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NEWS RELEASE

Eurohold will organize a series of meetings with investors in Europe for its new notes

Eurohold Bulgaria AD, one of the largest Bulgarian public-listed companies, will organize a series of meetings with investors in London, Moscow and other European cities with reference to its upcoming notes offering at the amount of up to EUR 100 million to be issued within its medium term note (EMTN) programme.

The meetings will start on November 21, 2017. Nomura and Renaissance Capital are Joint Lead Managers and Joint Bookrunners, BAC and Euro-Finance as Co-managers, and Varengold Bank is a Financial Advisor.

On October 30, 2017, the international credit rating agency Fitch assigned Euroins Romania, the largest company within the insurance business of Eurohold, an insurer financial strength (IFS) rating of 'BB-' with stable outlook. The ratings agency has simultaneously assigned Eurohold Bulgaria AD a long-term issuer default rating (IDR) of 'B', with stable outlook and Eurohold's 200 million euro medium term note (EMTN) programme ratings of 'B'/RR4'.

Eurohold Bulgaria AD

Eurohold Bulgaria is a leading Bulgarian company, listed on the BSE-Sofia and the WSE. The holding company operates across CEE and SEE, focused on non-banking financial services and asset management. Eurohold Bulgaria is a majority shareholder of Euroins Insurance Group (EIG), one of the largest independent insurance groups operating in the CEE and SEE insurance markets. EIG operates in 8 European countries and owns insurance subsidiaries in four of them – Bulgaria, Romania, FYROM and Ukraine. The insurance group has been operating in Greece since 2014. It has over 2 million clients, 1600 employees and annual revenues of EUR 400 million.

www.eurohold.bg www.eig.bg