

For Immediate Release

9 January 2018

Legal basis: Article 17 Section 1 of MAR

Exillon Energy plc (“Exillon” or the “Company”)

Approval of the Polish Financial Supervision Authority for planned delisting of Exillon's shares from the Warsaw Stock Exchange

With reference to the current report no. 11/2017 published on 9 August 2017, the Company hereby informs that on 9 January 2018 it received a decision by the Polish Financial Supervision Authority approving the planned delisting of the Company's shares from trading on the Warsaw Stock Exchange (in Polish: *Giełda Papierów Wartościowych w Warszawie S.A.*) (the "**WSE**") (the "**Delisting**"). The decision has an effective date of 30 January 2018.

Following this approval, in connection with the Delisting, the Company will file respective motions to the National Securities Deposit in Poland (in Polish: *Krajowy Depozyt Papierów Wartościowych S.A.*) and to the WSE.

The last trading date of the Company's shares on the WSE is expected to take place on 30 January 2018.

Following the Delisting, Exillon's shares will continue to trade on the London Stock Exchange.