



CARLSONInvestments

Quarterly Report

# CARLSON INVESTMENTS SE

For the period from 01.10.2022 to 31.12.2022



Warsaw, February 14, 2023.

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CARLSON Investments



## 1. INTRODUCTORY INFORMATION

### Address details

Company of the Company:	CARLSON INVESTMENTS SE European Company (hereinafter Issuer, CARLSON INVESTMENTS SE)
Company Headquarters:	00-125 Warsaw, 49 Emilii Plater St.
Mailing address:	00-125 Warsaw, 49 Emilii Plater St. apt. 1106
Phone:	+48 662 989 999
Fax:	+48 22 328 80 66
Email address:	office@carlsonvc.com
Website:	www.carlsonvc.com
LEI CODE	259400GI7JDV70AD7074
TAX ID:	634-24-63-031
REGON:	522151143
KRS:	0000965148

### Description of the group's organization

As of the balance sheet date, the Carlson Investments Group ("Group", "Group") consists of Carlson Investments SE as the parent company and 11 subsidiaries.

Information on group entities as of 31-12-2022.

- A. **Carlson Investments Alternatywna Spółka Inwestycyjna S.A.** with its registered office in Warsaw, entered in the register of ASI managers under the number PLZASI 00200 on December 22, 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, XII Economic Department of the National Court Register under the number 0000892243, with the NIP number: 5252859138, with the share capital of PLN 1,277,000.00. The Issuer holds 100% of shares in its share capital. Carlson Investments ASI S.A. specializes in investments in Companies and entities with high growth potential, often based on research and development projects and having proprietary technology in areas such as medtech, fintech and biomedical projects. The Company also conducts its business with an eye on foreign markets. As a result, the Issuer's entire capital group, has gained the ability to better scale its operations, and investors will be given the opportunity to engage in projects of international scale and global reach. The goal of Carlson Investments ASI S.A.'s business is to acquire various asset classes that offer the prospect of obtaining an increase in portfolio value. The subsidiary currently holds in its portfolio 60 thousand shares of OceanTech Acquisitions Corp. with a value of PLN 2,783,698.32 as of December 31, 2022, with a value at purchase price of PLN 1,178,040.00.
- B. **Techvigo Sp. z o. o.** with headquarters in Warsaw at: ul. Płocka 5, 01-231 Warsaw, registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under the KRS number **0000331984**, NIP: 9562255649, the share capital amounts to PLN 2,114,500.00 The Issuer owns 4,018 shares which constitutes 95% of the share capital of Techvigo Sp. z o.o.  
Techvigo Ltd. is an IT market technology company operating in its current form for 12 years. It specializes in IT solutions for Cyber Security, logistics, tourism and other industries. It is a producer of many software tools implemented on behalf of corporate clients in the Polish and foreign markets. It

has in its assets the largest map resources of Poland. Techvigo Sp. z o. o.'s main standard product lines are the TourdeskCRM system for tourist agencies and map products from the Navigo line.

- C. **Gaudi Management S.A.** with its registered office in Warsaw operating at: 49 Emilii Plater Street, 00-125 Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under KRS No. 0000296454, REGON: 141194940, NIP: 5252422312. Gaudi Management S.A. is a private company specializing in private equity investments in small and medium-sized companies. Its main asset is a block of 2948 shares (representing 95% of the share capital) in Carlson Capital Partners Sp. z o.o. KRS 0000025669.
- Carlson Capital Partners Sp. z o.o.**, headquartered in Warsaw, registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Department of the National Court Register under no. 0000025669, NIP 9521892589. Warsaw, XII Economic Department of the National Court Register under the number 0000025669, NIP 9521892589, is an advisory and investment company specializing in advising on mergers and acquisitions, transactions involving raising capital for non-public companies, preparing companies for going public, advising on listing companies on the Warsaw Stock Exchange, Trustee, Fiduciary services and tax optimization of capital transactions, raising capital from Venture Capital and Private Equity funds, financing commodity trading and foreign trade. The issuer holds 100% of the shares. in the share capital of Gaudi Management S.A. and indirectly 95% of shares in Carlson Capital Partners sp. z o.o., i.e. through a subsidiary of Gaudi Management S.A.
- D. **Paymiq Financial Group Ltd.** headquartered at 300-1095 Mckenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, PAYMIQ is a new fintech operating in the U.S. and European markets with a high-potential staff of international professionals familiar with the banking and payments industry, creating tools to manage everyday finances for individuals and businesses in the areas of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional foreign exchange platform. Paymig is a subsidiary of the Issuer as of November 30, 2021. The share capital of Paymiq Financial Group Ltd is divided into 5,200 shares, which the Issuer acquired at a price of PLN 2,500,000. Paymiq Financial Group Ltd began operations in 4Q2022, offering EUR and GBP payment products to individuals and businesses at the start. Customers using their smartphone or tablet can open an account and make their first transfers within minutes of installing the application on their phone. The state-of-the-art biometric mobile technology used to support customer identification allows customers' data to be quickly verified and their use of payment services made available to them. The company is consistently developing the functionalities of its platform by working on the implementation of further products enabling: payments in other currencies, foreign exchange transactions and the use of payment cards.
- E. **Helvexia PTE Ltd.** The Issuer on August 5, 2021 entered into an agreement to acquire shares and further finance the development of Helvexia PTE. Ltd. (Helvexia), headquartered in Singapore. The shares were acquired from an individual and initially represent 100% of the share capital of Helvexia PTE. Ltd. The purchase price of the aforementioned shares is SGD 1 and the amount of investment in the further development of the company is determined by the investment agreement and will not exceed USD 1 million until the end of 2022. The issuer assumes a gradual reduction in the company's shareholding through new share issues for Helvexia's management team and potential co-investors. The acquisition of Helvexia shares will ensure the Issuer's gradual entry into the fast-growing global fintech market. Helvexia is a new fintech start-up in Asian markets with an experienced team of international specialists familiar with Blockchain and cryptocurrencies, as well as the banking and payments industry, creating tools to manage everyday finances for individuals and businesses.
- F. **Carlson Ventures S.A.**(formerly FSG S.A.), based in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000716312, which was acquired by the Issuer on 13.07.2022 for PLN 104,517.00. The object of Carlson Ventures S.A. is fund management and management of alternative investment companies. The subsidiary is the sole general partner of CARLSON VENTURES Spółka Akcyjna ONE ASI Spółka Komandytowo-Akcyjna (formerly FSG Spółka Akcyjna Investment Partners Alternatywna Spółka Inwestycyjna Spółka Komandytowa) with its registered seat in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000917188. The object of CARLSON VENTURES Spółka Akcyjna ONE ASI Spółka Komandytowo-Akcyjna is to collect assets from a wide range of investors in order to invest them in

accordance with the company's investment policy. The acquisition of Carlson Ventures S.A. shares is aimed at making further investments in technology startups with a focus on Spacetech and Deeptech companies located in the US and Asia.

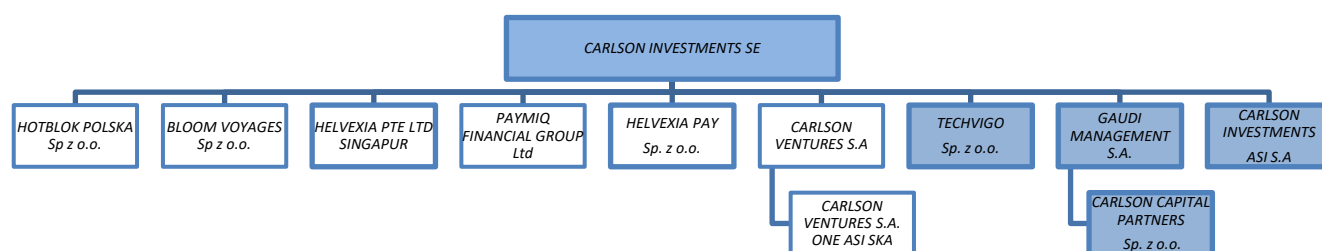
- G. **Helvexia PAY Sp. z o.o.**, seated in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS 0000918687, NIP: 5252874592. The Issuer holds 100% of shares in the share capital, amounting to PLN 5 thousand. According to the classification, the subject of the predominant activity of Helvexia Pay Sp. z o.o. is other monetary intermediation. On April 21, 2022. Helvexia Pay Sp. z o.o. was entered in the Register of Small Payment Institutions. According to the Register maintained by the Office of the Financial Supervision Authority, Helvexia Pay's entry bears the number MIP141/2022. Consequently, pursuant to Article 117g (1) of the Payment Services Act, Helvexia Pay sp. z o.o. may perform payment services activities as a small payment institution. The subsidiary has not yet started operations, it is working on project development aimed at establishing cooperative cooperation, implementing the technology necessary to operate in the financial market.
- H. **Hotblok Polska Sp. z o.o.** - headquartered in Warsaw at Emilii Plater 49 Street, 00-125 Warsaw The company Hotblok Polska Sp. z o.o., registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under KRS number 0000767566, NIP: 5252781040. The Issuer is its sole shareholder, was established in 2019 with the aim of resuming the Issuer's historical operating activity in the field of selling licenses for the production of energy-saving HOTBLOK blocks.
- I. **Bloom Voyages Sp. z o.o.** with its seat in Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register 0000857090, REGON: 386862700, NIP: 5252833759. The Issuer holds 100% of shares in the share capital of Bloom Voyages Sp. z o.o. The company is a premium travel agency, engaged in "tailor-made" tourism. This means that events are prepared according to individual customer demand. Such trips are characterized by a high standard of services provided and the possibility of selecting departure destinations correlating with the current state of the pandemic. The creation of such offers does not force the organizer to pay high and early advance payments to hotels and carriers leveling in practice the economic risk associated with emergencies such as pandemics, among others. Ultimately, the subsidiary will be based on a program supporting the creation of tourist offers based on an artificial intelligence module. This is to be an innovative tool created and developed by the Bloom Voyages team aimed at shortening the process of creating tourist events by automatically matching customer preferences with current opportunities taking into account risk factors such as political conflicts, climatic events, epidemiological situations, etc.

Due to the level of materiality in reference to Article 58 of the Accounting Act, the parent company did not consolidate the result with Hotblok Polska Sp. z o. o, Bloom Voyages Sp. z.o.o., Helvexia Pay Sp. z o.o., Helvexia PTE Ltd., Paymiq Financial Group Ltd. and Carlson Ventures S.A. as of the balance sheet date.

Hence, pursuant to § 5(2) of Schedule 3 to the ATS Regulations, the report in question presents selected financial data including the basic items of the quarterly financial statements of the aforementioned subsidiaries Hotblok Polska Sp. z o. o, Bloom Voyages Sp. z.o.o, Helvexia Pay Sp. z.o.o, Helvexia PTE Ltd., Paymiq Financial Group Ltd., Carlson Ventures S.A, as well as separate and consolidated financial data of the Issuer and subsidiaries Gaudi Management S.A previously consolidated with Carlson Capital Partners Sp. z.o.o., Techvigo Sp. z.o.o., and Carlson Investments ASI S.A..

**Pursuant to Paragraph 5, Paragraph 2a, of Schedule 3 to the ATS Regulations, the report in question constitutes both a quarterly report on the Issuer and a consolidated report on the Issuer as a parent company.**

## Diagram of the Capital Group as of 31-12-2022



### Composition of the Management Board and Supervisory Board

According to § 10(1) of the Articles of Association, the Company's Board of Directors consists of one or more members. The term of office of each member of the Management Board is independent of the term of office of the other members of the Management Board and lasts three years.

During the reporting period and as of the date of publication of this report, the Board of Directors is represented by one person:

#### Alexander Gruszczynski - Chairman of the Board.

Pursuant to Paragraph 16 (1) of the Company's Articles of Association, the Supervisory Board of CARLSON INVESTMENTS SE consists of at least 5 five members. The term of office of each member of the Supervisory Board is independent of the term of office of the other members of the Supervisory Board and lasts three years. The number of members shall be determined by the General Meeting by resolution. As of the date of publication of this report, the Supervisory Board consists of 6 members:

- |    |                           |   |   |
|----|---------------------------|---|---|
| 1. | <b>Serge Telle</b>        | - | <b>Chairman of the Supervisory Board</b>      |
| 2. | <b>Lukasz Marczuk</b>     | - | <b>Vice Chairman of the Supervisory Board</b> |
| 3. | <b>Damian Goryszewski</b> | - | <b>Member of the Supervisory Board</b>        |
| 4. | <b>Penelope Hope</b>      | - | <b>Member of the Supervisory Board</b>        |
| 5. | <b>Silvia Andriotto</b>   | - | <b>Member of the Supervisory Board</b>        |
| 6. | <b>Isabelle Peeters</b>   | - | <b>Member of the Supervisory Board</b>        |

### Description of business profile

As part of its business, the Issuer provides consulting services and focuses on managing the Capital Group. In particular, the Capital Group consists of entities with a technological profile, characterized by innovative products, services or other organizational solutions. The Group's interests include cooperation and involvement in international projects, companies and funds, without territorial restrictions, in such broad fields and industries as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medicine, Education, Pharmacology, Consumer Food, as well as industries related to the Issuer's historical activities, i.e. energy-efficient construction (subsidiary Hotblok Polska sp. z o.o.), real estate, and consulting and financial activities. This allows the Company to diversify its operations and reduces one of the main risks for entities in the Company's industry, which is fluctuating financial results and dependence on the economic situation in one industry

## 2. INFORMATION ON THE ISSUER'S SHAREHOLDING STRUCTURE, INDICATING THE SHAREHOLDERS HOLDING AT LEAST 5% OF VOTES AT THE GENERAL MEETING AS OF THE DATE OF PUBLICATION OF THE REPORT

The Issuer's share capital as of the publication date of the report for the fourth quarter of 2022 amounts to EUR 7,187,823.72 (in words: seven million, one hundred and eighty-seven thousand, eight hundred and twenty-three EUR 72/100) and is divided into 8,556,933 (eight million, five hundred and fifty-six thousand, nine hundred and thirty-three) shares with a nominal value of EUR 0.84 (eighty-four euro cents) each, corresponding to 8,556,933 votes at the General Meeting.

