

SELECTED CONSOLIDATED FINANCIAL DATA
OF THE GIEŁDA PAPIERÓW WARTOŚCIOWYCH W WARSZAWIE S.A. GROUP
Selected data in the statement of comprehensive income, consolidated, under IFRS

Table 1: Consolidated statement of comprehensive income, earnings per share, EBITDA

| | Nine months period ended 30 September (unaudited) | | | |
|---|---|----------------|---------------|---------------|
| | 2024 | 2023 | 2024 | 2023 |
| | PLN'000 | | EUR'000[1] | |
| Sales revenue | 351,142 | 329,023 | 81,619 | 71,881 |
| Operating expenses | (251,754) | (235,826) | (58,518) | (51,521) |
| Gains on reversed impairment of receivables/(Losses) on impairment of receivables | (374) | (374) | (87) | (82) |
| Other revenue | 1,946 | 3,776 | 452 | 825 |
| Other expenses | (8,041) | (1,772) | (1,869) | (387) |
| Operating profit | 92,919 | 94,827 | 21,598 | 20,717 |
| Financial income | 17,556 | 22,966 | 4,081 | 5,017 |
| Financial expenses | (5,697) | (5,747) | (1,324) | (1,256) |
| Share of profit/(loss) of entities measured by the equity method | 27,275 | 23,770 | 6,340 | 5,193 |
| Profit before tax | 132,053 | 135,816 | 30,694 | 29,672 |
| Income tax expense | (22,732) | (23,228) | (5,284) | (5,075) |
| Net profit for the period | 109,321 | 112,588 | 25,410 | 24,597 |
| Basic/Diluted net earnings per share | 2.59 | 2.65 | 0.60 | 0.58 |
| EBITDA[2] | 116,010 | 118,538 | 26,965 | 25,897 |

[1] The arithmetic mean of the average exchange rates announced by the National Bank of Poland applicable on the last day of each month was used (in the period of 9 months of 2024, 1 EUR = 4.3022 PLN, in the period of 9 months of 2023, 1 EUR = 4.5773 PLN).

[2] EBITDA = operating profit + depreciation/amortisation.

Table 2: Consolidated statement of financial position

| | As at | | | |
|--|----------------------------------|------------------|-------------------------------|------------------|
| | 30 September 2024 (unaudited) | 31 December 2023 | 30 September 2024 (unaudited) | 31 December 2023 |
| | PLN'000 | | EUR'000[1] | |
| Non-current assets: | 803,027 | 758,012 | 187,663 | 174,336 |
| Property, plant and equipment | 98,876 | 109,362 | 23,107 | 25,152 |
| Right-to-use assets | 28,714 | 25,425 | 6,710 | 5,848 |
| Intangible assets | 347,571 | 323,755 | 81,225 | 74,461 |
| Investment in entities measured by the equity method | 294,176 | 274,221 | 68,747 | 63,068 |
| Other non-current assets | 33,690 | 25,249 | 7,873 | 5,807 |
| Current assets: | 476,799 | 499,669 | 111,425 | 114,919 |
| Trade receivables and other receivables | 92,381 | 74,412 | 21,589 | 17,114 |
| Financial assets measured at amortised cost | 186,648 | 171,421 | 43,619 | 39,425 |
| Cash and cash equivalents | 194,797 | 246,781 | 45,523 | 56,757 |
| Other current assets | 2,973 | 7,055 | 695 | 1,623 |
| TOTAL ASSETS | 1,279,826 | 1,257,681 | 299,088 | 289,255 |
| Equity | 1,035,182 | 1,049,921 | 241,916 | 241,472 |
| Non-current liabilities: | 89,411 | 87,439 | 20,895 | 20,110 |
| Lease liabilities | 22,793 | 20,386 | 5,327 | 4,689 |
| Other liabilities | 66,618 | 67,053 | 15,568 | 15,422 |
| Current liabilities: | 155,233 | 120,321 | 36,277 | 27,673 |
| Lease liabilities | 6,576 | 5,265 | 1,537 | 1,211 |
| Other liabilities | 148,657 | 115,056 | 34,740 | 26,462 |
| TOTAL EQUITY AND LIABILITIES | 1,279,826 | 1,257,681 | 299,088 | 289,255 |

[1] At the average exchange rate EUR/PLN of the National Bank of Poland as at 30.09.2024 r. (1 EUR = 4.2791 PLN) and as at 29.12.2023 (1 EUR = 4.3480 PLN).

Table 3: Selected financial indicators

| | As at/Nine months period ended 30 September (unaudited) | |
|--|--|-------|
| | 2024 | 2023 |
| EBITDA margin (EBITDA/Sales revenue) | 33.0% | 36.0% |
| Operating profit margin (Operating profit/Sales revenue) | 26.5% | 28.8% |
| Return on equity (ROE) (Net profit for last 12 months/Average equity at the beginning and at the end of the 12-month period) | 15.1% | 15.3% |
| Debt to equity (Lease liabilities and liabilities under bond issue/Equity) | 2.8% | 1.0% |
| Cost/income (GPW Group operating expenses / GPW Group sales revenue (for a 9-month period)) | 71.7% | 71.7% |