

Warsaw, 27 April 2021

WPEF VI Holding V B.V.
Brediusweg 31,
1401 AB Bussum, The Netherlands

Kredyt Inkaso S.A.
ul. Domaniewska 39,
02-672 Warsaw, Poland

Komisja Nadzoru Finansowego
ul. Piłkna 20,
00-549 Warsaw, Poland

Notification on a change of the shareholding

Nieoficjalne tłumaczenie na język polski; w przypadku rozbieżności wiążąca jest wersja w języku angielskim

Acting on behalf of **WPEF VI Holding V B.V.**, *Działając w imieniu WPEF VI Holding V B.V.*, a company organised and existing under the laws *spółki utworzonej i działającej zgodnie z prawem* of the Netherlands, with its registered office at *Holandii, z siedzibą przy Brediusweg 31, 1401 Brediusweg 31, 1401 AB Bussum, The AB Bussum, Holandia, wpisanej do* Netherlands, registered with the Dutch *holenderskiego rejestru handlowego* Commercial Register (*Handelsregister*) under (*Handelsregister*) pod numerem 82031932 number 82031932 (the "Company"), based on ("Spółka"), na podstawie art. 69 i art. 69a Art. 69 and Art. 69a of the Act on Public *Ustawy z dnia 29 lipca 2005 r. o ofercie* Offering, Conditions Governing the Introduction *publicznej i warunkach wprowadzania* of Financial Instruments to Organised Trading, *instrumetów finansowych do zorganizowanego* and Public Companies dated 29 July 2005 *systemu obrotu oraz o spółkach publicznych (t.j.* (consolidated text: Journal of Laws of 2021, item *Dz. U. z 2021 r., poz. 355, "Ustawa"), niniejszym* 355, the "Act"), I hereby notify you that: (i) *zawiadamiam, że (i) bezpośrednio stan posiadania* Company's direct holding of the total number of *Spółki w ogólnej liczbie głosów w spółce Kredyt* votes in **Kredyt Inkaso S.A.**, with its registered **Inkaso S.A.** z siedzibą w Warszawie, wpisanej do *Krajowego Rejestru Sądowego pod numerem* Register under KRS number 0000270672, with *KRS 0000270672, adres: ul. Domaniewska 39,* business address at Domaniewska 39, 02-672 *02-672 Warszawa, Polska ("KISA"), uległ* Warsaw, Poland ("**KISA**") has decreased from *zmniejszeniu z 61,49% do 0% ogólnej liczby* 61.49% to 0% of the total number of votes in *głosów w KISA, osiągając bezpośrednio 0%* KISA, reaching directly 0% of the total number *ogólnej liczby głosów w KISA, i jednocześnie (ii)*

of votes in KISA and, at the same time, (ii) the *pośrednio Spółka przekroczyła za pośrednictwem* Company has indirectly exceeded, through **WPEF VI Holding 5 B.V.**, z siedzibą w Bussum, *Holandia, próg 50% ogólnej liczby głosów w* WPEF VI Holding 5 B.V. with its registered seat *KISA, osiągając pośrednio 61,49% ogólnej liczby* in Bussum, The Netherlands, the threshold of *głosów w KISA* 50% of the total number of votes in KISA *reaching indirectly 61.49% of the total number of* reaching indirectly 61.49% of the total number of *votes in KISA.* votes in KISA.