To the best of the Management Board's knowledge as of the date of publication of this report, the shareholders holding at least 5% of the total number of votes at the General Meeting are those presented in the table below:

Shareholder	Number of shares	Number of votes at the GM	Share in the share capital (%)	Share overall number of votes (%)
Carlson Ventures International Limited	4.117.277	4.117.277	48,12%	48,12%
Bouchard et Cie SA	2.182.850	2.182.850	25,51%	25,51%
Artur Jedrzejewski	1.247.803	1.247.803	14,58%	14,58%
Other Shareholders	1.009.003	1.009.003	11,79%	11,79%
<b>Total</b>	<b>8.556.933</b>	<b>8.556.933</b>	<b>100%</b>	<b>100 %</b>

Status as of the date of the interim report

In the fourth quarter of 2022 and during the period from its end to the date of publication of the report for Q4 2022. The Issuer received the following information about changes in the structure of shareholders holding at least 5% of the total number of votes at the Company's General Meeting:

- On February 7, 2023. Tortola-based shareholder Carlson Ventures International Limited announced that after the registration of the share capital increase in connection with the Company's Series T issue, Carlson Ventures International Limited held 4,117,277 shares in CARLSON INVESTMENTS SE., representing 48.12% of the capital.
- On February 7, 2023. Shareholder BOUCHARD ET CIE SA, based in Baar, notified that it had acquired 300,000 shares in the Company as a result of the execution of the T-share subscription agreement conducted outside the trading system. Following the registration of the share capital increase in connection with the Company's Series T issue, BOUCHARD ET CIE SA holds 2,182,850 shares in CARLSON INVESTMENTS SE, representing 25.51% of the capital.
- On February 7, 2023. Shareholder Mr. Artur P. Jedrzejewski notified that he had acquired 301,238 shares of the Company as a result of the execution of the agreement to acquire series T shares conducted outside the trading system. Following the registration of the share capital increase in connection with the Company's series T share issue, Mr. Artur P. Jedrzejewski holds 1,247,803 shares in CARLSON INVESTMENTS SE, representing 14.58% of the capital.



### 3. INFORMATION ON THE NUMBER OF FTES EMPLOYED BY THE ISSUER

As of the date of publication of this report, the Issuer does not employ any staff; it enters into civil law contracts depending on its current needs.

### 4. CONSOLIDATED FINANCIALS FOR THE FOURTH QUARTER OF 2022

These consolidated financial statements for the fourth quarter of fiscal 2022 cover the period from October 1, 2022 to December 31, 2022 and comparative figures for the period from October 1, 2021 to December 31, 2021. The consolidated report for 4q2022 was not audited or reviewed by an entity authorized to audit financial statements. The report for the fourth quarter of 2022 was prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: appendix no. 3 to the regulations of the alternative trading system "Current and periodic information provided in the alternative trading system on the newconnect market". The accounting principles applied by the company did not change in the fourth quarter of 2022. All data included in the quarterly report in the profit and loss account, cash flow statement and balance sheet are fully comparable with the data for the same period last year, basic accounting principles were applied.

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA Consolidated condensed balance sheet Assets		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+Durable asset</b>	<b>40 824 699</b>	<b>24 616 702</b>	<b>8 704 812</b>	<b>5 352 155</b>
<b>A.I</b>	<b>+Intangible assets</b>	<b>81 923</b>	<b>81 923</b>	<b>17 468</b>	<b>17 812</b>
A.I.1	+Costs of completed development work	-	-	-	-
A.I.2	+Company value	-	-	-	-
A.I.3	+Other intangible assets	81 923	81 923	17 468	17 812
A.I.4	+Accounts for intangible assets	-	-	-	-
<b>A.II</b>	<b>+Goodwill of subsidiaries</b>	<b>25 451 843</b>	<b>13 115 278</b>	<b>5 426 948</b>	<b>2 851 519</b>
A.II.1	+Goodwill - subsidiaries	25 451 843	13 115 278	5 426 948	2 851 519
A.II.2	+Goodwill - jointly controlled entities	-	-	-	-
<b>A.III</b>	<b>+Retail fixed assets</b>	-	-	-	-
A.III.1	+Fixed assets	-	-	-	-
A.III.2	+Fixed assets under construction	-	-	-	-
A.III.3	+Accounts for fixed assets under construction	-	-	-	-
<b>A.IV</b>	<b>+Long-term receivables</b>	-	-	-	-
A.IV.1	+From related parties	-	-	-	-
A.IV.2	+From other entities in which the entity has an equity interest	-	-	-	-
A.IV.3	+From other entities	-	-	-	-
<b>A.V</b>	<b>+Long-term investments</b>	<b>14 664 686</b>	<b>10 578 540</b>	<b>3 126 865</b>	<b>2 299 983</b>
A.V.1	+Real Estate	-	-	-	-
A.V.2	+Intangible assets	-	-	-	-
A.V.3	+Long-term financial assets	14 664 686	10 573 040	3 126 865	2 298 787
A.V.4	+Other long-term investments	-	-	-	-
<b>A.VI</b>	<b>+Long-term accruals</b>	<b>626 248</b>	<b>840 962</b>	<b>133 531</b>	<b>182 842</b>
A.VI.1	+Deferred income tax asset	-	-	-	-
A.VI.2	+Other accruals	626 248	840 962	133 531	182 842
<b>B</b>	<b>+Rotary lens</b>	<b>11 413 866</b>	<b>13 866 306</b>	<b>2 433 712</b>	<b>3 014 808</b>
<b>B.I</b>	<b>+Stocks</b>	<b>51 698</b>	<b>51 698</b>	<b>11 023</b>	<b>11 240</b>
B.I.1	+Materials	-	-	-	-
B.I.2	+Semi-finished products and work in progress	-	-	-	-
B.I.3	+Prepared products	-	-	-	-
B.I.4	+Commodities	51 698	51 698	11 023	11 240
B.I.5	+Invoices for supplies and services	-	-	-	-
<b>B.II</b>	<b>+Short-term receivables</b>	<b>6 764 609</b>	<b>9 084 413</b>	<b>1 442 378</b>	<b>1 975 130</b>
B.II.1	+Debtors from related parties	776 865	289 632	165 646	62 972
B.II.2	+Receivables from other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+Debits from other entities	5 987 744	8 794 781	1 276 732	1 912 158
<b>B.III</b>	<b>+Short-term investments</b>	<b>4 482 695</b>	<b>4 307 191</b>	<b>955 819</b>	<b>936 468</b>
B.III.1	+Short-term financial assets	4 331 389	4 307 191	923 557	936 468
B.III.2	+Other short-term investments	151 306	-	32 262	-
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>	<b>114 864</b>	<b>423 004</b>	<b>24 492</b>	<b>91 969</b>
<b>C</b>	<b>+Capital contributions due</b>	-	-	-	-
<b>D</b>	<b>+Shares (treasury shares)</b>	-	<b>64 630</b>	-	<b>14 052</b>
<b>Total Assets</b>		<b>52 238 565</b>	<b>38 547 638</b>	<b>11 138 524</b>	<b>8 381 014</b>

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA Consolidated Condensed Balance Sheet		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>Liabilities</b>					
<b>A</b>	<b>+equity (fund)</b>	<b>45 817 648</b>	<b>32 963 226</b>	<b>9 769 430</b>	<b>7 166 853</b>
A.I	+Core capital (fund)	30 736 796	31 822 780	6 553 828	6 918 898
A.II	+Supplementary capital (fund), including:	11 338 338	11 239 048	2 417 608	2 443 590
A.III	+Revaluation capital (fund), including:	-	-	-	-
A.IV	+Other reserve capitals (funds), including:	1 858 280	733 405	396 230	159 457
A.V	+Exchange differences on translation	-	-	-	-
A.VI	+Gain (loss) from previous years	1 043 963	-10 276 332	222 598	-2 234 277
A.VII	+Net profit (loss)	840 271	-555 675	179 166	-120 815
A.VIII	+Deductions from net profit during the fiscal year (negative amount)	-	-	-	-
<b>B</b>	<b>+Minority capitals</b>	-	<b>77 550</b>	-	<b>16 861</b>
<b>C</b>	<b>+Negative value of subordinated entities</b>	-	-	-	-
C.I	+Negative value - subsidiaries	-	-	-	-
C.II	+Negative value - jointly controlled entities	-	-	-	-
<b>D</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>6 420 917</b>	<b>5 506 862</b>	<b>1 369 095</b>	<b>1 197 300</b>
<b>D.I</b>	<b>+Commitment Reserves</b>	<b>4 000</b>	-	<b>853</b>	-
D.I.1	+Deferred tax liability	-	-	-	-
D.I.2	+Reserve for pensions and similar benefits	-	-	-	-
D.I.3	+Other reserves	4 000	-	853	-
<b>D.II</b>	<b>+Long-term liabilities</b>	<b>242 078</b>	<b>581 006</b>	<b>51 617</b>	<b>126 322</b>
D.II.1	+For related parties	-	-	-	-
D.II.2	+For other entities in which the entity has an equity interest	-	381 694	-	82 988
D.II.3	+For other entities	242 078	199 312	51 617	43 334
<b>D.III</b>	<b>+Short-term liabilities</b>	<b>5 914 184</b>	<b>4 688 091</b>	<b>1 261 047</b>	<b>1 019 283</b>
D.III.1	+Liabilities to related parties	-	448 441	-	97 500
D.III.2	+Liabilities to other entities in which the entity has an equity interest	-	-	-	-
D.III.3	+Liabilities to other entities	5 914 184	4 239 649	1 261 047	921 783
D.III.4	+Special funds	-	-	-	-
<b>D.IV</b>	<b>+Prepayments and accruals</b>	<b>260 655</b>	<b>237 766</b>	<b>55 578</b>	<b>51 695</b>
D.IV.1	+Negative goodwill	-	-	-	-
D.IV.2	+Other accruals	260 655	237 766	55 578	51 695
<b>Liabilities Total</b>		<b>52 238 565</b>	<b>38 547 638</b>	<b>11 138 524</b>	<b>8 381 014</b>

