

Notice of calling

the Extraordinary General Meeting of the Cereal Planet PLC

Dear Shareholder,

Based on the Articles of Association section 44, and based on the Board of Directors decision as of 01.12.2020 you are kindly informed that on **22th of December 2020** at 9.00 at Bouboulinas 11, 3rd Floor, 1060 Nicosia, Cyprus there will be held Extraordinary General Meeting of the Cereal Planet PLC shareholders.

Agenda of the Annual General Meeting

1. Opening of the General Meeting.
2. Selection of the President of the General Meeting.
3. Confirmation of the validity of the General meeting.
4. Acceptance of the agenda of the General Meeting.
5. The agenda of the General Meeting and proposed resolutions texts will be the following:
 1. Sale of a material asset of Cereal Planet PLC OLIMP LTD. To provide the Board of Directors with the competence to determine the price and conduct the transaction on December, 2020.
 2. Purchase of a substantial asset in Poland Cereal Polska Sp. z o. o.. Provide the board of directors with the competence to determine the price and conduct the transaction on 2021.
6. Other proposals
7. Closing of the General Meeting

Only the Members can participate In the Extraordinary General Meeting

Pursuant to Article 41 of Articles of Association of Cereal Planet PLC and to par. 38 sec. 1 passage 1) of the Regulation of the Ministry of Finance from February 19th, 2009 on current and periodical information to be published by issuers of securities and conditions of consideration of information required by the law of non-member country's law as equal, the Board of Directors of the Company, hereby announces that the right to participate in the Extraordinary Meeting of Shareholders is vested to Shareholders who have submitted to the company inscribed individual deposit certificates or certificates confirming that shares have been deposited, at least two days before the date of the General Meeting and will not collect such certificates before the end of the Meeting. Depositary certificate issued by an entity maintaining the securities account of a shareholder will be deemed sufficient evidence of shareholding for Extraordinary General Meeting. The deposit certificates of the shares should be submitted to the company's headquarters (the Board of Directors Office) at Bouboulinas 11, 3rd Floor, 1060 Nicosia, Cyprus by 5:00 p.m. on September 21th, 2020.

Copies of the documents and information materials prepared for the Extraordinary General Shareholders Meeting, as required by the law, shall be available at Cereal Planet PLC headquarters between 9 a.m. and 5 p.m.

The shareholders may participate in the Extraordinary General Shareholders Meeting and exercise the voting rights in person or by proxy. The shareholders shall be admitted to the Extraordinary General Shareholders Meeting against presentation of the identity cards or equivalent documents. The attorney of the shareholders shall be obligated to present the identity card or equivalent document, a valid proxy and, in case of representation of the company - an excerpt from the company's register identifying the person entitled to act in the name and on behalf of the company.

Each Member, according to the Articles of Association, can propose the resolution during the General Meeting. Each Member can propose the modification of the resolution draft in the Agenda – up to the moment of the closure of the discussion. Proposals has to be applied in writing with justification with the name of the proposing party to the President of the Extraordinary General Meeting to the address of the Cereal Planet PLC.

The Member being the physical person may vote personally or call proxy. The Member being a corporate has to present power of authority to vote or ally proxy. The proxy has to be executed in writing and added to the protocol of the Extraordinary General Meeting. The Members has to have identity cards. Member of the Board of Directors Or employee of the Company can be a Proxy.

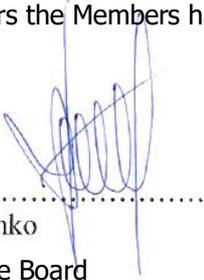
Based on the Articles of Association No 65 dra“ Cereal Planet PLC”
ft of the Proxy :

I/WE identity card No/registration No of the entity being a Member/Members of the above mentioned Company, hereby appoint of or failing him of As my/our proxy to vote for me/us or on my/our behalf at the Extraordinary General Meeting of the Company, to be held on the 22 day of December, 2020 at Bouboulinas 11, 3rd Floor, 1060 Nicosia, Cyprus

Signed 01 day of December 2020.

It is not foreseen to use electronic means to vote Or vote by means of correspondence.

In other matters the Members has to be guided by the Articles of the Association



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Anatolii Vlasenko
President of the Board