

SELECTED FINANCIAL DATA OF THE ORLEN GROUP

	PLN million		EUR million	
	2018	2017	2018	2017
Sales revenues	109 706	95 364	25 711	22 467
Profit from operations increased by depreciation and amortisation (EBITDA)	9 888	11 078	2 317	2 610
EBITDA before net impairment allowances	9 184	11 247	2 152	2 650
Profit from operations (EBIT)	7 215	8 657	1 691	2 039
Profit before tax	7 110	8 717	1 666	2 054
Net profit	5 604	7 173	1 313	1 690
Total net comprehensive income	6 042	7 296	1 416	1 719
Net profit attributable to equity owners of the parent	5 556	6 655	1 302	1 568
Total net comprehensive income attributable to equity owners of the parent	5 937	6 717	1 391	1 582
Net cash from operating activities	4 980	8 050	1 167	1 896
Net cash (used) in investing activities	(3 798)	(3 925)	(890)	(924)
Net cash (used) in financing activities	(3 237)	(2 832)	(759)	(667)
Net increase/(decrease) in cash and cash equivalents	(2 055)	1 293	(482)	305
Net profit and diluted net profit per share attributable to equity owners of the parent (in PLN/EUR per share)	12.99	15.56	2.99	3.67

	31/12/2018	31/12/2017	31/12/2018	31/12/2017
Non-current assets	33 932	31 740	7 891	7 610
Current assets	30 209	28 924	7 025	6 935
Total assets	64 141	60 664	14 916	14 545
Share capital	1 058	1 058	246	254
Equity attributable to equity owners of the parent	35 727	32 197	8 309	7 719
Total equity	35 739	35 211	8 311	8 441
Non-current liabilities	11 506	9 071	2 676	2 176
Current liabilities	16 896	16 382	3 929	3 928
Number of shares	427 709 061	427 709 061	427 709 061	427 709 061
Carrying amount and diluted carrying amount per share attributable to equity owners of the parent (in PLN/EUR per share)	83.53	75.28	19.37	18.05

In order to translate the items of the statement of financial position in the table "Selected financial data", the average exchange rate specified by National Bank of Poland as at 31 December 2018 and 31 December 2017 was applied. Items of the statement of profit and loss, statement of comprehensive income and statement of cash flows converted at the exchange rate being the arithmetic average of the average exchange rates specified by National Bank of Poland on the last day of each month of the reporting period: from 1 January to 31 December 2018 and from 1 January to 31 December 2017.

	31 December 2018	31 December 2017
Statement of financial position	4.3000 PLN	4.1709 PLN
Statement of profit or loss, statement of other comprehensive income, statement of cash flows	4.2669 PLN	4.2447 PLN

1 EUR