

Malta, 18 November 2022

From: **ATHENA T Limited**  
230 second floor  
Eucharistic Congress Road  
Mosta MST 9039  
Malta

To: **Polish Financial Supervision Authority  
(Komisja Nadzoru Finansowego)**  
Piękna 20  
00-549 Warsaw, Poland

**„Moliera2 S.A.” Spółka Akcyjna**  
Krucza 16/22  
00-526 Warsaw, Poland

#### **NOTIFICATION OF INCREASE IN THE SHARE OF TOTAL NUMBER OF VOTES**

I, the undersigned, Noel Buttigieg Scicluna, acting on behalf of **ATHENA T Limited** with its registered office in Malta, 230 second floor, Eucharistic Congress Road, Mosta MST 9039 registered having Company Registry Number O.C. 454 (**“Notifier”**) as director, pursuant to Article 69 Item 1 Point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 (**“Act on Public Offer”**), hereby notify the Polish Financial Supervision Authority and „Moliera2 S.A.” Spółka Akcyjna with its registered office in Warsaw, Poland (address: Mikołaja Kopernika 5/7, 00-549 Warsaw, Poland), entered in the register of entrepreneurs of the National Court Register maintained by the District Court for the capital city of Warsaw in Warsaw, XIII Commercial Division of the National Court Register under KRS number 0000354814 (**“Company”**), that as a result of acquisition of shares held by IT FASHION POLSKA PROPERTIES Sp. Z o.o. with its registered office in Warsaw, at ul. Staniewicka 14/318, 03-310 Warsaw, entered into the companies register of the National Court Register, maintained by the District Court for the capital city of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, under number 0000626270, of thirty million (30.000.000) existing shares in the share capital of the Company (**“Shares”**) on 10 November 2022 (**“Share Acquisition”**) and recoding rights to the Shares on the securities account of the Notifier, total number of votes at the General Meeting of Shareholders of the Company owned by the Notifier will exceed 10% in total number of votes at the General Meeting of Shareholders of the Company.

Before the Share Acquisition, the Notifier owned 27.187.154 (twenty-seven million hundred eighty seven thousand hundred fifty four) which exists out of 21.232.023 (twenty-one million two hundred thirty two thousand twenty three) ordinary shares in the Company as a result of the IPO of the Company on 17 September 2021 and 5.955.131 (five million nine hundred fifty five thousand hundred thirty one) shares purchased on publicly traded stock exchanges between 4 March 2022 and 1 April 2022. This amount represents 7,130% of the total share capital of the Company, giving twenty-seven million hundred eighty seven thousand hundred fifty four (27.187.154) votes at the General Meeting of the Shareholders of the Company, i.e. 7,130% of total votes at the General Meeting of Shareholders of the Company.

After the Share Acquisition and recording the Shares in the securities account of the Notifier, the Notifier will own fifty-seven million hundred eighty seven thousand hundred fifty four (57.187.154) ordinary share in the Company, representing 14,997% (excluding the exercise of warrants, option plans and any convertible bonds if applicable) of the share capital of the Company, giving fifty-seven million hundred

eighty seven thousand hundred fifty four (57.187.154) votes at the General Meeting of Shareholders of the Company, i.e. 14,997% (excluding the exercise of warrants, option plans and any convertible bonds if applicable) of total votes at the General Meeting of Shareholders of the Company.

In addition, pursuant to the article 69 Item 4 of the Act on Public Offer, I inform in behalf of the Notifier that:

- no subsidiaries of the Notifier hold any shares in the Company;
- the Notifier has not entered into any agreement with any third party of the transfer of rights to exercise the voting rights from the shares in the Company, mentioned in Art. 87 Item 1 Point 3 Letter c) of the Act on Public Offer;
- the total number of votes indicated pursuant to Art. 69 Item 4 Points 3, 7 and 8 of the Act on Public Offer is equal to the number indicated above.

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**For Athena T Limited :**  
**Noel Buttigieg Scicluna, director**

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*Dr Noel Buttigieg Scicluna*  
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