

Date: 12.10.2022

Penta Hospitals International a.s.
Digital Park II, Einsteinova 25
85101 Bratislava; Slovakia
(“PHI” or the “Notifier”)

Komisja Nadzoru Finansowego
ul. Piękna 20
00-549 Warszawa
knf@knf.gov.pl

and

EMC Instytut Medyczny S.A.
ul. Pilczycka 144-148
54-144 Wrocław

Acting on the basis of Article 69 of Public Offer and the Conditions for Introducing Financial Instruments to the Organized Trading System and Public Companies Act, We notify that on 12.10.2022 the threshold of 90% of votes in EMC Instytut Medyczny S.A. (further also as the Company) was exceeded in relation to the transfer of 90,58% of shares in the Company to PHI hitherto holded by directly Careup B.V.

1. The date and kind of the event resulting in the change of the share of votes held which the notification concerns:

12.10.2022 the threshold of 90% of votes in EMC Instytut Medyczny S.A. was exceeded in relations to the transfer of 90,58% (total of 37.542.448) of shares in the Company to the Notifier, which entitle to 90,91% (total of 39.042.486) of the voting rights in Company. From total number of shares: 37.542.448:

- 1.500.038 are preference shares series A which entitle to 2 votes from each share, in total entitle to 3.000.076 votes on general meeting of the Company;
 - 36.042.410 are order shares series B, C, D, E, F, G, H, I, J and K, in total entitle to 36.042.410 votes on general meeting of the Company;
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The event description: PHI as sole shareholder of the Careup B.V. resolved to dissolve Careup B.V. and to liquidate its assets in accordance with article 2:23b paragraph 1 of the Dutch Civil Code. Transfer of shares of the Company from Careup B.V. to PHI has been done in order to perform the transfer of the ownership of the Shares as in-kind liquidation distribution. As a result PHI became direct shareholder of the Company.

- 2. The number of shares held before the change in the share of votes held and the percentage share of the shares in the initial capital of the company and about the number of votes attached to these shares and their percentage share in the total number of votes:**

Prior to the transaction, the Notifier indirectly held 90,58% of shares of the Company through its 100% share stake in CareUp B.V of the Netherlands, the direct holder of 90,58% of votes in the Company.

Prior to the transaction, the Notifier indirectly held 90,91% of votes of the Company through its 100% voting stake in CareUp B.V of the Netherlands, which held 90,91% of votes in the Company.

- 3. The number of currently held shares and their percentage share in the initial capital of the company and about the number of votes attached to these shares and their percentage share in the total number of votes:**

In relation to the transfer, the Notifier became directly holder of total of 37.542.448 shares representing 90,58% of shares of the Company, which directly provides 39.042.486 votes representing 90,91% of votes at the general meeting of the Company.

As a result of the transaction, the Notifier currently directly holds combined stake of 37.542.448 shares representing 90,58% of shares of the Company, which directly provides 39.042.486 votes representing 90,91% of votes at the general meeting of the Company.

- 4. Subjects subsidiary to the shareholder making the notification and holding the company's shares;**

On the transaction date and before the transaction, the Notifier indirectly held 90,58% of shares of the Company, through its 100% share stake in CareUp B.V., the direct holder of 90,58% of the shares in the Company.

On the transfer date and in connection with the transfer, the Notifier directly took over 90,58% of shares in the Company through direct transfer of 90,58% of shares in the Company.

Shareholding Structure before transfer

		Reg. no.	Stake
Penta Hospitals International a. s.	Joint-Stock Company	46062513	
	CareUp B.V. Limited Liability Company	37143600	100,00%
	EMC Instytut Medyczny S.A. Joint-Stock Company	222636	90,58%

Final Shareholding Structure

		Reg. no.	Stake
Penta Hospitals International a. s.	Joint-Stock Company	46062513	
	EMC Instytut Medyczny S.A. Joint-Stock Company	222636	90,58%

5. The persons referred to in Article 87, paragraph 1, subparagraph 3, letter c:

At the date of the transaction, there were no persons referred to in Article 87, paragraph 1, subparagraph 3, letter c.

6. The number of votes attached to shares, calculated in the manner set out in Article 69b, paragraph 2, which it is entitled or obliged to acquire as the holder of the financial instruments referred to in Article 69b, paragraph 1, subparagraph 1 and the financial instruments referred to in Article 69b, paragraph 1, subparagraph 2 which are not exercised exclusively through a financial settlement, the type or name of such financial instruments, their expiry date and the date or time limit when the share acquisition will or may take place:

Not applicable.

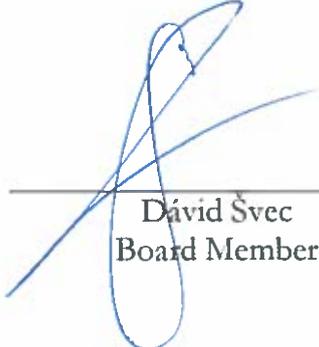
7. The number of votes attached to shares, calculated in the manner set out in Article 69b, paragraph 3, to which the financial instruments referred to in Article 69b, paragraph 1, subparagraph 2 relate, whether directly or indirectly, the type or name of such financial instruments and the expiry date of such financial instruments:

Not applicable.

8. The aggregate total number of the votes specified under subparagraphs 3, 6 and 7 and its percentage share in the overall number of votes:

In relation to the transaction, the Notifier currently directly holds combined stake of 37.542.448 shares representing 90,58% of shares of the Company, which directly provides 90,91% of votes at the general meeting of the Company.

The Notifier informs that he does not consent to the publication of its contact details.



Dávid Švec
Board Member

On behalf of the Notifier



Martin Krchňavý
Board Member