

Eurohold enters in a procedure of capital increase

With reference to a decision of the General Meeting of Shareholders adopted on 02 October 2017 and to announcements pursuant to Art. 92a of the POSA made through the financial website X3News on 31 October 2017 as well as through the websites of the issuer and the authorised investment intermediary on 31 October 2017 regarding the increase in capital of Eurohold Bulgaria AD, please, be informed that the following issue of rights has been admitted to trading on the Subscription Rights Segment of BSE Main Market by an order of the Director of Trading on the grounds of Art. 32 (2) in conjunction with (1) of Part III - Listing Rules of the BSE Rules and Regulations:

- Number of shares prior to the increase: 161,345,000
- Number of rights issued: 161,345,000
- Number of shares offered for subscription: 40,336,250
- Nominal value per share: BGN 1.00
- Issuing value per share: BGN 1.30
- Ratio between the rights issued and new shares: 4/1 (rights/share)
- The capital will be increased if at least 20,168,125 shares will be subscribed to and paid in.
- BSE code assigned to the rights issued: 4EHN
- ISIN of the rights issued: BG4000012170
- Starting date of trading in rights on the Exchange: 09 November 2017
- Final date of trading in rights on the Exchange: 22 November 2017
- Starting date of transferring the rights: 09 November 2017
- Final date of transferring the rights: 24 November 2017
- Auction date as per Art. 112b (7) of the POSA: 01 December 2017
- Starting date of subscribing to shares of the increase: 09 November 2017
- Final date of subscribing to shares of the increase: 18 December 2017
- Investment intermediary authorised to administer the capital increase: Euro-Finance AD
- Bank with which an accumulation account will be opened: CB UniCredit Bulbank AD
- The right to subscribe to shares of the increase shall be entitled to all shareholders registered with the Central Depository by the 14th day following the date of the GMS, i.e. by 16 October 2017 (Record Date).
- The final date for transacting shares of this company on the Exchange, as a result of which the holder is entitled to take part in the capital increase, has been 12 October 2017 (i.e. Ex Date: 13 October 2017).

The Prospectus can be found on the web site of the company - www.eurohold.bg