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA		For the period							
Consolidated Profit and Loss Account (comparative variant)		as of	as of	as of	as of	as of	as of	as of	as of
		01.10.2022	01.10.2021	01.10.2022	01.10.2021	01.01.2022	01.01.2021	01.01.2022	01.01.2021
		until	until	until	until	until	until	until	
		31.12.2022	31.12.2021	31.12.2022	31.12.2021	31.12.2022	31.12.2021	31.12.2022	31.12.2021
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	<b>1 017 479</b>	<b>1 656 226</b>	<b>215 150</b>	<b>358 497</b>	<b>5 629 439</b>	<b>7 695 655</b>	<b>1 200 922</b>	<b>1 685 066</b>
	- from related parties not covered by the full consolidation method	-	-	-	-	-	-	-	-
A.I	+Net income from sales of products	1 017 479	1 656 226	215 150	358 497	5 629 439	7 695 655	1 200 922	1 685 066
A.II	+Change in products (increase - positive value, decrease - negative value)	-	-	-	-	-	-	-	-
A.III	+Cost of manufacturing products for the entity's own needs	-	-	-	-	-	-	-	-
A.IV	+Net income from sales of goods and materials	-	-	-	-	-	-	-	-
<b>B</b>	<b>Operating expenses</b>	<b>662 755</b>	<b>1 829 793</b>	<b>140 142</b>	<b>396 067</b>	<b>5 212 373</b>	<b>8 382 684</b>	<b>1 111 950</b>	<b>1 835 500</b>
B.I	+Amortization	-	3 551	-	769	-	5 126	-	1 122
B.II	+Material and energy consumption	3 490	6 545	738	1 417	29 732	22 317	6 343	4 887
B.III	+Outsourced services	559 191	1 608 082	118 243	348 076	4 625 376	7 839 957	986 726	1 716 663
B.IV	+Taxes and fees, including:	14 894	19 509	3 149	4 223	76 163	50 618	16 248	11 083
	- excise	-	-	-	-	-	-	-	-
B.V	+Wages	45 051	75 826	9 526	16 413	151 997	218 907	32 425	47 933
B.VI	+Social security and other benefits, including:	7 315	3 628	1 547	785	23 108	8 467	4 930	1 854
	- pensions	-	-	-	-	-	-	-	-
B.VII	+Other costs by type	32 813	112 652	6 938	24 384	305 997	220 219	65 278	48 220
B.VIII	+value of goods and materials sold	-	-	-	-	-	17 073	-	3 738
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>354 724</b>	<b>-173 566</b>	<b>75 008</b>	<b>-37 569</b>	<b>417 065</b>	<b>-652 883</b>	<b>88 972</b>	<b>-142 957</b>
<b>D</b>	<b>Other operating income</b>	<b>18 348</b>	<b>110 217</b>	<b>3 880</b>	<b>23 857</b>	<b>39 674</b>	<b>1 199 304</b>	<b>8 464</b>	<b>262 603</b>
D.I	+Gain on disposal of non-financial fixed assets	-	-	-	-	-	5 691	-	1 246
D.II	+Donations	-	-	-	-	21 225	84 175	4 528	18 431
D.III	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
D.IV	+other Operating income	18 348	110 217	3 880	23 857	18 449	1 109 437	3 936	242 926
<b>E</b>	<b>Other operating expenses</b>	<b>50 312</b>	<b>76 149</b>	<b>10 639</b>	<b>16 483</b>	<b>52 582</b>	<b>2 405 812</b>	<b>11 217</b>	<b>526 785</b>
E.I	+Loss on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
E.II	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
E.III	+other operating expenses	50 312	76 149	10 639	16 483	52 582	2 405 812	11 217	526 785
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>322 760</b>	<b>-139 499</b>	<b>68 249</b>	<b>-30 195</b>	<b>404 158</b>	<b>-1 859 391</b>	<b>86 219</b>	<b>-407 138</b>
<b>G</b>	<b>Financial income</b>	<b>379 458</b>	<b>201 913</b>	<b>80 238</b>	<b>43 705</b>	<b>562 609</b>	<b>1 538 336</b>	<b>120 021</b>	<b>336 839</b>
G.I	+Dividends and profit sharing, including:	-	-	-	-	-	-	-	-
G.I.A	+from related parties, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.I.B	+from other entities, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.II	+Interests, including:	9 835	11 575	2 080	2 505	37 867	58 465	8 078	12 802
	- from related parties	-	-	-	-	-	-	-	-
G.III	+Gain on outflow of financial assets, including:	-	-43 969	-	-9 517	155 120	191 689	33 092	41 973
	- in affiliated companies	-	-	-	-	-	-	-	-
G.IV	+Actualization of financial assets	369 622	-1 121 587	78 158	-242 772	369 622	1 199 388	78 851	262 622
G.V	+others	-	1 355 893	-	293 489	-	88 794	-	19 443
<b>H</b>	<b>Financial costs</b>	<b>16 595</b>	<b>40 862</b>	<b>3 509</b>	<b>8 845</b>	<b>98 533</b>	<b>177 254</b>	<b>21 020</b>	<b>38 812</b>
H.I	+Interests, including:	14 411	7 047	3 047	1 525	40 476	32 151	8 635	7 040
	- for related parties	-	-	-	-	-	-	-	-
H.II	+Loss on outflow of financial assets, including:	-	47 495	-	10 281	-	49 995	-	10 947
	- in affiliated companies	-	-	-	-	-	-	-	-
H.III	+Actualization of financial assets	-	-	-	-	-	54 105	0	11 847
H.IV	+others	2 183	-13 681	462	-2 961	58 057	41 003	12 385	8 978
<b>I</b>	<b>Profit (loss) on sale of all or part of shares of subordinates</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>J</b>	<b>Profit (loss) from business activities (F + G - H +/- I)</b>	<b>685 623</b>	<b>21 553</b>	<b>144 978</b>	<b>4 665</b>	<b>868 234</b>	<b>-498 309</b>	<b>185 219</b>	<b>-109 111</b>
<b>K</b>	<b>Write-down of goodwill</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
K.I	+Deduction of goodwill - subsidiaries	-	-	-	-	-	-	-	-
K.II	+Deduction of goodwill - jointly controlled entities	-	-	-	-	-	-	-	-
<b>L</b>	<b>Write-down of negative goodwill</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
L.I	+Deduction of negative goodwill - subsidiaries	-	-	-	-	-	-	-	-
L.II	+Deduction of negative goodwill - jointly controlled entities	-	-	-	-	-	-	-	-
<b>M</b>	<b>Profit (loss) from shares in subordinates accounted for using the equity method</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>N</b>	<b>Gross profit (loss) (J - K + L +/- M)</b>	<b>685 623</b>	<b>21 553</b>	<b>144 978</b>	<b>4 665</b>	<b>868 234</b>	<b>-498 309</b>	<b>185 219</b>	<b>-109 111</b>
<b>O</b>	<b>Income tax</b>	<b>27 963</b>	<b>29 363</b>	<b>5 913</b>	<b>6 356</b>	<b>27 963</b>	<b>57 366</b>	<b>5 965</b>	<b>12 561</b>
<b>P</b>	<b>Other mandatory reductions in profit (increases in loss)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>R</b>	<b>Minority profits (losses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>S</b>	<b>Net profit (loss) (N - O - P +/- R)</b>	<b>657 660</b>	<b>-7 810</b>	<b>139 065</b>	<b>-1 691</b>	<b>840 271</b>	<b>-555 675</b>	<b>179 254</b>	<b>-121 672</b>

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA  Consolidated cash flow statement  (indirect method)		For the period							
		as of	as of	as of	as of	as of	as of	as of	as of
		01.10.2022	01.10.2021	01.10.2022	01.10.2021	01.01.2022	01.01.2021	01.01.2022	01.01.2021
		until	until	until	until	until	until	until	until
		31.12.2022	31.12.2021	31.12.2022	31.12.2021	31.12.2022	31.12.2021	31.12.2022	31.12.2021
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Cash flow from operating activities</b>								
<b>A.I</b>	<b>+Net profit (loss)</b>	657 660	-7 810	139 065	-1 691	840 271	-555 675	179 254	-121 672
<b>A.II</b>	<b>+Total corrections</b>	277 059	-4 100 583	58 585	-887 589	-10 429 605	-1 209 038	-2 224 935	-264 735
A.II.1	+Minority gains (losses)	-	-	-	-	-	77 550	-	16 981
A.II.2	+Gain (loss) on shares in equity accounted investees	-	-	-	-	-	624 262	-	136 690
A.II.3	+Amortization	-	-	-	-	-	5 126	-	1 122
A.II.4	+Goodwill write-offs	-126 884	-	-26 830	-	-12 336 565	-	-2 631 745	-
A.II.5	+Deductions of negative goodwill	-	-	-	-	-77 550	-	-16 544	-
A.II.6	+Gains (losses) on foreign exchange differences	-	-	-	-	-	-	-	-
A.II.7	+Interests and shares in profits (dividends)	-	-	-	-	-	37 973	-	8 315
A.II.8	+Gain (loss) on investing activities	-	-	-	-	-	-	-	-
A.II.9	+Change in reserves	4 000	-	846	-	4 000	-497 976	853	-109 038
A.II.10	+Change in inventory	-	-	-	-	-	-	-	-
A.II.11	+Change in accounts receivable	892 662	-2 951 795	188 757	-638 929	2 319 804	-1 153 112	494 881	-252 489
A.II.12	+Changes in short-term liabilities, except for loans and borrowings	801 749	-1 536 325	169 533	-332 544	786 801	-261 912	167 847	-57 349
A.II.13	+Changes in accrued expenses	12 148	-	2 569	-	545 742	-40 949	116 423	-8 966
A.II.14	+Other adjustments from operations	-1 306 616	387 537	-276 290	83 884	-1 671 838	-	-356 651	-
<b>A.III</b>	<b>+Net cash inflow from operating activities (I+/-II)</b>	<b>934 719</b>	<b>-4 108 393</b>	<b>197 650</b>	<b>-889 280</b>	<b>-9 589 334</b>	<b>-1 764 713</b>	<b>-2 045 682</b>	<b>-386 407</b>
<b>B</b>	<b>Cash flow from investing activities</b>								
<b>B.I</b>	<b>+Influences</b>	-	-	-	-	-	-	-	-
B.I.1	+Disposal of intangible and tangible fixed assets	-	-	-	-	-	-	-	-
B.I.2	+Disposal of investments in real estate and intangible assets	-	-	-	-	-	-	-	-
B.I.3	+Z financial assets, including:	-	-	-	-	-	-	-	-
B.I.4	+Other investment income	-	-	-	-	-	-	-	-
<b>B.II</b>	<b>+Expenditures</b>	<b>2 322 787</b>	<b>2 500 000</b>	<b>491 163</b>	<b>541 136</b>	<b>4 744 540</b>	<b>10 956 174</b>	<b>1 012 147</b>	<b>2 399 000</b>
B.II.1	+Acquisition of intangible and tangible fixed assets	-	-	-	-	-	82 179	-	17 994
B.II.2	+Investments in real estate and intangible assets	-	-	-	-	-	-	-	-
B.II.3	+Na financial assets, including:	2 322 787	2 500 000	491 163	541 136	4 744 540	10 873 995	1 012 147	2 381 006
B.II.4	+Dividends and other profit sharing paid to minority shareholders	-	-	-	-	-	-	-	-
B.II.5	+Other capital expenditure	-	-	-	-	-	-	-	-
<b>B.III</b>	<b>+Net cash inflow from investing activities (I-II)</b>	<b>-2 322 787</b>	<b>-2 500 000</b>	<b>-491 163</b>	<b>-541 136</b>	<b>-4 744 540</b>	<b>-10 956 174</b>	<b>-1 012 147</b>	<b>-2 399 000</b>
<b>C</b>	<b>Cash flow from financing activities</b>								
<b>C.I</b>	<b>+Influences</b>	<b>1 473 133</b>	<b>5 857 348</b>	<b>311 500</b>	<b>1 267 849</b>	<b>13 850 984</b>	<b>13 293 391</b>	<b>2 954 814</b>	<b>2 910 765</b>
C.I.1	+Net inflows from issuance of shares and other capital.	-	-	-	-	-	12 295 501	-	2 692 264
C.I.2	+Credit and Loans	189 396	-	40 049	-	100 365	509 199	21 411	111 496
C.I.3	+The issuance of debt securities	-	-	-	-	-	-	-	-
C.I.4	+Other financial inflows	1 283 738	5 857 348	271 452	1 267 849	13 750 619	488 690	2 933 404	107 005
<b>C.II</b>	<b>+Expenditures</b>	-	-	-	-	-	-	-	-
C.II.1	+Purchase of treasury shares (stocks)	-	-	-	-	-	-	-	-
C.II.2	+Dividends and other distributions to owners	-	-	-	-	-	-	-	-
C.II.3	+Other than distributions to owners profit distribution expenses	-	-	-	-	-	-	-	-
C.II.4	+Payments of loans and credits	-	-	-	-	-	-	-	-
C.II.5	+Repurchase of debt securities	-	-	-	-	-	-	-	-
C.II.6	+From other financial liabilities	-	-	-	-	-	-	-	-
C.II.7	+Payment of obligations under finance leases	-	-	-	-	-	-	-	-
C.II.8	+Osets	-	-	-	-	-	-	-	-
C.II.9	+Other financial expenses	-	-	-	-	-	-	-	-
<b>C.III</b>	<b>+Net cash inflow from financing activities (I-II)</b>	<b>1 473 133</b>	<b>5 857 348</b>	<b>311 500</b>	<b>1 267 849</b>	<b>13 850 984</b>	<b>13 293 391</b>	<b>2 954 814</b>	<b>2 910 765</b>
<b>D</b>	<b>Total net cash flow (A.III+/-B.III+/-C.III)</b>	<b>85 065</b>	<b>-751 045</b>	<b>17 987</b>	<b>-162 567</b>	<b>-482 891</b>	<b>572 504</b>	<b>-103 015</b>	<b>125 357</b>
<b>E</b>	<b>Balance sheet change in cash, including:</b>	<b>85 065</b>	<b>-751 045</b>	<b>17 987</b>	<b>-162 567</b>	<b>-482 891</b>	<b>572 504</b>	<b>-103 015</b>	<b>125 357</b>
	- change in cash due to exchange rate differences	-	-	-	-	-	-	-	-
<b>F</b>	<b>Cash at the beginning of the period</b>	<b>26 461</b>	<b>923 648</b>	<b>5 595</b>	<b>199 928</b>	<b>594 417</b>	<b>21 913</b>	<b>126 806</b>	<b>4 798</b>
<b>G</b>	<b>Cash at the end of the period (F+/-D), including:</b>	<b>111 526</b>	<b>172 603</b>	<b>23 583</b>	<b>37 361</b>	<b>111 526</b>	<b>594 417</b>	<b>23 792</b>	<b>130 155</b>
	- restricted	-	-	-	-	-	-	-	-

