

Keywords: Warimpex / Share Buyback / Economy

Publication of inside information according to Art 17 MAR

## **Warimpex decides on Share Buyback Programme**

Warimpex Finanz- und Beteiligungsaktiengesellschaft ("**Warimpex**" or "**Company**") plans to carry out a share buyback. On 19 November 2018, the Management Board and the Supervisory Board of the Company decided to carry out a buyback programme for own shares ("**Share Buyback Programme 2018**") in accordance with section 65 para 1 no 8 of the Austrian Stock Corporation Act (Aktiengesetz, "**AktG**") based on the authorisation resolution of the 31st annual general meeting of the Company which was held on 14 June 2017.

The purchases of shares within the context of the Share Buyback Programme 2018 will be made by the Company. The maximum volume amounts to up to 1,000,000 shares which corresponds to approximately 1.85 % of the current share capital, including own shares already held (66,500 shares) this represents in aggregate 1.97 % of the current share capital. The repurchase is expected to start on 26.11.2018 (see conditions below).

The details of the Share Buyback Programme 2018 will be published under [http://www.warimpex.com/investors/share-information/share-buy-back-program.aspx?sc\\_lang=en](http://www.warimpex.com/investors/share-information/share-buy-back-program.aspx?sc_lang=en).

### **Conditions of the Share Buyback Programme 2018:**

Date of the authorisation resolution of the annual general meeting: 14 June 2017.

Date of the publication of the authorisation resolution of the annual general meeting: the publication took place on 14 June 2017 via pressetext Nachrichtenagentur GmbH to the electronic data dissemination systems Thomson Reuters, Bloomberg and DowJones Newswire according to section 119 para 7 and para 9 of the Austrian Stock Exchange Act (*Börsegesetz*, "**BörseG**") 2018 in conjunction with section 2 Austrian Publication Regulation (*Veröffentlichungsverordnung*, "**VVO**") 2018.

Beginning and expected duration of the Share Buyback Programme 2018: presumably from 26 November 2018 to 30 August 2019.

Type of shares: no-par value bearer shares of the Company (ISIN AT0000827209).

Price limit: not lower than a maximum of 30% below and not higher than a maximum of 10% above the average unweighted closing price of the ten trading days preceding the share buyback on the Vienna Stock Exchange.

Nature and purpose of the Share Buyback Programme 2018: repurchase of own shares via the Vienna Stock Exchange for the use of own shares for statutory purposes.

Any impact of the Share Buyback Programme 2018 on the listing of shares: none.

Number and allocation of the stock options to be granted or already granted to employees, officers and to individual members of bodies of the Company or any of its affiliates: the granting of such stock options is not intended.

Share repurchases are made by a credit institution that makes its decision on the date of acquisition independently of the Company and has to comply with the conditions for trading set out in Article 3 DelVO buy-back programmes (Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016).

This publication with reference to Art 17 MAR replaces the publication according to section 4 para 2 VVO 2018 in accordance with section 9 VVO 2018.

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