

PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 2 to 5 May 2023

Milan, 8 May 2023 – Within the UniCredit S.p.A. (the "**Company**" or "**UniCredit**") share buy-back programme communicated to the market on 3 April 2023 and initiated on the same date, as per the authorisation granted by the Shareholders' Meeting of the Company held on 31 March 2023 (the "**First Tranche of the Buy-Back Programme 2022**") – on the basis of the information received from BNP Paribas Exane as intermediary in charge of executing, in full independence (so-called "*riskless principal*" or "*matched principal*"), the First Tranche of the Buy-Back Programme 2022 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENU
2 May2023	Purchase	3,980,000	18.2053	MTA
3 May2023	Purchase	4,060,000	18.5529	MTA
4 May2023	Purchase	4,240,000	18.2968	MTA
5 May2023	Purchase	811,223	18.4719	MTA
	TOTAL	13,091,223	18.3593	

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 2 May 2023 to 5 May2023.

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at <u>www.unicreditgroup.eu</u> ("Press & Media" / "Press releases").

As of 8 May 2023, since the launch of the First Tranche of the Buy-Back Programme 2022, UniCredit purchased no. 63,869,448 shares, equal to 3.29% of the share capital, for a total consideration of 1,181,530,575.31 Euro.

Contacts

Media Relations e mail: <u>mediarelations@unicredit.eu</u> Investor Relations e mail: <u>InvestorRelations@unicredit.eu</u>