

ENEFI Energiahatékonyági Nyrt.

ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree nr 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Energiahatékonyági Nyrt., in accordance with in Clause 54 (9) of Act No. CXX. of 2011. on Capital Markets hereby publishes the number of voting rights attached to its shares and size the of its share capital (Effect: **2019. 11. 30.**).

Composition of share capital of the Company*:

Share series	Nominal value (HUF/share)	Issued number	Total Nominal value (HUF)
Ordinary shares	10	7.500.000	75.000.000,-
Employee shares	10	2.500.000	25.000.000,-
Share capital		10.000.000	100.000.000,-

Number of voting rights attached to the shares:

Share series	Issued number	Shares with voting rights	Voting right per share	Total voting rights	Number of own shares
Ordinary shares	7.500.000	7.500.000	1	7.500.000	0
Employee shares	2.500.000	2.500.000	1	2.500.000	1.613.000
Total:	10.000.000	10.000.000	1	10.000.000	

The Company's connected entities own shares: 531.041 units.

The Company calls the attention of its reputable investors to their reporting obligations towards MNB and the Company in connection with the above changes – if any – with special regard to the provisions of the Capital Market act and the Company's Articles of Associations.

*Ongoing procedures

Resolution of the General Meeting 11/2019. (22. 03.): The general meeting decides to convert 2,500,000 pieces of HUF 10 par value each, total par value HUF 25,000,000 dematerialised employee shares previously issued by the company into 2,500,000 pieces of HUF 10 par value each, total par value HUF 25,000,000 dematerialised ordinary shares so that the employees shares shall be cancelled and replaced by ordinary shares as a result of the conversion. As a result of the conversion, the registered capital of the company shall not be changed (HUF 100,000,000); the registered capital shall consist of 10,000,000 pieces of registered, dematerialised ordinary shares, HUF 10 par value each.

Resolution of the General Meeting 17/2019. (18. 11.): The General Meeting decides on the registered capital rise of the Company by private offering of new shares. The minimum planned amount of registered capital rise shall be HUF 39,999,660. The maximum planned amount of registered capital rise shall be HUF 66,061,090. In case of successful registered capital rise the registered capital of the Company shall be increased at least by HUF 39,999,660 from HUF 100,000,000 to HUF 139,999,660, at most by HUF 66,061,090 from HUF 100,000,000 to HUF 166,061,090

(i) by the private offering of at least 650.000 at most 1.150.000 pieces of A Series dematerialised ordinary shares of HUF 10 par value and HUF 400 issuing value and

(ii) at least 3,349,966 at most 5,456,109 pieces of H Series dematerialised dividend-preference convertible shares of HUF 10 par value and HUF 400 issue value against non-pecuniary property contributions assigning.

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