

ANNOUNCEMENT FOR DIVIDEND PAYMENT

With reference to the adopted decision by the General Meeting of Shareholders of EUROHOLD BULGARIA AD, held on 30th of June, 2016, the Management Board of the Company approved the following conditions for dividend payment:

- Issue identification - **ISIN BG1100114062**
- Number of shares – **127 345 000**
- Nominal value per share – **BGN 1.00**
- Total amount of dividend – **BGN 365 680**
- Gross dividend per share – **BGN 0.00287**
- Net dividend per share – **BGN 0.002727**
- Commercial Bank for payment of dividend - **Unicredit Bulbank AD**
- Date, according Article 115v, para 1 of POSA – **14.07.2016**
- Initial date for dividend payment – **30.09.2016**
- Final date for dividend payment – **30.12.2016**
- Way of dividend payment - To shareholders whose securities accounts are located in personal accounts, the dividend will be paid through the branches of Unicredit Bulbank AD, to shareholders whose securities accounts are located in accounts with an investment intermediary, dividend will be paid by the investment firm in cooperation with the Central Depository.
- After expiration of the final date for payment of the dividend 30.12.2016, all shareholders which had not received their dividends for the year 2015 will have the right to receive their dividends from the company. Unclaimed and unreceived dividends after the expiry of the five-year limitation period shall be taken in the Company's Reserve Fund.