

## **PRESS RELEASE**

### **Eurohod Bulgaria decided on a new warrant issue**

**Sofia, 25 June 2026** - The Management Board of Eurohold Bulgaria AD, in accordance with Art. 13, para. 5 and para. 7 of the Company's Articles of Association, has decided a new warrant issue under the terms of an initial public offering.

The new warrant issue will be in the amount of up to 520,940,000 warrants exercised under the terms of a public offering. The warrants will entitle the holder to subscribe for the corresponding number of voting shares from the capital of Eurohold Bulgaria. The shares will be issued by Eurohold upon a future capital increase, provided that the new shares are subscribed by the warrant holders, at a warrant/share conversion ratio of 1:1. The right to subscribe for shares will be exercisable by the warrant holders within a period of up to 10 years, and the shares that can be subscribed for are of the same type and class as the existing issue of Eurohold.

To carry out the public offering of the warrants issue, Eurohold Bulgaria AD will publish a prospectus for a public offering of the warrants issue in the manner and with the content provided for in the Public Offering of Securities Act and its implementing acts, after it is approved by the Financial Supervision Commission.

All other regulatory conditions and requirements in connection with the public offering of the warrants issue of Eurohold Bulgaria AD, as well as the investment intermediary that will service the warrants issue of Eurohold Bulgaria AD under the terms of the public offering, will be specified in the Prospectus for a public offering of the warrants issue.