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA Consolidated statement of changes in equity		as of			
		31.12.2022	31.12.2021	31.12.2022	31.12.2021
		PLN	PLN	EUR	EUR
<b>I</b>	<b>Equity (fund) at the beginning of the period (B0)</b>	<b>32 963 226</b>	<b>21 223 400</b>	<b>7 028 556</b>	<b>4 614 384</b>
I.a	+/- error corrections	-	-	-	-
<b>II</b>	<b>Equity (fund) at the beginning of the period (B0), after adjustments for errors</b>	<b>32 963 226</b>	<b>21 223 400</b>	<b>7 028 556</b>	<b>4 614 384</b>
<b>II.a</b>	<b>+Core capital (fund) at beginning of period</b>	<b>31 822 780</b>	<b>22 080 428</b>	<b>6 785 386</b>	<b>4 800 719</b>
II.a.1	+Changes in share capital (fund)	1 085 984	9 742 352	231 558	2 118 179
II.a.2	+Core capital (fund) at the end of the period	30 736 796	31 822 780	6 553 828	6 918 898
<b>II.b</b>	<b>+Supplementary capital (fund) at the beginning of the period</b>	<b>11 239 048</b>	<b>9 864 324</b>	<b>2 396 437</b>	<b>2 144 698</b>
II.b.1	+Changes in supplementary capital (fund)	99 290	1 374 724	21 171	298 892
II.b.2	+State of reserve capital (fund) at the end of the period	11 338 338	11 239 048	2 417 608	2 443 590
<b>II.c</b>	<b>+Revaluation capital (fund) at the beginning of the period</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
II.c.1	+Changes in revaluation reserve (fund) - changes in adopted accounting principles (policy)	-	-	-	-
II.c.2	+Revaluation capital (fund) at the end of the period	-	-	-	-
<b>II.d</b>	<b>+Other reserve capitals (funds) at the beginning of the period</b>	<b>733 405</b>	<b>733 405</b>	<b>156 380</b>	<b>159 457</b>
II.d.1	+Changes in other reserve capitals (funds)	1 124 875	-	239 851	-
II.d.2	+Other reserve capitals (funds) at the end of the period	1 858 280	733 405	396 230	159 457
<b>II.e</b>	<b>+Exchange differences on translation</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>II.f</b>	<b>+Previous years' profit (loss) at beginning of period</b>	<b>-10 276 332</b>	<b>-6 056 860</b>	<b>-2 191 162</b>	<b>-1 316 880</b>
II.f.1	+Previous years' profit at beginning of period	-	-	-	-
II.f.2	+Previous years' profit at beginning of period, after adjustments	-	-	-	-
II.f.3	+Previous years' profit at the end of the period	-	-	-	-
II.f.4	+ Loss from previous years at the beginning of the period	-10 276 332	-6 056 860	-2 191 162	-1 316 880
II.f.5	+ Loss from previous years at the beginning of the period, after adjustments	-10 217 939	-6 056 860	-2 178 712	-1 316 880
II.f.6	+Loss from previous years at the end of the period	1 043 963	-10 276 332	222 598	-2 234 277
II.f.7	+Previous years' profit (loss) at the end of the period	1 043 963	-10 276 332	222 598	-2 234 277
<b>II.g</b>	<b>+Net result</b>	<b>840 271</b>	<b>-555 675</b>	<b>179 166</b>	<b>-120 815</b>
II.g.1	+net profit	840 271	-	179 166	-
II.g.2	-net loss	-	-555 675	-	-120 815
II.g.3	-deductions from profit	-	-	-	-
<b>III</b>	<b>Equity (fund) at the end of the period (BZ)</b>	<b>45 817 648</b>	<b>32 963 226</b>	<b>9 769 430</b>	<b>7 166 853</b>
<b>IV</b>	<b>Equity (fund), after taking into account the proposed distribution of profit (coverage of loss)</b>	<b>45 817 648</b>	<b>32 963 226</b>	<b>9 769 430</b>	<b>7 166 853</b>

## 5. SEPARATE FINANCIAL DATA FOR THE FOURTH QUARTER OF 2022

These unconsolidated condensed financial statements for the fourth quarter of fiscal 2022 cover the period from October 1, 2022 to December 31, 2022 and comparative figures for the period from October 1, 2021 to December 31, 2021. The unconsolidated report for 4q2022 was not audited or reviewed by an entity authorized to audit financial statements. The report for 4q2022 was prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: Appendix No. 3 to the Regulations of the Alternative Trading System "Current and periodic information provided in the alternative trading system on the Newconnect market". The accounting principles applied by the company did not change in the fourth quarter of 2022. All data included in the quarterly report in the profit and loss account, the cash flow statement and the balance sheet are fully comparable with the data for the same period last year. Basic accounting principles have been applied.

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA Summary balance sheet Assets		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+Durable asset</b>	<b>29 342 731</b>	<b>24 557 808</b>	<b>6 256 579</b>	<b>5 339 350</b>
<b>A.I</b>	<b>+Intangible assets</b>	<b>81 923</b>	<b>81 923</b>	<b>17 468</b>	<b>17 812</b>
A.I.1	+Costs of completed development work	-	-	-	-
A.I.2	+Company value	-	-	-	-
A.I.3	+Other intangible assets	81 923	81 923	17 468	17 812
A.I.4	+Accounts for intangible assets	-	-	-	-
<b>A.II</b>	<b>+Retail fixed assets</b>	-	-	-	-
A.II.1	+Fixed assets	-	-	-	-
A.II.2	+Fixed assets under construction	-	-	-	-
A.II.3	+Accounts for fixed assets under construction	-	-	-	-
<b>A.III</b>	<b>+Long-term receivables</b>	-	-	-	-
A.III.1	+From related parties	-	-	-	-
A.III.2	+From other entities in which the entity has an equity interest	-	-	-	-
A.III.3	+From other entities	-	-	-	-
<b>A.IV</b>	<b>+Long-term investments</b>	<b>29 260 809</b>	<b>24 475 885</b>	<b>6 239 111</b>	<b>5 321 539</b>
A.IV.1	+Real Estate	-	-	-	-
A.IV.2	+Intangible assets	-	-	-	-
A.IV.3	+Long-term financial assets	29 260 809	24 475 885	6 239 111	5 321 539
A.IV.4	+Other long-term investments	-	-	-	-
<b>A.V</b>	<b>+Long-term accruals</b>	-	-	-	-
A.V.1	+Deferred income tax asset	-	-	-	-
A.V.2	+Other accruals	-	-	-	-
<b>B</b>	<b>+Rotary lens</b>	<b>3 332 338</b>	<b>6 400 637</b>	<b>710 535</b>	<b>1 391 624</b>
<b>B.I</b>	<b>+Stocks</b>	<b>51 698</b>	<b>51 698</b>	<b>11 023</b>	<b>11 240</b>
B.I.1	+Materials	-	-	-	-
B.I.2	+Semi-finished products and work in progress	-	-	-	-
B.I.3	+Prepared products	-	-	-	-
B.I.4	+Commodities	51 698	51 698	11 023	11 240
B.I.5	+Invoices for supplies and services	-	-	-	-
<b>B.II</b>	<b>+Short-term receivables</b>	<b>2 460 431</b>	<b>5 787 082</b>	<b>524 623</b>	<b>1 258 225</b>
B.II.1	+Debtors from related parties	776 865	284 363	165 646	61 826
B.II.2	+Receivables from other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+Debits from other entities	1 683 566	5 502 719	358 977	1 196 399
<b>B.III</b>	<b>+Short-term investments</b>	<b>708 701</b>	<b>480 852</b>	<b>151 112</b>	<b>104 547</b>
B.III.1	+Short-term financial assets	708 701	480 852	151 112	104 547
B.III.2	+Other short-term investments	-	-	-	-
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>	<b>111 508</b>	<b>81 005</b>	<b>23 776</b>	<b>17 612</b>
<b>C</b>	<b>+Due contributions to share capital (fund)</b>	-	-	-	-
<b>D</b>	<b>+Shares (treasury shares)</b>	-	-	-	-
<b>Total assets</b>		<b>32 675 069</b>	<b>30 958 444</b>	<b>6 967 114</b>	<b>6 730 975</b>

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA Summary balance sheet Liabilities		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+equity (fund)</b>	<b>28 957 785</b>	<b>28 786 592</b>	<b>6 174 499</b>	<b>6 258 771</b>
A.I	+Core capital (fund)	30 736 796	31 822 780	6 553 828	6 918 898
A.II	+Supplementary capital (fund), including:	1 404 121	1 399 596	299 392	304 300
A.III	+Revaluation capital (fund), including:	-	-	-	-
A.IV	+Other reserve capitals (funds), including:	1 858 280	733 405	396 230	159 457
A.V	+Gain (loss) from previous years	-5 169 189	-9 561 093	-1 102 196	-2 078 770
A.VI	+Net profit (loss)	127 777	4 391 904	27 245	954 886
A.VII	+Deductions from net profit during the fiscal year (negative amount)	-	-	-	-
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>3 717 284</b>	<b>2 171 853</b>	<b>792 615</b>	<b>472 203</b>
<b>B.I</b>	<b>+Commitment Reserves</b>	-	-	-	-
B.I.1	+Deferred tax liability	-	-	-	-
B.I.2	+Reserve for pensions and similar benefits	-	-	-	-
B.I.3	+Other reserves	-	-	-	-
<b>B.II</b>	<b>+Long-term liabilities</b>	-	-	-	-
B.II.1	+For related parties	-	-	-	-
B.II.2	+For other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+For other entities	-	-	-	-
<b>B.III</b>	<b>+Short-term liabilities</b>	<b>3 717 284</b>	<b>2 171 853</b>	<b>792 615</b>	<b>472 203</b>
B.III.1	+Liabilities to related parties	10 332	378 022	2 203	82 189
B.III.2	+Liabilities to other entities in which the entity has an equity interest	-	-	-	-
B.III.3	+Liabilities to other entities	3 706 952	1 793 831	790 412	390 014
B.III.4	+Special funds	-	-	-	-
<b>B.IV</b>	<b>+Prepayments and accruals</b>	-	-	-	-
B.IV.1	+Negative goodwill	-	-	-	-
B.IV.2	+Other accruals	-	-	-	-
B.IV.2.A	+ long-term	-	-	-	-
B.IV.2.B	+ short-term	-	-	-	-
<b>Total liabilities</b>		<b>32 675 069</b>	<b>30 958 444</b>	<b>6 967 114</b>	<b>6 730 975</b>

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA  Profit and loss account  (comparative variant)		For the period							
		as of 01.10.2022 until 31.12.2022	as of 01.10.2021 until 31.12.2021	as of 01.10.2022 until 31.12.2022	as of 01.10.2021 until 31.12.2021	as of 01.01.2022 until 31.12.2022	as of 01.01.2021 until 31.12.2021	as of 01.01.2022 until 31.12.2022	as of 01.01.2021 until 31.12.2021
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	<b>233 420</b>	<b>183 660</b>	<b>49 358</b>	<b>39 180</b>	<b>916 043</b>	<b>571 124</b>	<b>195 418</b>	<b>125 055</b>
	- from related parties	-	-	-	-	-	-	-	-
A.I	+Net income from sales of products	233 420	183 660	49 358	39 180	916 043	571 124	195 418	125 055
A.II	+Change in products (increase - positive value, decrease - negative value)	-	-	-	-	-	-	-	-
A.III	+Cost of manufacturing products for the entity's own needs	-	-	-	-	-	-	-	-
A.IV	+Net income from sales of goods and materials	-	-	-	-	-	-	-	-
<b>B</b>	<b>Operating expenses</b>	<b>177 971</b>	<b>147 297</b>	<b>37 633</b>	<b>31 423</b>	<b>837 341</b>	<b>709 886</b>	<b>178 629</b>	<b>155 440</b>
B.I	+Amortization	-	-	-	-	-	-	-	-
B.II	+Material and energy consumption	-	2 146	-	458	132	3 552	28	778
B.III	+Foreign Services	143 814	146 738	30 410	31 303	693 734	657 556	147 994	143 981
B.IV	+Taxes and fees, including:	13 499	-1 586	2 854	-338	71 220	10 763	15 193	2 357
	- excise	-	-	-	-	-	-	-	-
B.V	+Wages	3 319	-	702	-	14 535	17 940	3 101	3 928
B.VI	+Social security and other benefits, including:	-	-	-	-	-	-	-	-
	- pensions	-	-	-	-	-	-	-	-
B.VII	+Other costs by type	17 340	-	3 667	-	57 720	20 076	12 313	4 396
B.VIII	+value of goods and materials sold	-	-	-	-	-	-	-	-
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>55 449</b>	<b>36 363</b>	<b>11 725</b>	<b>7 757</b>	<b>78 702</b>	<b>-138 762</b>	<b>16 789</b>	<b>-30 385</b>
<b>D</b>	<b>Other operating income</b>	<b>710</b>	<b>125</b>	<b>150</b>	<b>27</b>	<b>710</b>	<b>407 308</b>	<b>151</b>	<b>89 185</b>
D.I	+Gain on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
D.II	+Donations	-	-	-	-	-	-	-	-
D.III	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
D.IV	+other Operating income	710	125	150	27	710	407 308	151	89 185
<b>E</b>	<b>Other operating expenses</b>	<b>36 453</b>	<b>-</b>	<b>7 708</b>	<b>-</b>	<b>38 054</b>	<b>3 785</b>	<b>8 118</b>	<b>-</b>
E.I	+Loss on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
E.II	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
E.III	+other operating expenses	36 453	-	7 708	-	38 054	3 785	8 11	829
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>19 706</b>	<b>36 488</b>	<b>4 167</b>	<b>7 757</b>	<b>41 358</b>	<b>-264 760</b>	<b>8 823</b>	<b>-30 385</b>
<b>G</b>	<b>Financial income</b>	<b>1 182</b>	<b>4 058 426</b>	<b>250</b>	<b>865 779</b>	<b>158 413</b>	<b>4 156 313</b>	<b>33 794</b>	<b>910 080</b>
G.I	+Dividends and profit sharing, including:	-	-	-	-	-	-	-	-
G.I.A	+from related parties, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.I.B	+from other entities, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.II	+Interests, including:	1 182	-	250	-	3 293	-	702	-
	- from related parties	-	-	-	-	-	-	-	-
G.III	+Gain on outflow of financial assets, including:	-	-43 969	-	-9 380	155 120	191 689	33 092	41 973
	- in affiliated companies	-	-	-	-	-	-	-	-
G.IV	+Actualization of financial assets	-	3 940 135	-	840 544	-	3 940 135	-	862 745
G.V	+others	-	162 260	-	34 615	-	24 489	-	5 362
<b>H</b>	<b>Financial costs</b>	<b>7 017</b>	<b>-29 446</b>	<b>1 484</b>	<b>-6 282</b>	<b>71 994</b>	<b>-</b>	<b>15 358</b>	<b>-</b>
H.I	+Interests, including:	5 650	-32	1 195	-7	6 237	-	1 331	-
	- for related parties	-	-	-	-	-	-	-	-
H.II	+Loss on outflow of financial assets, including:	-	-	-	-	-	-	-	-
	- in affiliated companies	-	-	-	-	-	-	-	-
H.III	+Actualization of financial assets	-	-	-	-	-	-	-	-
H.IV	+others	1 367	-29 414	289	-6 275	65 757	-	14 028	-
<b>I</b>	<b>Gross profit (loss) (F+G-H)</b>	<b>13 872</b>	<b>4 124 360</b>	<b>2 933</b>	<b>879 818</b>	<b>127 777</b>	<b>4 421 073</b>	<b>27 259</b>	<b>879 695</b>
<b>J</b>	<b>Income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>29 137</b>	<b>-</b>	<b>6 380</b>
<b>K</b>	<b>Other mandatory reductions in profit (increases in loss)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>L</b>	<b>Net profit (loss) (I-J-K)</b>	<b>13 872</b>	<b>4 124 360</b>	<b>2 933</b>	<b>879 818</b>	<b>127 777</b>	<b>4 391 936</b>	<b>27 259</b>	<b>873 315</b>

