



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 31 July to 4 August 2023

Milan, 8 August 2023 – Within the UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) share buy-back programme communicated to the market on 20 June 2023 and initiated on 30 June 2023, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 31 March 2023 (the “**Second Tranche of the Buy-Back Programme 2022**”) – on the basis of the information received from BNP Paribas Exane as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the Second Tranche of the Buy-Back Programme 2022 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 31 July 2023 to 4 August 2023.

SUMMARY OF PURCHASE TRANSACTIONS FROM 31 JULY 2023 TO 4 AUGUST 2023				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
31 July 2023	Purchase	860,000	22.7673	MTA
1 August 2023	Purchase	862,825	22.7869	MTA
2 August 2023	Purchase	875,000	22.4536	MTA
3 August 2023	Purchase	886,000	22.1707	MTA
4 August 2023	Purchase	879,000	22.3687	MTA
TOTAL		4,362,825	22.5068	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 4 August 2023, since the launch of the Second Tranche of the Buy-Back Programme 2022, UniCredit purchased no. 9,546,855 shares, equal to 0.49% of the share capital, for a total consideration of 214,355,752.23 Euro. As of the same date, considering also the purchases made under the First Tranche of the Buy-Back Programme 2022 completed on 29 June 2022, UniCredit purchased, as per the authorization granted by the Company's Shareholders' Meeting held on 31 March 2023, a total of 134,583,028 shares equal to 6.93% of the share capital.



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