

Internal Information

ČEZ fixed the price of its notes' issue

Prague, September 13, 2017 - ČEZ, a. s., (Baa1/A-) successfully fixed the price of a EUR 225 million tap of its EUR 500 million 3% notes due 2028. The deal was priced at a spread of 85 basis points above the reference mid-swap rate with a resulting issue price of 111.937%. The expected issue date is September 20, 2017. The notes will be issued under the established Euro Medium Term Note Programme. BNP Paribas, HSBC and SG CIB act as joint lead managers.