



Current report no 06/2019

dated 19 February 2019

### **ACQUISITION OF THE 5.85% INTEREST IN THE OILSEEDS PROCESSING BUSINESS**

Kernel Holding S.A. (herein “**Kernel**”) is pleased to announce that one of its subsidiaries acquired a 5.85% interest in ViOil Holding Ltd (herein “**ViOil**”) - a holding entity controlling two multiseed oil-extraction plants with annual crushing capacity of 1.1 million tons of sunflower seeds and a network of silos in Western Ukraine. As part of the transaction, Kernel entered into a customary shareholder agreement in relation to ViOil with its existing shareholders.

Legal grounds: Art. 56.1.1 of the Act of 29 July 2005 on public offerings, conditions governing the introduction of financial instruments to the organised trading system, and public companies.

Signatures of individuals authorized to represent the Company:

Anastasiia Usachova

Yuriy Kovalchuk