



Approval of the base prospectus relating to up to PLN 2,000,000,000 bonds offering program

Company: Alior Bank S.A.

Current report No.: 19/2022

Date: 25 August 2022

Legal basis: Article 17(1) of the Market Abuse Regulation (MAR) – inside information

Content of the report: Further to current report No. 27/2019 dated 5 August 2019 on opening of the Long-Term Bond Issue Program of Alior Bank S.A. the Management Board of Alior Bank S.A. with its registered office in Warsaw (the “**Bank**”) informs that on 24 August 2022 the Polish Financial Supervision Authority Bank's approved the Bank's base prospectus (the “**Prospectus**”) drawn up in connection with:

1. the offering program for the bearer bonds in the maximum nominal value of PLN 2,000,000,000 (the “**Bonds**”) that the Bank established under the long-term issue program for the Bank's bonds in the maximum nominal value of PLN 5,000,000,000 and the Bank's intention to carry out the public offerings of the Bonds in the territory of the Republic of Poland; and
2. the Bank's intention to ask for submission and introduction of the individual series of the Bonds to trading on a regulated market (a main or parallel market) for the debt securities operated by Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange).

Under the Prospectus the Bank may carry out the public offerings of:

1. the unsubordinated Bonds;
2. the subordinated Bonds that will constitute the Bank's capital instruments qualifying as Tier 2 instruments within the meaning of Art. 62(a) of Regulation (EU) No 575/2013 of the European Parliament and of the Council of 26 June 2013 on prudential requirements for credit institutions and amending Regulation (EU) No 648/2012, as amended (the “**Tier 2 Bonds**”); and
3. the Bonds that under Art. 97a.1.2 of the Act on the Banking Guarantee Fund, the Deposit Guarantee Scheme and Resolution dated 10 June 2016 will be the Bank's eligible liabilities (the “**MREL Bonds**”).

Alior Bank Spółka Akcyjna
(joint stock company)
ul. Łopuszańska 38D
02-232 Warsaw, Poland

www.aliorbank.pl

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Alior Bank SA
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02-676 Warsaw, Poland

XIV Commercial Department of the District court for the Capital City
of Warsaw, National Court Register no. (KRS): 0000305178,
Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731,
Share capital: PLN 1,305,539,910.00 (fully paid-up)



The denomination per unit of each of the Bonds will be at least PLN 100 or its multiple and the denomination per unit of each of the Tier 2 Bonds and the MREL Bonds will be at least PLN 400,000. The nominal value of one Bond and the final maximum amount of the Bonds offered in the given series will be specified in the final terms for such series of the Bonds.

The Prospectus will be published on 26 August 2022 on the Bank's website: www.aliorbank.pl.

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