

Information under Art. 31 of the DSIC SPC and Art. 41, para. 1 , item 7 , of Ordinance № 2 of 17.09.2003 on the prospectuses for public offering and admission to trading on a regulated securities market and on the disclosure of information

for the period 01.01.2020 - 31.12.2020

" Intercapital Property Development " REIT

1. Relative share of assets leased against payment in relation to the total amount of real estate investments .

During the period under review, the Company did not lease other real estate for consideration, in view of which the relative share of assets leased against payment in relation to the total of real estate investments amounts to 74 %.

2. And nformation for sale or purchase of a new asset of value exceeding 5 per cent of the total value of investments in real estate , and for such transactions made after the date of preparation of the financial statements .

No such transactions have been concluded.

3. Completed constructions, repairs and improvements of the real estates.

" Intercapital Property Development " REIT has completed construction, repairs and improvements to real estate owned.

4. Relative share of unpaid rents, lease and rent installments in relation to the total value of receivables arising from all agreements concluded by the company for rent, lease, rent.

There are no unpaid rents, leases and rentals.

5. Nformation about real estate in the territory of another Member State by country .

The company has no real estate in the territory of another Member State .

6. Information on what share of the company's assets is as a result of its main activity under Art. 5 , para. 1, item 2 of the SPV Act.

As of 31.12.2020 over 70 % of the assets of " Intercapital Property Development " REIT result of its main business of art. 5, para. 1, item 2 of SPV DSIC.

7. Information on what share of the company's gross revenues for the current financial year is a result of its main activity under Art. 5 , para. 1, item 2 of the SPV Act.

As of 31.12.2020 over 70% of gross revenues of " Intercapital Property Development " REIT result of its main business of art. 5 , para. 1, item 2 of the SPV Act .

8. Information on collateral or loans provided to third parties .

During the reporting period "Intercapital Property Development" REIT is not a provision against foreign obligations and has provided o loans to third parties.

9. Information for debt securities k n izha, admitted to trading on a regulated market .

During the reporting period " Intercapital Property Development " REIT has not issued debt securities admitted to trading on a regulated market .

10. Term, amount and purpose (acquisition and putting into operation of assets for securitization or payment of interest) of a bank loan received by the company.

During the reporting period "Intercapital Property Development" ADSIC has not received Aval bank and credit and .

11. Information on the amount of the investment in securities issued or guaranteed by a Member State and in bank deposits with banks which are entitled to operate in the territory of a Member State .

As of 31.12.2020 " Intercapital Property Development " ADSIC has not invested in securities issued or guaranteed by a Member State and bank deposits in banks that are authorized to operate on the territory of a Member State.

12. Information on the amount of investment in mortgage bonds admitted to trading in meat for trading in a Member State, in relation to the total amount of the company's assets.

As of 31.12.2020 " Intercapital Property Development " ADSIC has not invested in mortgage bonds admitted to trading on a trading venue in the Member State .

13. Information on the amount of investment in other special purpose vehicles securitizing real estate, relative to the total amount of the company's assets .

As of 31.12.2020 " Intercapital Property Development " REIT has invested in other companies with special investment purpose securitizing real estate.

14. Information about the amount of the investment in a specialized company under Art. 28 of the SPV Act from the SPV Act, in relation to the total amount of the company's assets.

As of 31.12.2020 " Intercapital Property Development " REIT does not own shares in a company specialized in art. 28 of SPV DSIC .

15. Information about the amount of the investment in third parties within the meaning of Art. 27, para. 4 of the SPV Act , in relation to the amount of the company 's assets .

31.12.2020 . " Intercapital Property Development " REIT holds an equity interest in third parties amounted to 5,000 BGN under ZDSITSDS.

26.03.2021

Sofia

Velichko Klingov

Executive Director of Intercapital Property Development REIT
