

UniCredit S.p.A. Board of Directors approves the Draft Company's Financial Statements and the Consolidated Financial Statements as of 31 December 2021

Based on the **Board of Directors' approval of the financial results as of 31 December 2021, disclosed to the market on 28 January**, the **Board of Directors of UniCredit S.p.A.**, in today's meeting, **approved**:

- the **Draft Company's Financial Statements** and the **Consolidated Financial Statements** as of **31 December 2021**, recording a **net profit of Euro 10,366 million for UniCredit S.p.A.** and a **net profit of Euro 1,540 million at Consolidated level**;
- the **Board of Directors' Reports** to the Shareholders' Meeting - to be held on 8 April 2022 - related to the **proposal** of:
 - **approval of the 2021 Company's Financial Statement of UniCredit S.p.A.**;
 - **allocation of the 2021 net profit of UniCredit S.p.A.** that envisages - among other items - the distribution of a **cash dividend of Euro 1,170,046,000.00**, corresponding to **0.5352 per share¹**;
 - **buy-back of UniCredit S.p.A. shares** corresponding to a total maximum amount of **Euro 2,579,954,000.00**.

Subject to the **approval of the Shareholders' Meeting**: (i) the **cash dividend** distribution envisages an **ex-dividend date on 19 April 2022, a record date on 20 April 2022** and a **payment date on 21 April 2022**; (II) the Company intends to start the **Share Buy-Back execution** as soon as also the **authorization of the European Central Bank will be obtained**.

Milan, 15 February 2022

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1 Dividend per share calculated on 14 February 2022. The amount is subject to change considering the execution - currently on going - of the "Second Share Buy-Back Programme 2021". The Company will communicate the final amount at the end of such programme, and in any case by the date of publication of the Board of Directors' Report to the Shareholders' meeting related to the allocation of the 2021 net profit.