

Current Report – Approval of the bond prospectus

Tatry mountain resorts, a.s. with its headquarters in Demänovská Dolina 72, 031 01 Liptovský Mikuláš, the Slovak Republic, ID No.: 31 560 636, registered in the Business Register by the District Court of Žilina, Section: Sa, File No. 62/L (the “**Company**”) as an issuer of securities admitted to trading at a listed market and a free market, hereunder announces the following current report:

On September 28, 2022 the National Bank of Slovakia approved the security prospectus for the Company’s bonds, named **Bond TMR VI 5.40/2027** (the “**Bonds**”) in the anticipated nominal value of up to EUR 65,000,000, with the face value of EUR 1,000, ISIN: SK4000021713, with the fixed coupon rate of 5.40% p.a., the issue date on October 28, 2022 and the maturity date on October 28, 2027. The public offering of the Bonds starts on September 28, 2022 in the Slovak. The Bonds prospectus is published on the Company website, www.tmr.sk.

Ing. Jozef Hodek
CFO and Member of the Board of Directors

Liptovský Mikuláš 28/09/2022

Tatry mountain resorts, a.s.



Demänovská Dolina 72
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IČO: 315 606 36, DIČ: 2020428036
IČ-DPH: SK 2020428036

Spoločnosť je zapísaná v Obchodnom registri
Okresného súdu Žilina, Odd. Sa, vl. Č 62/L