

UNICREDIT SPECIFIC CAPITAL REQUIREMENTS SET BY ECB

Following the results of the Supervisory Review and Evaluation Process (SREP) performed by European Central Bank (ECB), UniCredit is required to meet the following capital requirements on a consolidated basis as of January 1st 2017:

- 8.75% CET 1 ratio transitional,
- 10.25% Tier 1 ratio transitional,
- 12.25% Total Capital ratio transitional.

All capital ratios transitional are inclusive of 2.5% Pillar 2 Requirement (P2R), 1.25% Capital Conservation Buffer (CCB) and 0.50% G-SIB buffer. The CCB and G-SIB buffer, as required by CRR and CRD IV, will reach on a fully loaded basis 2.5% and 1% respectively in 2019.

As of September 30th 2016, UniCredit capital ratios on a consolidated basis stand at:

- 11.00% CET 1 ratio transitional,
- 11.81% Tier 1 ratio transitional,
- 14.50% Total Capital ratio transitional.

Milan, December 12, 2016

Investor Relations:

Tel.+39-02-88621872; e-mail: investorrelations@unicredit.eu

Media Relations:

Tel.+39-02-88623569; e-mail: mediarelations@unicredit.eu

<https://www.unicreditgroup.eu/en/press-media/press-releases.html>