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA  Cash flow statement  (indirect method)		For the period							
		as of 01.10.2022 until 31.12.2022	as of 01.10.2021 until 31.12.2021	as of 01.10.2022 until 31.12.2022	as of 01.10.2021 until 31.12.2021	as of 01.01.2022 until 31.12.2022	as of 01.01.2021 until 31.12.2021	as of 01.01.2022 until 31.12.2022	as of 01.01.2021 until 31.12.2021
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Cash flow from operating activities</b>								
<b>A.I</b>	<b>+Net profit (loss)</b>	13 872	4 124 360	2 933	892 736	127 777	4 391 936	27 259	954 893
<b>A.II</b>	<b>+Total corrections</b>	2 102 012	-4 497 818	444 480	-973 573	5 062 010	-335 275	1 079 873	-72 895
A.II.1	+Amortization	-	-	-	-	-	-	-	-
A.II.2	+Gains (losses) on foreign exchange differences	-	-	-	-	-	-	-	-
A.II.3	+Interests and shares in profits (dividends)	-	-	-	-	-	-	-	-
A.II.4	+Gain (loss) on investing activities	-	-	-	-	-	-	-	-
A.II.5	+Change in reserves	-	-	-	-	-	-497 976	-	-108 270
A.II.6	+Change in inventory	-	-	-	-	-	-	-	-
A.II.7	+Change in accounts receivable	986 939	-2 951 795	208 693	-638 929	3 326 651	-272 235	709 671	-59 189
A.II.8	+Changes in short-term liabilities, except for loans and borrowings	1 162 519	-1 536 325	245 820	-332 544	1 765 862	358 531	376 709	77 952
A.II.9	+Changes in accrued expenses	-47 446	-9 699	-10 033	-2 099	-30 503	52 407	-6 507	11 394
A.II.10	+Other corrections	-	-	-	-	-	23 999	-	5 218
<b>A.III</b>	<b>+Net cash inflow from operating activities (I+/-II)</b>	<b>2 115 884</b>	<b>-373 459</b>	<b>447 413</b>	<b>-80 837</b>	<b>5 189 787</b>	<b>4 056 662</b>	<b>1 107 131</b>	<b>881 998</b>
<b>B</b>	<b>Cash flow from investing activities</b>								
<b>B.I</b>	<b>+Influences</b>	-	-	-	-	-	1 106 936	-	240 670
B.I.1	+Disposal of intangible and tangible fixed assets	-	-	-	-	-	-	-	-
B.I.2	+Disposal of investments in real estate and intangible assets	-	-	-	-	-	-	-	-
B.I.3	+Z financial assets, including:	-	-	-	-	-	1 106 936	-	240 670
B.I.3.A	+in affiliated companies	-	-	-	-	-	-	-	-
B.I.3.B	+in other entities	-	-	-	-	-	-	-	-
B.I.3.B.1	+ disposal of financial assets	-	-	-	-	-	-	-	-
B.I.3.B.2	+ dividends and profit sharing	-	-	-	-	-	-	-	-
B.I.3.B.3	+ repayment of long-term loans granted	-	-	-	-	-	-	-	-
B.I.3.B.4	+ interest	-	-	-	-	-	-	-	-
B.I.3.B.5	+ other proceeds from financial assets	-	-	-	-	-	-	-	-
B.I.4	+Other investment income	-	-	-	-	-	-	-	-
<b>B.II</b>	<b>+Expenditures</b>	175 483	6 124 705	37 107	1 325 719	5 385 865	15 818 354	1 148 960	3 439 221
B.II.1	+Acquisition of intangible and tangible fixed assets	-	-	-	-	-	81 923	-	17 812
B.II.2	+Investments in real estate and intangible assets	-	-	-	-	-	-	-	-
B.II.3	+Na financial assets, including:	1 849 223	-	391 026	-	4 784 924	15 736 431	1 020 762	3 421 410
B.II.3.A	+in affiliated companies	-1 849 223	-	-391 026	-	-	-	-	-
B.II.3.B	+in other entities	-	-	-	-	-	-	-	-
B.II.3.B.1	+ acquisition of financial assets	-	-	-	-	-	-	-	-
B.II.3.B.2	+ long-term loans granted	-	-	-	-	-	-	-	-
B.II.4	+Other capital expenditure	175 483	6 124 705	37 107	1 325 719	600 942	-	128 198	-
<b>B.III</b>	<b>+Net cash inflow from investing activities (I-II)</b>	<b>-175 483</b>	<b>-6 124 705</b>	<b>-37 107</b>	<b>-1 325 719</b>	<b>-5 385 865</b>	<b>-14 711 418</b>	<b>-1 148 960</b>	<b>-3 198 551</b>
<b>C</b>	<b>Cash flow from financing activities</b>								
<b>C.I</b>	<b>+Influences</b>	-	5 949 222	-	1 287 735	43 416	11 132 268	9 262	2 420 374
C.I.1	+Net inflows from issuance of shares and other capital.	-	5 949 222	-	1 287 735	-	11 132 268	-	2 420 374
C.I.2	+Credit and Loans	-	-	-	-	-	-	-	-
C.I.3	+The issuance of debt securities	-	-	-	-	-	-	-	-
C.I.4	+Other financial inflows	-	-	-	-	43 416	-	9 262	-
<b>C.II</b>	<b>+Expenditures</b>	5 500	-	1 163	-	220 431	-	47 024	-
C.II.1	+Purchase of treasury shares (stocks)	-	-	-	-	-	-	-	-
C.II.2	+Dividends and other distributions to owners	-	-	-	-	-	-	-	-
C.II.3	+Other than distributions to owners, profit distribution expenses	-	-	-	-	-	-	-	-
C.II.4	+Payments of loans and credits	5 500	-	1 163	-	220 431	-	47 024	-
C.II.5	+Repurchase of debt securities	-	-	-	-	-	-	-	-
C.II.6	+From other financial liabilities	-	-	-	-	-	-	-	-
C.II.7	+Payment of obligations under finance leases	-	-	-	-	-	-	-	-
C.II.8	+Osets	-	-	-	-	-	-	-	-
C.II.9	+Other financial expenses	-	-	-	-	-	-	-	-
<b>C.III</b>	<b>+Net cash inflow from financing activities (I-II)</b>	<b>-5 500</b>	<b>5 949 222</b>	<b>-1 163</b>	<b>1 287 735</b>	<b>-177 015</b>	<b>11 132 268</b>	<b>-37 762</b>	<b>2 420 374</b>
<b>D</b>	<b>Total net cash flow (A.III+/-B.III+/-C.III)</b>	<b>1 934 901</b>	<b>-548 942</b>	<b>409 143</b>	<b>-118 821</b>	<b>-373 093</b>	<b>477 511</b>	<b>-79 591</b>	<b>103 820</b>
<b>E</b>	<b>Balance sheet change in cash, including:</b>	96 679	-548 942	20 443	-118 821	-373 093	477 511	-79 591	103 820
	- change in cash due to exchange rate differences	-	-	-	-	-	-	-	-
<b>F</b>	<b>Cash at the beginning of the period</b>	<b>11 081</b>	<b>699 792</b>	<b>2 343</b>	<b>151 473</b>	<b>480 852</b>	<b>3 373</b>	<b>102 580</b>	<b>733</b>
<b>G</b>	<b>Cash at the end of the period (F+/-D), including:</b>	<b>107 759</b>	<b>150 850</b>	<b>22 786</b>	<b>32 652</b>	<b>107 759</b>	<b>480 852</b>	<b>22 988</b>	<b>104 547</b>
	- restricted	-	-	-	-	-	-	-	-



CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA Statement of changes in equity		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>I</b>	<b>Equity (fund) at the beginning of the period (BO)</b>	<b>28 786 592</b>	<b>13 608 329</b>	<b>6 137 997</b>	<b>2 958 718</b>
I.a	+ changes in adopted accounting principles (policies)	-	-	-	-
I.b	+/- error corrections	-	-	-	-
<b>II</b>	<b>Equity (fund) at the beginning of the period (BO), after adjustments</b>	<b>28 786 592</b>	<b>13 608 329</b>	<b>6 137 997</b>	<b>2 958 718</b>
<b>II.a</b>	<b>+Core capital (fund) at beginning of period</b>	<b>31 822 780</b>	<b>22 080 428</b>	<b>6 785 386</b>	<b>4 800 719</b>
II.a.1	+Changes in share capital (fund)	-1 085 984	9 742 352	-231 558	2 118 179
II.a.2	+Core capital (fund) at the end of the period	30 736 796	31 822 780	6 553 828	6 918 898
<b>II.b</b>	<b>+Supplementary capital (fund) at the beginning of the period</b>	<b>1 399 596</b>	<b>379 588</b>	<b>298 428</b>	<b>82 530</b>
II.b.1	+Changes in supplementary capital (fund)	43 416	1 020 008	9 257	221 770
II.b.2	+State of reserve capital (fund) at the end of the period	1 443 012	1 399 596	307 685	304 300
<b>II.c</b>	<b>+Capital (fund) from revaluation at the beginning of the period - changes in adopted accounting principles (policy)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
II.c.1	+Changes in revaluation reserve (fund)	-	-	-	-
II.c.2	+Revaluation capital (fund) at the end of the period	-	-	-	-
<b>II.d</b>	<b>+Other reserve capitals (funds) at the beginning of the period</b>	<b>733 405</b>	<b>733 405</b>	<b>156 380</b>	<b>159 457</b>
II.d.1	+Changes in other reserve capitals (funds)	1 085 984	-	231 558	-
II.d.2	+Other reserve capitals (funds) at the end of the period	1 819 389	733 405	387 938	159 457
<b>II.e</b>	<b>+Previous years' profit (loss) at beginning of period</b>	<b>-9 561 093</b>	<b>-5 169 208</b>	<b>-2 038 656</b>	<b>-1 123 887</b>
II.e.1	+Previous years' profit at beginning of period	-	-	-	-
II.e.2	+Previous years' profit at beginning of period, after adjustments	-	-	-	-
II.e.3	+Previous years' profit at the end of the period	-	-	-	-
II.e.4	+ Loss from previous years at the beginning of the period	-9 561 093	-5 169 208	-2 038 656	-1 123 887
II.e.5	+ Loss from previous years at the beginning of the period, after adjustments	-9 561 093	-5 145 209	-2 038 656	-1 118 670
II.e.6	+Loss from previous years at the end of the period	-	-	-	-
II.e.7	+Previous years' profit (loss) at the end of the period	-5 169 189	-9 561 093	-1 102 196	-2 078 770
<b>II.f</b>	<b>+Net result</b>	<b>127 777</b>	<b>4 391 904</b>	<b>27 245</b>	<b>954 886</b>
II.f.1	+net profit	127 777	4 391 936	27 245	954 893
II.f.2	-net loss	-	-	-	-
II.f.3	-deductions from profit	-	-	-	-
<b>III</b>	<b>Equity (fund) at the end of the period (BZ)</b>	<b>28 957 785</b>	<b>28 786 592</b>	<b>6 174 499</b>	<b>6 258 771</b>
<b>IV</b>	<b>Equity (fund), after taking into account the proposed distribution of profit (coverage of loss)</b>	<b>28 957 785</b>	<b>28 786 592</b>	<b>6 174 499</b>	<b>6 258 771</b>

#### Rules for converting selected financial data into euros:

In the periods covered by the financial statements, the following principles were used to translate selected financial data:

The items of assets and liabilities were translated at the average exchange rate of the National Bank of Poland as of the balance sheet date (Table No. 254/A/NBP/2021, dated 2021-12-31; Table No. 252/A/NBP/2022, dated 2022-12-31). The individual items of the income statement, the cash flow statement and the statement of changes in shareholders' equity have been translated into euros at the exchange rate representing the arithmetic average for the entire period.

	Average € exchange rate in the year.	Average € exchange rate in Q4	Course as of 31/12.
2021	4,5674	4,6204	4,5994
2022	4,6876	4,7292	4,6899

#### 6. BRIEF DESCRIPTION OF SIGNIFICANT ACHIEVEMENTS OR FAILURES OF THE ISSUER DURING THE PERIOD COVERED BY THE REPORT, IN PARTICULAR OF AN ATYPICAL NATURE, AFFECTING THE RESULTS ACHIEVED, TOGETHER WITH A DESCRIPTION OF THE MOST IMPORTANT FACTORS AND EVENTS

The fourth quarter for the Company Carlson Investments SE was a period of a sequence of work related to the management and development of the Group aimed at expanding the scale and directions of its further operations, systematically increasing the dimension and profitability of its activities.

