

Warsaw, 25 January 2017

To:

Flucar Spółka Akcyjna

ul. Jasna 14/16A

00-041 Warsaw

(hereinafter referred to as "**Flucar**")

and

Polish Financial Supervision Authority

Trading Surveillance Department

plac Powstańców Warszawy 1

00-030 Warsaw

(hereinafter referred to as "**PFSA**")

From:

AMC III Florida B.V.

Herengracht 424 1

1071 BZ Amsterdam

(hereinafter referred to as "**AMC III**")

NOTIFICATION

Acting on behalf of AMC III Florida B.V., a company duly organized and existing under the laws of the Netherlands, having its registered office in Amsterdam, Herengracht 424 1, 1071 BZ Amsterdam, company registration number 67413978, on the basis of Article 69 paragraph 1 point 1 and paragraph 4 of the Act on Public Offering, the Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies from 29 July 2005 (hereinafter referred to as "**Act on Public Offering**") (Journal of Laws from 2016, Item No. 1639), I hereby notify that AMC III has crossed the threshold of 20% of votes in Flucar Spółka Akcyjna, a company organized and existing under Polish law, with its registered seat in Warsaw, ul. Jasna 14/16A, 00-041 Warsaw, entered into Commercial Register maintained by the District Court in Warsaw, XII Commercial Division, under the number KRS 0000524669 by acquisition of 8.477.501 shares constituting 21,037% of the entire share capital in Flucar, entitling to exercise 21,037% of the total number of votes at the meeting of the shareholders of Flucar.

The date and type of event that led to a change in the shareholding to which the notification relates:

Direct acquisition of 8.477.501 ordinary bearer shares in Flucar by AMC III, constituting 21,037% of share capital and entitling to exercise 21,037% of the total number of votes at the meeting of the shareholders of Flucar resulting from execution of share sale agreement dated 20 January 2017 executed in performance of the investment agreement dated 16 December 2016 concluded between AMC III and Marek Penar. Acquisition of shares and registration of shares on the security account of AMC III has taken place on 20 January 2017.

The number of shares held prior to the change in the shareholding and the proportion of the Flucar's share capital represented by those shares, as well as the number of votes attached to those shares and their percentage share in the total number of votes:

Prior to the above-described change in the shareholding, AMC III did not hold any shares in Flucar.

The current number of shares held and the proportion of the Flucar's share capital represented by those shares, as well as the number of votes attached to those shares and their percentage share in the total number of votes:

AMC III currently has 8.477.501 ordinary bearer shares in the share capital of Flucar representing 21,037% of the entire share capital of Flucar, entitling to exercise 8.477.501 votes at the meeting of the shareholders of Flucar which constitutes 21,037% of the total number of votes in Flucar.

Subsidiaries of the shareholder that makes the notification, which hold Flucar's shares:

There are no subsidiaries of AMC III which hold Flucar's shares.

The persons referred to in Article 87 paragraph 1 point 3 letter c of the Act on Public Offering:

There are no such persons with whom AMC III concluded an agreement transferring the right to exercise the voting right as referred to in Article 87 paragraph 1 point 3(c) of the Act on Public Offering.

Information about number of votes, calculated in accordance with Article 69b paragraph 2 of the Act on Public Offering, attached to shares which the holder of the financial instruments referred in Article 69b paragraph 1 point 1 and financial instruments referred to in Article 69b paragraph 1 point 2 of the Act on Public Offering is entitled or obliged to acquire, and abovementioned financial instruments are not exclusively executed by cash settlement, type and name of the financial instruments, date of their expiration and date or term in which acquisition will or may take place:

Not applicable.

Number of votes, calculated in accordance with Article 69b paragraph 3, attached to shares to which, directly or indirectly, financial instruments referred to in Article 69b paragraph 1 point 2 of the Act on Public Offering relate, type or name of those financial instruments, date of their expiration:

Not applicable.

Overall number of votes, calculated in accordance with Article 69 paragraphs 2, 7 and 8 of the Act on Public Offering, and their percentage share in the total number of votes:

Not applicable.

On behalf of AMC III:



Karol Kicun - Attorney