

Internal Information

CEZ successfully raised EUR 200 million Schuldschein loan

Prague, January 24, 2023 - CEZ, a. s., (Baa1/A-) successfully signed Schuldscheindarlehen loan agreements (privately placed unsecured debt, the agreement is governed by German law) amounting to EUR 200 million. This is the second part of the Schuldscheindarlehen, with planned settlement on 27 January 2023. The loan maturities are 2, 3 and 5 years. Deutsche Bank Aktiengesellschaft, Erste Group Bank AG, Raiffeisen Bank International AG and Societe Generale have been acting as Joint Arrangers.