The most significant events in the third quarter affecting the CARLSON INVESTMENTS SE Group and its individual subsidiaries:

OceanTech Acquisitions LLC (OTEC, OTECU), headquartered in Delaware, USA and listed on the US Nasdaq CM, whose shares are held by Carlson Investments ASI SA a subsidiary and investment arm of the Issuer on 15/11/2022 entered into a definitive merger agreement with Majic Wheels Corp. (OTC: MJWL), a

holding company that operates through its companies in industries such as Fintech, Insurtech, software development and cryptocurrency exchange platforms. As a result of the transaction, Majic Wheels will become a public company listed on The Nasdaq Stock Market LLC. In addition, in connection with the Merger Agreement, OceanTech and Majic Wheels have entered into a Share Purchase Agreement for up to \$40 million pledged by Meteora Capital Partners and its affiliates. Upon closing of the transaction, OceanTech will change its name to Majic Corp. (the "Combined Company") and expects to remain listed on the Nasdaq Stock Market LLC under the symbol "MJWL" with an aggregate value of \$333,360,290. Majic Wheels, is led by a team of experienced traditional and digital market professionals, has a presence in Singapore, Malaysia, Mauritius and India, and hopes to enter the United Arab Emirates market. Majic Wheels holds a stake in Calfin Global Crypto Exchange ("CGCX"), the world's leading hybrid exchange, and in PCEX, an Indian exchange that transforms B2B cryptocurrency trading in more than 250 locations in India. CGCX provides customers with secure and easy cryptocurrency trading by combining four blockchain services on a single platform. This includes a cryptocurrency exchange, trading solutions, smart contracts and an initial token offering("ICO") platform.

The subsidiary HOTBLOK Polska Sp. z o.o. from November 14 to November 17, 2022 took part in the 32nd International Fair of Building Materials and Technologies SAUDI BULID 2022, held in Riyadh in the Kingdom of Saudi Arabia, and from December 5 to December 8, 2022 participated in the largest in the Middle East region international construction fair **BIG 5** organized in Dubai. HOTBLOK Poland is looking for manufacturers interested in acquiring a license for the production of HOTBLOK blocks intended for the construction of energy-efficient single-layer walls with an excellent wall thermal insulation coefficient of  $U=0.15$  w/m<sup>2</sup>-K in the Gulf area.

The Issuer's strategic focus remains on formalized advisory services provided to Carlson Ventures International Limited (CVI), which include actively seeking investors and new projects in disruptive industries such as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medical, Education, Pharmacology, Consumer Food, which could complement the portfolio of the Carlson ASI Evig Alpha Fund.



The CARLSON ASI EVIG Alpha Fund was established in partnership with **Carlson Ventures International LTD** to invest in early-stage technology projects targeting R&D with the potential for global commercialization. Carlson ASI EVIG Alpha focuses on key industries for the modern knowledge economy, with a particular emphasis on issues using elements of artificial intelligence (AI) in industries such as: FinTech, MedTech, IoT and CleanTech.

CARLSON ASI EVIG ALFA Fund has invested in a record 16 companies in the past year. Thus, the Fund is nearing the end of its investment period with more than 40 completed investment projects. One project remains to be finalized. The startup to be backed has already been selected and the deal is now being formally finalized. The fund's portfolio includes projects developed by exceptional and experienced founders. In the coming months, CARLSON ASI EVIG ALFA intends to support them in further dynamic scaling of projects. At the same time, the Fund announced that it has begun divesting the fund and has already made its first exits. Last year, two projects that CARLSON ASI EVIG ALFA invested in and developed attracted new investors: NoelleLed and Deventiv. In 2022, the Fund invested in the following start-ups: AutonomyNow, Digital Twins, React, BABY.LINK, Debster.AI, Playstrict, NTW Wind Systems, Tasklitics, Equinity Solutions , PUMaA System, Brum, Sensus AI, Flotation Innovation, AI Seller, True Moves and Connect4 KIDS.

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Below is a presentation of projects from the CARLSON ASI EVIG ALFA portfolio:

## MEDTECH



[pelvifly.com](http://pelvifly.com)

Pelvifly - pelvic floor muscle diagnostic and rehabilitation system. It is a wireless vaginal probe that allows multidimensional diagnosis of pelvic floor muscle structures and enables safe and effective rehabilitation both in the office of a medical specialist and at home, together with software for data analysis and interpretation (application and telecare system). The doce-low group for the device includes individual users (B2C) and doctors, specialists, therapists, rehabilitators (B2B.)



[enforcemed.co.uk/en](http://enforcemed.co.uk/en)

ENforce - the project will develop a commercially ready ENforce Bionic Foot prosthesis, which in terms of performance and business model will be far superior to products available on the market. The Enforce Bionic Foot prosthesis will provide an amputee with the most natural-like mobility. As a result, it will enable a person to return to normal daily activities, minimizing the risk of additional problems developing over time within the skeletal system, and which, in the case of traditional prostheses, are the result of asymmetrical load distribution in healthy parts of the musculoskeletal system.



[nutrix.tech](http://nutrix.tech)

Nutrix AI - is a Swiss medical technology startup that focuses on developing artificial intelligence software and algorithms to help monitor glucose present in saliva and treat diabetes. The startup's overarching goal is to use the full potential of artificial intelligence to give patients the ability to monitor their health in an easy, non-invasive and painless way. The Nutrix solution aims to help people change the habits necessary to control obesity or manage a pre-diabetic condition.



[biometricsecurity.co.uk](http://biometricsecurity.co.uk)

**Biometric Security** - the subject of the project is the design and development of a prototype system for aseptic and contactless human authentication based on biometric data of the subcutaneous vein system of the hand. The sensor will use illumination of the soft tissue of the hand with an appropriate wavelength to highlight the vein system.



[deventiv.com](http://deventiv.com)

**Deventiv** automatic intraoral scanner. DAOS - Deventiv Automatic Oral Scanner, when placed in the patient's mouth, will perform automatic imaging of teeth and gums with high accuracy, speed and without active participation of the operator, i.e. without active manual operation of the operator to perform the examination. The device's work will result in a standard 3D model of the mouth, in the form of a computer file, which is necessary for dental treatment planning. Deventiv was nominated in February in the 4th edition of the Start-UP-MED competition, which was a side event of the 7th Health Challenges Congress.

## AI



[timecube.com](http://timecube.com)

**Timecube** - offers solutions for intuitive user time control. With Timecube, participants can control each other's meeting time without the inconvenience of looking at each other or glancing at clocks



[hinter.ai](https://hinter.ai)

**Hinter.ai** - SaaS system for collecting and analyzing information in an organization. A set of standardized questions. Responses are given on a multi-level scale of acceptance and rejection (from full agreement with a given statement to disagreement) with the possibility to add comments and improvement ideas. The results of the survey take into account the specifics of the organization



[mkomornik.p](https://mkomornik.p)

**mKomornik** - the aim of the project is to create a desktop application and a mobile application mKomornik, which will allow mobile access to the data and tools of a bailiff's office to optimize the work of a bailiff with the use of methods for recommending bailiff cases using machine learning algorithms. mKomornik is software for bailiffs' offices, which will include a website, a mobile application for the Android/iOS platform and the mKomornik database



[cyberheaven.us](https://cyberheaven.us)

**CyberHeaven** - encrypted video conferencing. The subject of the project is the creation of a secure, encrypted virtual meeting space allowing users to use multiple platforms, including web browsers and dedicated mobile applications for Android, iOS and HarmonyOS platforms. The product addresses solutions related to cyber security in communications.



[walksee.co.uk](https://walksee.co.uk)

**WalkSee** - a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-statement," a software solution for acquiring 360° spherical images using an ordinary smartphone camera. The technology captures high-quality images, alleviating the problems associated with imperfect human motor skills, so that the combined images give a full 360° spherical image of a room without imperfections



[z-rays.co.uk](https://z-rays.co.uk)

**Z-RAYS** the subject of the project is the creation of an intelligent solution for efficient and ergonomic monitoring of the mainframe environment in real time in order to optimize the efficiency of the IT specialist's work and improve troubleshooting time during the operation of mainframe systems. Monitoring will take place without significant impact on system performance and significant additional consumption of system resources with the support of Machine Learning algorithms.



[mmpay.site/en](https://mmpay.site/en)

**MMPay** - the subject of the project is a system for detecting forged documents using an artificial intelligence mechanism that detects elements that have been modified, i.e. forged that are invisible to the human eye (e.g. by mixing fonts in a single document, pasting single letters and/or words in place of real ones, forging signatures by pasting them from other documents, etc.). As a result, the system will discover patterns in invoices and analyze the document as an image to isolate suspicious areas indicative of possible forgery.



[epeer.co.uk](https://epeer.co.uk)

**ePeer** - Innovative P2P lending platform. It's a platform that uses artificial intelligence to connect investors and borrowers, solving the problem of liquidity - the inability to invest and borrow small amounts of money safely, easily, quickly. The object of the project is to develop an innovative scoring system that assesses risk using artificial intelligence as a tool for classifying groups of borrowers.

## IoT



[playstrict.com](http://playstrict.com)

SaaS platform for GameDevs mobile studio using AI algorithms for planning, softlaunch optimization, LiveOps and marketing campaigns

**Debster**

[debster.ai](http://debster.ai)

Debster.AI - debt management system , using machine learning algorithms, will enable to increase the efficiency of the creditor's business process. Ultimately, the product will make it possible to view, monitor, process, integrate data and notify of its dynamics based on a new method of recommending receivables for enforcement. The customer will be able, using the technology developed under the R&D project , to optimize the process based on the goals and costs set.



[babylink.co.uk](http://babylink.co.uk)

A platform for visualizing and sharing 3D fetal models. The aim of the project is to allow parents-to-be to easily share the results of a 3D ultrasound with their loved ones, without requiring users to install additional applications on their smartphones. And also, thanks to the created algorithms - combining incomplete images to create a corrected 3D photo. The results of the project will be tools and procedures that will allow to send 3D results from the prenatal examination, from the ultrasound camera to the cloud, where they will be refined and processed into a form that works online, in the browser - a high-performance 3D scene. The platform will allow sharing of the created links in a way of unprecedented accessibility. The goal of the project is to enable parents-to-be to easily share the results of a 3D ultrasound with their loved ones, without requiring users to install additional apps on their smartphones. And also, thanks to the algorithms created - combining incomplete images to create a corrected 3D photo. The results of the project will be tools and procedures that will enable the transfer of 3D results from the prenatal examination, from the ultrasound camera to the cloud, where they will be refined and processed into a form that works online, in the browser - a high-performance 3D scene. The platform will allow sharing of the links created in a way of unprecedented accessibility.



BSP unmanned rapid response system



[autonomynow.com](http://autonomynow.com)

**AutonomyNow.** His team has focused on the development of Advanced Driver Assistance Systems (ADAS). The solution will be dedicated to city buses that meet the criteria for Level 1 autonomy - a basic driver support system to enhance driver perception. The system will recognize and identify incidents in real time and inform the driver of potential dangers on the road



[crushvibrotech.com](http://crushvibrotech.com)

**CrunchVibroTechOne** is developing an IoT solution that will improve the efficiency parameters of the raw material grinding process, while reducing costs, by optimizing the parameters of the machines used in the process. In addition, the solution will enable remote fault prediction and reduce the need for servicing, as well as allow remote management of processes



[apipay.pl](http://apipay.pl)

mPOS **apipay** - is a simple and comprehensive solution for accepting electronic payments. The technology used in apipay makes it extremely easy to operate the device. At the same time, mPOS gives you the opportunity to accept payments anywhere and anytime, under extremely attractive conditions



[thewoof.co.uk](http://thewoof.co.uk)

**WOOF** Smart dog collar. Monitoring location, activity level and health status. It will allow monitoring the pet's location, activity level and health status. The device, which is being developed by The Woof team, will be equipped with a number of sensors monitoring not only the pet itself, but also its surroundings. All data collected by the system will be processed to create a profile of the dog, on the basis of which abnormal changes will be caught - both those accepted by veterinarians and those individual to a particular dog



[seemore.co.uk/en](http://seemore.co.uk/en)

**Seemore Aware** - aims to create a solution to enhance motorcyclist safety by creating a spatial map of the road environment, recognizing objects on the road, and fully integrating with the helmet's heads-up display creating a solution based on full augmented reality - AR (Augmented Reality).



[atstechnology.eu](http://atstechnology.eu)

**ATS TECHNOLOGY** - the subject of the research project is a new Ultra Convenience sales model, implemented in an innovative mobile retail container /pavilion, for which it is possible to achieve an average monthly profitability at the level of operating profit, higher than 5%. The purpose of the R&D project is to verify the functional, technological and business assumptions of the new concept of 24-hour and unmanned sales based on a modular container store - Ultra Convenience.



[whirla.co.uk](http://whirla.co.uk)

**Whirla** to manage and optimize shared office space- IoT in PropTech industry, enabling management of shared workstations in the organization space. The proposed solution will optimize the organization's hotdesk space taking into account employee comfort (preference), real-time monitoring of desk occupancy and reservation of hotdesk positions.



