ENEFI Asset Management Plc

EXTRAORDINARY ANNOUNCEMENT
pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc ("Company") hereby informs its honourable Investors of the following:

The new shares related to the registered capital rise of the Company by private offering of new shares decided on the General Meeting of the Company on 18th November 2019 were generated by KELER Zrt. today which shall be 1,150,000 pieces of A Series dematerialised ordinary shares of HUF 10 par value and HUF 400 issuing value and 5,456,109 pieces of H Series dematerialised dividend-preference convertible shares of HUF 10 par value and HUF 400 issue value.

Furthermore, the 2,500,000 pieces of HUF 10 par value each, total par value HUF 25,000,000 dematerialised ordinary shares created by the conversion of 2,500,000 pieces of HUF 10 par value each, total par value HUF 25,000,000 employee shares previously issued by the Company under the decision of made at the General Meeting of the Company on 22nd March 2019 were ales generated today.

The shares issued in relation with the capital increase were allocated to the entitled parties today.

The shares shall be listed on the Budapest Stock Exchange after the approval of the listing prospectus being prepared by the Company by MNB (Central Bank of Hungary).

Composition of share capital of the Company*:

Share series	ISIN	Nominal value (HUF/share)	Issued number	Total Nominal value (HUF)
Ordinary shares listed on the stock exchange	HU0000089198	10	7.500.000	75.000.000,-
Ordinary shares unlisted on the stock exchange	HU0000173729	10	3.650.000	36.500.000,-
Dividend-preference convertible shares	HU0000173737	10	5.456.109	54.561.090,-
Share capital	-	-	16.606.109	166.061.090,-

Number of voting rights attached to the shares:

Share series	Issued number	Shares with voting rights	Voting right per share	Total voting rights	Number of own shares
Ordinary shares listed on the stock exchange	7.500.000	7.500.000	1	7.500.000	0
Ordinary shares unlisted on the stock exchange	3.650.000	3.650.000	1	3.650.000	1.613.000

Dividend-preference convertible shares unlisted on the stock exchange	5.456.109	0	0	0	0
Total:	16.606.109	11.150.000	1	11.150.000	

The Company's connected entities own shares: 531.041 units.

As a consequence of the foregoing furthermore, the shares directly held by the members of the Board of Directors of the Company shall be as follows:

	Soós Csaba		Bálint László		Virág Ferenc		Petykó A. Zoltán*	
	Previous status	Current status	Previous status	Current status	Previous status	Current status	Previous status	Current status
Ordinary shares listed on the stock exchange	927 200	927 200	34 484	34 484	0	0	0	0
Ordinary shares unlisted on the stock exchange	0	820 000	0	200 000	0	0	0	0
Employee share	170 000	0	200 000	0	0	0	0	0
Dividend-preference convertible shares unlisted on the stock exchange	0	3 349 966	0	0	0	311 143	0	347 500
Voting rights according to Tpt 61§ % **	17,27%	21,32%	2,34%	2,1%	0%	0%	0%	0%

* The Company hereby informs its honourable Investors that in accordance with the previous announcements, the following persons in the sphere of interest of András Zoltán Petykó acquired shares as a result of the capital increase:

Shareholder	Share
ARX Kft.	500.000 Ordinary shares unlisted on the stock exchange
ARX Kft.	1.100.000 Dividend-preference convertible shares unlisted on the stock exchange
dr. Módra Szilvia	347 500 Dividend-preference convertible shares unlisted on the stock exchange

** Therefore the value calculated after each share providing voting right, including own shares and option rights shall not be equal with the extent of actual shares or control.

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.

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