT0005239360) indicated, in aggregate details, in the chart below.

SUMMARY OF PURCHASE TRANSACTIONS FROM 25 SEPTEMBER 2023 TO 29 SEPTEMBER 2023				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (Euro)	TRADING VENUE
25 September 2023	Purchase	816,000	23.2754	MTA
26 September 2023	Purchase	860,000	22.6596	MTA
27 September 2023	Purchase	1,067,000	22.6226	MTA
28 September 2023	Purchase	1,184,000	22.3949	MTA
29 September 2023	Purchase	1,184,165	22.7890	MTA
TOTAL		5,111,165	22.7188	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

Under the Second Tranche of the Buy-Back Programme 2022, UniCredit purchased in aggregate no. 45,138,320 shares, for a total consideration of 999,999,988.77 Euro. Following the cancellation of the treasury shares on 12 September 2023, UniCredit holds a total of no. 14,059,665 treasury shares equal to 0.79% of the share capital, which are expected to be cancelled in execution and within the terms established by the resolution of



the Shareholders' Meeting held of 31 March 2023. The cancellation will be communicated to the market in accordance with applicable laws and regulations.

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