[uavlas.com](http://uavlas.com)

**Uavlas** - a precision landing system for unmanned aerial vehicles. The subject of the project is the creation of a system for precise landing on the so-called "last meters" operating independently of weather and geolocation conditions consisting of a ground-based transmitter (landing platform) and a lightweight on-board receiver on a drone (Plug&Play) and software that allows the system to operate with well-known autopilots



[unicomm.tech](http://unicomm.tech)

**Unicomm** - Residential Automation. Unicomm system for energy and thermal optimization of multi-family residential buildings, which is a "smart home" solution. The aim of the business is to popularize modern, comprehensive infrastructure solutions of the so-called "smart home" and to produce a simpler and more accessible system of home automation, which includes areas for managing lighting, heating, power supply of sockets - allowing you to turn off or on RTV/appliances. The heart of UNICOMM, is a designer control panel, which is also a **video intercom**



[terrabio.tech](http://terrabio.tech)

**TerraBio** - a system for intelligent agricultural production. TerraBio will be a mobile genetic analyzer applicable to the agri-food industry for the diagnosis of pathogens of food, crops, feed and livestock in < 35 min, along with a forecasting platform giving the ability to acquire information on the predicted growth of a pathogen in relation to weather conditions. The information will be readable on a smartphone, tablet or computer via wireless and USB connectivity.



[noelleled.eu](http://noelleled.eu)

**NoelleLED** is a project to launch the production of a range of LED lamps, together with the construction of technical infrastructure that implements the functions of the Advanced Lighting Control System - enhancing safety at its application sites. Solve the problem of lighting and safety of roads and squares, providing an innovative, environmentally friendly and cost-competitive lighting management system to help general lighting operators, including TSU managements, meet the statutory obligation to replace it with energy-efficient and low-efficiency emitting light sources



[podioom.net](http://podioom.net)

**PODIOOM** - is a SaaS platform that supports the trainer-trainer relationship and professionalizes the market for coaching and rehabilitation services. The podioom PRO application saves time for every personal trainer. Thanks to the calendar, CRM and automatic training reservation modules, the trainer saves at least 1 hour a day, which he can devote to the next training session with his charge. The podioom app is an opportunity to train with a professional personal trainer for every exerciser



**Sensus A I** - The goal of the originators is to create an application that will support processes that require decision-making related to human mental properties. The task of the author's application will be to create predictions of the personal properties of its user on the basis of facial reactions evoked by video material presented on the computer screen. The subject will be presented with a set of videos and microexpressions will be recorded while watching them. With the support of machine learning, mental toughness and personality will be determined based on the Big Five model. The solution aims to reduce the time and cost of personality tests to determine personal potential.



**BRUM** - is a project whose target group will be **people planning to build a house or renovate an apartment**. The **recommendation platform** being developed by the originators, backed by artificial intelligence, is to be the place of first choice for each person at any stage of this process, suggesting, recommending and guiding users through purchasing processes, related to construction or renovation, presenting product and guide content. The system will offer, selected individually for each user, the most interesting bargains available on the market. It will be based on a subscription model. At the same time, the user will have to agree to profiling and go through a short preference test, which will allow tailoring the offer and the presented content to their individual needs.

**Flotation Innovation** - the subject of the project, on the other hand, is the development of a system using methods of artificial intelligence, controlling the process of spatial concentration, i.e. the technology of compacting plastics at low temperature, without degrading the material. The solution will be addressed to any entity that recycles or processes plastics.

**PUMaA System** (Pressure Ulcer Monitoring and Analysis System) is a project that, using artificial intelligence and computer vision, is to identify skin lesions and, above all, chronic wounds - bedsores. PUMaA is to be in the form of a mobile application - which will support not only medical workers, but also people taking care of chronically ill patients at home. The system created by the start-up will allow a person without medical training to indicate the area of occurrence and assess the condition of the bedsores, while medical workers will help in the selection of dressing agents that, based on previous data, work best in a given case.



**Equinity Vision** - the aim of the project is to develop a system for 24/7 autonomous care of horses in stalls by developing algorithms for detection and prediction of undesirable situations (including colic, mechanical injuries, etc.). Machine learning (computer vision) algorithms based on industrial surveillance cameras (CCTV) will analyze the behavior of individual animals, e.g. at what time the horse got up, how much it slept, breathing frequency, what is the level of mobility. The information obtained will allow further analysis and, as a result, alert the occurrence of undesirable events

**Tasklytics** - the premise of the originators is to develop a knowledge-based project decision support module. It will support users in their daily work by analyzing business processes, setting priority tasks for individual employees and identifying so-called disruption influencers. The result of the project boils down to the implementation of business practice of Enterprise Information Management (EIM) system solutions. EIM systems are now one of the main analytical and planning tools used in the daily work of enterprises and in the day-to-day management of the company. The target group of the project is SME companies, while the main competitive advantage of the proposed solution comes from the fact that thanks to the correlation of processes and preliminary process models, it will be possible to determine the tasks that a given employee has on a given day and what will come out of the correlation, as well as what processes he or she will take part in.

**NTW** - the goal of the project's originators is to develop a domestic RES installation that does not require additional permits and achieves optimal energy yields in low-speed winds. Ultimately, the installation will consist of a power converter, a step turbine, a wing and a dedicated roof structure. In addition, it is envisaged to develop an algorithm making a forecast of the payback time, as well as functionality allowing the prosumer to monitor the energy yield on an ongoing basis

## 7. INFORMATION ON THE ISSUER'S ACTIVITIES UNDERTAKEN DURING THE PERIOD COVERED BY THE REPORT IN THE AREA OF BUSINESS DEVELOPMENT THROUGH INITIATIVES AIMED AT INTRODUCING INNOVATIVE SOLUTIONS IN THE COMPANY .

The Issuer was not active during the period covered by the report in the area of business development through initiatives aimed at introducing innovative solutions in the company.

## 8. POSITION OF THE MANAGEMENT BOARD ON THE POSSIBILITY OF IMPLEMENTING THE PREVIOUSLY PUBLISHED PROFIT FOR THE YEAR, IN ACCORDANCE WITH THE RESULTS REPORTED IN THE QUARTERLY REPORT IN RELATION TO THE PROGRESSED RESULTS

The Company's Management Board did not publish financial forecasts for 2022 or its individual quarters.

## 9. SELECTED FINANCIAL DATA OF UNCONSOLIDATED COMPANIES IN 4Q2022

### D. PAYMIQ FINANCIAL GROUP LTD

As of the date of publication of the report for the fourth quarter of 2022, selected financial data of Paymiq Financial Group Ltd for the fiscal year ending December 31, 2022 are not yet available.

### E. HELVEXIA PTE LTD.

As of the publication date of the Q4 2022 report, HELVEXIA PTE LTD has. minimum paid-up share capital at the time of registration of the Singapore company of SGD 1. Since its establishment to date, the share capital has not been increased. The company has not yet commenced operations. Helvexia PTE Ltd. is in the process of applying for a license to operate in the financial services sector.



F. CARLSON VENTURES S.A.

CARLSON VENTURES S.A. Summary balance sheet Assets		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+Permanent Assets</b>	0,00	0,00	0,00	0,00
<b>A.I</b>	<b>+Intangible assets</b>	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
<b>A.II</b>	<b>+Retail fixed assets</b>	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
<b>A.III</b>	<b>+Long-term receivables</b>	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
<b>A.IV</b>	<b>+Long-term investments</b>	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
<b>A.V</b>	<b>+Long-term accruals</b>	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
<b>B</b>	<b>+Rotary lens</b>	2 276,50	32 923,05	485,40	7 158,12
<b>B.I</b>	<b>+Stocks</b>	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
<b>B.II</b>	<b>+Short-term receivables</b>	531,36	0,00	113,30	0,00
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	531,36	0,00	113,30	0,00
<b>B.III</b>	<b>+Short-term investments</b>	1 010,19	32 679,74	215,40	7 105,22
B.III.1	+Short-term financial assets	1010,19	32 679,74	215,40	7 105,22
B.III.2	+Other short-term investments				
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>	734,95	243,31	156,71	51,88
<b>C</b>	<b>+Due contributions to share capital (fund)</b>				
<b>D</b>	<b>+Shares (treasury shares)</b>				
<b>Total assets</b>		<b>2 276,50</b>	<b>32 923,05</b>	<b>484,40</b>	<b>7 158,12</b>

CARLSON VENTURES S.A. Summary balance sheet Liabilities		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+equity (fund)</b>	-3 920,97	14 642,79	-836,05	3 183,63
A.I	+Core capital (fund)	100 000,00	100 000,00	21 322,42	21 741,97
A.II	+Supplementary capital (fund), including:				
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:	700,00	0,00	149,26	0,00
A.V	+Gain (loss) from previous years	-85 357,21	-60 344,31	-18 200,22	-13 120,04
A.VI	+Net profit (loss)	-19 263,76	-25 012,90	-4 107,50	-5 438,30
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	6 197,47	18 280,26	1 321,45	3 974,49
<b>B.I</b>	<b>+Commitment Reserves</b>	3 936,00	3 936,00	838,25	855,76
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves	3 936,00	3 936,00	838,25	855,76
<b>B.II</b>	<b>+Long-term liabilities</b>				
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
<b>B.III</b>	<b>+Short-term liabilities</b>	2 261,47	14 344,26	482,26	3 118,72
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	2 261,47	14 344,26	482,26	3 118,72
B.III.4	+Special funds				
<b>B.IV</b>	<b>+Prepayments and accruals</b>	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term				
<b>Total liabilities</b>		<b>2 276,50</b>	<b>32 923,05</b>	<b>485,40</b>	<b>7 158,12</b>

CARLSON VENTURES S.A. Profit and loss account (comparative variant)	for the period			
	as of 01.01.2022	as of 01.01.2021	as of 01.01.2022	as of 01.01.2021
	until 31.12.2022	until 31.12.2021	until 31.12.2022	until 31.12.2021
	PLN	PLN	EUR	EUR
<b>A Net sales and equalized revenues, including:</b>	0,00	0,00	0,00	0,00
A.I +Net income from sales of products				
A.II +Change in products (increase - positive value, decrease - negative value)				
A.III +Cost of manufacturing products for the entity's own needs				
A.IV +Net income from sales of goods and materials				
<b>B Operating expenses</b>	19 263,49	24 996,90	4 109,46	5 472,89
B.I +Amortization				
B.II +Material and energy consumption				
B.III +Foreign Services	11 720,38	19 748,76	2 500,29	4 323,85
B.IV +Taxes and fees, including:	7 543,11	5 248,14	1 609,16	1 149,04
B.V +Wages				
B.VI +Social security and other benefits, including:				
B.VII +Other costs by type				
B.VIII +value of goods and materials sold				
<b>C Profit (loss) on sales (A-B)</b>	-19 263,49	-24 996,90	-4 109,46	-5 472,89
<b>D Other operating income</b>	0,00	0,00	0,00	0,00
D.I +Gain on disposal of non-financial fixed assets				
D.II +Donations				
D.III +Actualization of the value of non-financial assets				
D.IV +other Operating income				
<b>E Other operating expenses</b>	0,00	0,00	0,00	0,00
E.I +Loss on disposal of non-financial fixed assets				
E.II +Actualization of the value of non-financial assets				
E.III +other operating expenses				
<b>F Profit (loss) from operations (C+D-E)</b>	-19 263,49	-24 996,90	-4 109,46	-5 472,89
<b>G Financial income</b>	0,00	0,00	0,00	0,00
G.I +Dividends and profit sharing, including:				
G.I.A +from related parties, including:				
G.I.B +from other entities, including:				
G.II +Interests, including:				
G.III +Gain on outflow of financial assets, including:				
G.IV +Actualization of financial assets				
G.V +others				
<b>H Financial costs</b>	0,27	16,00	0,05	3,50
H.I +Interests, including:	0,27	16,00	0,05	3,50
H.II +Loss on outflow of financial assets, including:				
H.III +Actualization of financial assets				
H.IV +others				
<b>I Gross profit (loss) (F+G-H)</b>	-19 263,76	-25 012,90	-4 109,51	-5 476,39

G. HELVEXIA PAY Sp. z o.o.

HELVEXIA PAY Sp. z o.o. Summary balance sheet Assets		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+Durable asset</b>	0,00	0,00	0,00	0,00
<b>A.I</b>	<b>+Intangible assets</b>	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
<b>A.II</b>	<b>+Retail fixed assets</b>	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
<b>A.III</b>	<b>+Long-term receivables</b>	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
<b>A.IV</b>	<b>+Long-term investments</b>	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
<b>A.V</b>	<b>+Long-term accruals</b>	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
<b>B</b>	<b>+Rotary lens</b>	5 000,00	5 000,00	1 066,12	1 087,10
<b>B.I</b>	<b>+Stocks</b>	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
<b>B.II</b>	<b>+Short-term receivables</b>	0,00	0,00	0,00	0,00
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities				
<b>B.III</b>	<b>+Short-term investments</b>	0,00	0,00	16 960,12	0,00
B.III.1	+Short-term financial assets				
B.III.2	+Other short-term investments				
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>				
<b>C</b>	<b>+Due contributions to share capital (fund)</b>				
<b>D</b>	<b>+Shares (treasury shares)</b>				
<b>Total assets</b>		<b>5 000,00</b>	<b>5 000,00</b>	<b>1 066,12</b>	<b>1 087,10</b>

