

Internal Information

ČEZ has launched tender offers for its outstanding notes

Prague, April 6, 2021 – ČEZ, a. s., announced today its separate invitations to eligible holders of its outstanding (i) USD 700,000,000 4.250% Notes due 2022; (ii) EUR 750,000,000 5.000% Notes due 2021; and (iii) EUR 500,000,000 0.875% Notes due 2022 (the **Notes**) to tender their Notes for purchase by ČEZ, a. s. for cash. Société Générale and UniCredit Bank AG act as Dealer Managers for the transaction.