WPEF VI Holding 5 B.V., with its registered *WPEF VI Holding 5 B.V., z siedzibą w Bussum,* seat in Bussum, The Netherlands, is a subsidiary *Holandia, jest spółką zależną spółki WPEF VI* of **WPEF VI Holding V B.V.**, with its registered *Holding V B.V., z siedzibą w Bussum, Holandia,* seat in Bussum, The Netherlands, whose parent *której spółką matką jest spółka WPEF VI Holdco* entity is **WPEF VI Holdco V B.V.**, with its *V B.V., z siedzibą w Bussum, Holandia, której* *spółką matką jest spółka WPEF VI Holding* registered seat in Bussum, The Netherlands, *Cooperatief W.A. z siedzibą w Bussum,* whose parent entity is **WPEF VI Holding** *Holandia, której spółką matką jest spółka* **Cooperatief W.A.** with its registered seat in *Waterland Private Equity Fund VI C.V. z* Bussum, The Netherlands, whose parent entity is *siedzibą w Bussum, Holandia, której spółka* **Waterland Private Equity Fund VI C.V.** with *matką jest spółka WPEF VI Feeder LP z siedzibą* its registered seat in Bussum, The Netherlands *w St. Peter Port, Guernsey, która nie posiada* whose parent entity is **WPEF VI Feeder LP** with *podmiotu dominującego w rozumieniu Ustawy;* its registered seat in St. Peter Port, Guernsey and *Waterland Private Equity Fund VI* who does not have a dominant entity within the *C.V. z siedzibą w Bussum, Holandia jest* meaning of the Act; at the same time **Waterland** *zarządzana przez licencjonowanego* **Private Equity Fund VI C.V.** with its registered *zarządzającego funduszami. Waterland Private* seat in Bussum, The Netherlands is managed by *Equity Investments B.V. z siedzibą w Bussum,* the licensed fund manager **Waterland Private** *Holandia; spółką matką Waterland Private* **Equity Investments B.V.** with its registered seat *Equity Investments B.V. z siedzibą w Bussum,* in Bussum, The Netherlands; the parent entity of *Holandia jest spółka Waterland Management* **Waterland Private Equity Investments B.V.**'s *Holding IV B.V. z siedzibą w Bussum, Holandia,* with its registered seat in Bussum, The *Holding IV B.V. z siedzibą w Bussum, Holandia,* Netherlands is **Waterland Management** *której spółką matką jest spółka Waterland* **Holding IV B.V.** with its registered seat in *Management Holding V B.V. z siedzibą w* Bussum, The Netherlands, whose parent entity is *Bussum, Holandia, nieposiadająca podmiotu* **Waterland Management Holding V B.V.** with *dominującego w rozumieniu Ustawy.* its registered seat in Bussum, The Netherlands *and who does not have a dominant entity within* and who does not have a dominant entity within *the meaning of the Act.* the meaning of the Act.

The above is depicted by the following structure *Powyższe ilustruje następujący schemat* *organizacyjny:* chart:

Netherlands held by **WPEF VI Holdco V B.V.** ("**Transakcja**"). *Transakcja jest zwolniona z* with its registered seat in Bussum, The Netherlands (the "**Transaction**"). The obligation pursuant to Art. 75 sec. 3 point 2 of the Act.

Transaction is exempt from the tender offer obligation pursuant to Art. 75 sec. 3 point 2 of the Act.

2. Number of shares held prior to the change and their percentage share in the company's share capital, and the number of votes attached to these shares and their percentage share in the total vote

Prior to the Transaction, the Company held directly 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of KISA's shares corresponding to 61.49% of the KISA's share capital, jointly conferring the right to exercise 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of the votes at the general meeting of the KISA, which corresponds to 61.49% of the total number of votes and did not hold indirectly any shares in KISA.

3. Number of shares currently held and their percentage share in the company's share capital, and the number of votes attached to these shares and their percentage share in the total vote

As of the date hereof, following the Transaction, the Company does not hold directly any shares in KISA and holds indirectly, through **WPEF VI Holding 5 B.V.** with its registered seat in Bussum, The Netherlands, 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of KISA's shares corresponding to 61.49% of the KISA's share capital, jointly conferring the right to exercise 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of the votes at the general meeting of the KISA, which

corresponds to 61.49% of the total number of votes.

4. Information on the subsidiaries of the shareholder making the notification, which hold shares in the company and third parties referred to in Art. 87 sec. 1 point 3 letter c) of the Act

The subsidiary of the Company - **WPEF VI Holding 5 B.V.** with its registered seat in Bussum, The Netherlands - holds directly 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of KISA's shares corresponding to 61.49% of the KISA's share capital, jointly conferring the right to exercise 7 929 983 (seven million nine hundred twenty nine thousand nine hundred eighty three) of the votes at the general meeting of the KISA, which corresponds to 61.49% of the total number of votes.

The Company is not a party to the agreements referred to Art. 87 sec. 1 point 3 letter c) of the Act.

5. Information on financial instruments referred to in Art. 69b of the Act pursuant to Art. 69 sec.4 points 7-9 of the Act

The Company does not hold financial instruments referred to in Art. 69b of the Act, therefore the total number of votes held by the Company pursuant to Art. 69 sec.4 point 9 of the Act is indicated in section 3 above, and is held indirectly.

Kamil Samecki, Attorney-in-Fact