HELVEXIA PAY Sp. z o.o. Summary balance sheet Liabilities		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+equity (fund)</b>	5 000,00	5000,00	1 066,12	1 087,10
A.I	+Core capital (fund)	5 000,00	5000,00	1 066,12	1 087,10
A.II	+Supplementary capital (fund), including:				
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:				
A.V	+Gain (loss) from previous years				
A.VI	+Net profit (loss)				
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	0,00	0,00	0,00	0,00
<b>B.I</b>	<b>+Commitment Reserves</b>	0,00	0,00	0,00	0,00
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves				
<b>B.II</b>	<b>+Long-term liabilities</b>	0,00	0,00	0,00	0,00
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
<b>B.III</b>	<b>+Short-term liabilities</b>	5 000,00	5 000,00	1 066,12	1 087,10
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities				
B.III.4	+Special funds				
<b>B.IV</b>	<b>+Prepayments and accruals</b>	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term				
<b>Total liabilities</b>		<b>5 000,00</b>	<b>5 000,00</b>	<b>1 066,12</b>	<b>1 087,10</b>

H. HOTBLOK POSKA Sp. z o.o.

HOTBLOK POLSKA Sp. z o.o. Summary balance sheet Assets		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+Permanent Assets</b>	0,00	0,00	0,00	0,00
<b>A.I</b>	<b>+Intangible assets</b>	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
<b>A.II</b>	<b>+Retail fixed assets</b>	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
<b>A.III</b>	<b>+Long-term receivables</b>	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
<b>A.IV</b>	<b>+Long-term investments</b>	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
<b>A.V</b>	<b>+Long-term accruals</b>	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
<b>B</b>	<b>+Rotary lens</b>	16 183,32	5 022,18	3 450,67	1 091,92
<b>B.I</b>	<b>+Stocks</b>	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
<b>B.II</b>	<b>+Short-term receivables</b>	9 488,81	807,68	2 023,24	175,61
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest	9 488,81	807,68	2 023,24	175,61
B.II.3	+Debits from other entities				
<b>B.III</b>	<b>+Short-term investments</b>	6 694,51	4 214,50	1 427,43	916,32
B.III.1	+Short-term financial assets	6 694,51	4 214,50	1 427,43	916,32
B.III.2	+Other short-term investments				
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>				
<b>C</b>	<b>+Due contributions to share capital (fund)</b>				
<b>D</b>	<b>+Shares (treasury shares)</b>				
<b>Total assets</b>		<b>16 183,32</b>	<b>5 022,18</b>	<b>3 450,676</b>	<b>1 091,92</b>

HOTBLOK POLSKA Sp. z o.o. Summary balance sheet Liabilities		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+equity (fund)</b>	-171 708,56	-71 070,68	-36 612,41	-15 452,16
A.I	+Core capital (fund)	5 000,00	5 000,00	1 066,12	1 087,10
A.II	+Supplementary capital (fund), including:	2 550,00	2 550,00	543,72	554,42
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:				
A.V	+Gain (loss) from previous years	-21 347,15	-482,00	-4 551,73	-104,80
A.VI	+Net profit (loss)	-157 911,41	-78 138,68	-33 670,53	-16 988,89
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>187 891,88</b>	<b>76 092,86</b>	<b>40 063,09</b>	<b>16 544,08</b>
<b>B.I</b>	<b>+Commitment Reserves</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves				
<b>B.II</b>	<b>+Long-term liabilities</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
<b>B.III</b>	<b>+Short-term liabilities</b>	<b>187 891,88</b>	<b>76 092,86</b>	<b>40 063,09</b>	<b>16 544,08</b>
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	187 891,88	76 092,86	40 063,09	16 544,08
B.III.4	+Special funds				
<b>B.IV</b>	<b>+Prepayments and accruals</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+/- long-term				
B.IV.2.B	+/- short-term				
<b>Total liabilities</b>		<b>16 183,32</b>	<b>5 022,18</b>	<b>3 450,67</b>	<b>1 091,92</b>

HOTBLOK POLSKA Sp. z o.o.  Profit and loss account  (comparative variant)		For the period							
		as of 01.10.2022 until 31.12.2022	as of 01.10.2021 until 30.12.2021	as of 01.10.2022 until 31.12.2022	as of 01.10.2021 until 31.12.2021	as of 01.01.2022 to 31.12.2022	as of 01.01.2021 until 31.12.2021	as of 01.01.2022 until 31.12.2022	as of 01.01.2021 until 31.12.2021
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	0,00	0,00	0,00	0,00	1 200,00	0,00	257,14	0,00
A.I	+Net income from sales of products	0,00	0,00	0,00	0,00	1 200,00	0,00	257,14	
A.II	+Change in product status								
A.III	+Cost of manufacturing products for the entity's own needs								
A.IV	+Net income from sales of goods and materials								
<b>B</b>	<b>Operating expenses</b>	32 431,31	0,00	6 857,38	0,00	124 698,91	78 138,68	26 601,87	17 107,91
B.I	+Amortization								
B.II	+Material and energy consumption								
B.III	+Foreign Services	19 652,95	0,00	4 155,48	0,00	90 333,39	0,00	19 270,71	0,00
B.IV	+Taxes and fees, including:								
B.V	+Wages	1 390,65	0,00	294,04	0,00	6 900,36	0,00	1 472,04	0,00
B.VI	+Social security and other benefits, including:	250,71	0,00	53,01	0,00	1 244,10	0,00	265,40	0,00
B.VII	+Other costs by type	11 137,00	0,00	2 354,84	0,00	26 211,06	0,00	5 591,57	0,00
B.VII I	+value of goods and materials sold								
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	-32 431,31	0,00	-6 857,38	0,00	-123 498,91	-78 138,68	-26 113,09	-16 911,67
<b>D</b>	<b>Other operating income</b>	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
D.I	+Gain on disposal of non-financial fixed assets								
D.II	+Donations								
D.III	+Actualization of the value of non-financial assets								
D.IV	+other Operating income								
<b>E</b>	<b>Other operating expenses</b>	0,00	0,00	0,00	0,00	34 412,50	0,00	7 276,29	0,00
E.I	+Loss on disposal of non-financial fixed assets								
E.II	+Actualization of the value of non-financial assets								
E.III	+other operating expenses	0,00	0,00	0,00	0,00	34 412,50	0,00	7 276,29	0,00
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	-32 431,31	0,00	-6 857,38	0,00	-157 911,41	-78 138,68	-33 687,05	-17 107,91
<b>G</b>	<b>Financial income</b>	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
G.I	+Dividends and profit sharing, including:								
G.I.A	+from related parties, including:								
G.I.B	+from other entities, including:								
G.II	+Interests, including:								
G.III	+Gain on outflow of financial assets, including:								
G.IV	+Actualization of financial assets								
G.V	+others								
<b>H</b>	<b>Financial costs</b>	0,00	0,00	0,00	0,00	0,00	0,00	0,00	0,00
H.I	+Interests, including:								
H.II	+Loss on outflow of financial assets, including:								
H.III	+Actualization of financial assets								
H.IV	+others								
<b>I</b>	<b>Gross profit (loss) (F+G-H)</b>	-32 431,31	0,00	-6 857,38	0,00	-157 911,41	78 138,68	-33 687,05	-17 107,91
<b>J</b>	<b>Income tax</b>								
<b>K</b>	<b>Other mandatory reductions in profit (increases in loss)</b>								
<b>L</b>	<b>Net profit (loss) (I-J-K)</b>	-32 431,31	0,00	-6 857,38	0,00	-157 911,41	-78 138,68	-33 687,05	-17 107,91

I. BLOOM VOYAGES Sp. z o.o.

BLOOM VOYAGES Sp. z o.o. Summary balance sheet Assets		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+Permanent Assets</b>	0,00	0,00	0,00	0,00
<b>A.I</b>	<b>+Intangible assets</b>	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
<b>A.II</b>	<b>+Retail fixed assets</b>	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
<b>A.III</b>	<b>+Long-term receivables</b>	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
<b>A.IV</b>	<b>+Long-term investments</b>	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
<b>A.V</b>	<b>+Long-term accruals</b>	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
<b>B</b>	<b>+Rotary lens</b>	201 680,61	7 239,84	43 003,18	1 574,08
<b>B.I</b>	<b>+Stocks</b>	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
<b>B.II</b>	<b>+Short-term receivables</b>	163 482,61	3 405,96	34 858,44	740,52
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	163 482,61	3 405,96	34 858,44	740,52
<b>B.III</b>	<b>+Short-term investments</b>	38 198,00	3 833,88	8 144,74	833,56
B.III.1	+Short-term financial assets				
B.III.2	+Other short-term investments	38 198,00	3 833,88	8 144,74	833,56
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>				
<b>C</b>	<b>+Due contributions to share capital (fund)</b>				
<b>D</b>	<b>+Shares (treasury shares)</b>				
<b>Total assets</b>		<b>201 680,61</b>	<b>7 239,84</b>	<b>43 003,18</b>	<b>1 574,08</b>

BLOOM VOYAGES Sp. z o.o. Summary balance sheet Liabilities		as of			
		31.12.2022 PLN	31.12.2021 PLN	31.12.2022 EUR	31.12.2021 EUR
<b>A</b>	<b>+equity (fund)</b>	-153 063,01	-235,58	-32 636,73	-51,22
A.I	+Core capital (fund)	5 000,00	5 000,00	1 066,12	1 087,10
A.II	+Supplementary capital (fund), including:	1 500,00	1 500,00	319,84	326,13
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:				
A.V	+Gain (loss) from previous years	-6 735,58	0,00	-1 436,19	0,00
A.VI	+Net profit (loss)	-152 827,43	-6 735,58	-32 586,50	-1 464,45
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	354 743,62	7 475,42	75 639,91	1 625,30
<b>B.I</b>	<b>+Commitment Reserves</b>	0,00	0,00	0,00	0,00
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves				
<b>B.II</b>	<b>+Long-term liabilities</b>	220 000,00	0,00	46 909,32	0,00
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities	220 000,00	0,00	46 909,32	0,00
<b>B.III</b>	<b>+Short-term liabilities</b>	134 743,62	7 475,42	28 730,60	1 625,30
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	134 743,62	7 475,42	28 730,60	1 625,30
B.III.4	+Special funds				
<b>B.IV</b>	<b>+Prepayments and accruals</b>	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term				
<b>Total liabilities</b>		<b>201 680,61</b>	<b>7 239,84</b>	<b>43 003,18</b>	<b>1 574,08</b>

BOOM VOYAGES Sp. z o.o. Profit and loss account (comparative variant)		from the period			
		as of 01.01.2022 until 31.12.2022	as of 01.01.2021 until 31.12.2021	as of 01.01.2022 to 31.12.2022	as of 01.01.2021 to 31.12.2021
		PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	<b>259 852,85</b>	<b>187 898,87</b>	<b>55 434,09</b>	<b>41 139,13</b>
A.I	+Net income from sales of products	259 852,85	187 898,87	55 434,09	41 139,13
A.II	+Change in products (increase - positive value, decrease - negative value)				
A.III	+Cost of manufacturing products for the entity's own needs				
A.IV	+Net income from sales of goods and materials				
<b>B</b>	<b>Operating expenses</b>	<b>412 680,28</b>	<b>194 634,45</b>	<b>88 036,58</b>	<b>42 613,84</b>
B.I	+Amortization				
B.II	+Material and energy consumption				
B.III	+Foreign services	412 014,82	194 193,45	87 894,62	41 427,17
B.IV	+Taxes and fees, including:	665,46	0,00	141,96	0,00
B.V	+Wages				
B.VI	+Social security and other benefits, including:				
B.VII	+Other costs by type	0,00	440,47	0,00	98,6
B.VIII	+value of goods and materials sold				
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>-152 827,43</b>	<b>-6 735,58</b>	<b>-32 602,49</b>	<b>-1 474,71</b>
<b>D</b>	<b>Other operating income</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
D.I	+Gain on disposal of non-financial fixed assets				
D.II	+Donations				
D.III	+Actualization of the value of non-financial assets				
D.IV	+other Operating income				
<b>E</b>	<b>Other operating expenses</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
E.I	+Loss on disposal of non-financial fixed assets				
E.II	+Actualization of the value of non-financial assets				
E.III	+other operating expenses				
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>-152 827,43</b>	<b>-6 735,58</b>	<b>-32 602,49</b>	<b>-1 474,71</b>
<b>G</b>	<b>Financial income</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
G.I	+Dividends and profit sharing, including:				
G.I.A	+from related parties, including:				
G.I.B	+from other entities, including:				
G.II	+Interests, including:				
G.III	+Gain on outflow of financial assets, including:				
G.IV	+Actualization of financial assets				
G.V	+others				
<b>H</b>	<b>Financial costs</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>	<b>0,00</b>
H.I	+Interests, including:				
H.II	+Loss on outflow of financial assets, including:				
H.III	+Actualization of financial assets				
H.IV	+others				
<b>I</b>	<b>Gross profit (loss) (F+G-H)</b>	<b>-152 827,43</b>	<b>-6 735,58</b>	<b>-32 602,49</b>	<b>-1 474,71</b>
<b>J</b>	<b>Income tax</b>				
<b>K</b>	<b>Other mandatory reductions in profit (increases in loss)</b>				
<b>L</b>	<b>Net profit (loss) (I-J-K)</b>	<b>-152 827,43</b>	<b>-6 735,58</b>	<b>-32 602,49</b>	<b>-1 474,71</b>

THIS REPORT FOR THE FOURTH QUARTER OF 2022 WAS APPROVED BY THE BOARD OF DIRECTORS  
FOR PUBLICATION ON FEBRUARY 14, 2023.

ALEKSANDER GRUSZCZYNSKI



CARLSONInvestments

