



Monthly report of CARLSON INVESTMENTS S.A.
(the "Company", "Issuer") for June 2021

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1. Description of trends and events in the Issuer's environment

In June 2021, the following significant events affecting the Issuer's operations occurred in the environment of CARLSON INVESTMENTS S.A.:

On 26 June 2021, the Issuer's Management Board received information that as of 19 May 2021, CARLSON INVESTMENTS S.A. shares marked with ISIN code PLHOTB000011 were introduced to trading on the "Boerse Frankfurt" platform (abbreviated XFRA) operated by the Frankfurter Wertpapierboerse (Frankfurt Stock Exchange) administered and operated by Deutsche Boerse AG. Admission and introduction to trading of CARLSON INVESTMENTS S.A. shares took place without the participation of the Issuer. The shares were admitted and introduced to trading on the MWB Fairtrade Wertpapierhandelsbank AG, based in Graefelfing (Bavaria), Germany. MWB Fairtrade Wertpapierhandelsbank AG is the market maker for the Issuer's shares.

The Management Board of the Issuer received information that its shares were introduced, together with a number of shares of other entities selected by German brokers on a recommendation basis, to trading on the Boerse Frankfurt operated by Frankfurter WertpapierBoerse. While the Company has basic knowledge about many activities of foreign brokers with respect to analyzing and considering the possibility of listing the Company's shares on alternative markets as a potentially attractive

entity with high investment potential, the Management Board of the Issuer was not aware of any consideration of listing its shares on the German market. Therefore, the Management Board of the Company learned from publicly available sources that such a situation had arisen. Due to the fact that Frankfurt Boerse is not a regulated market but an organised trading platform, no obligation arose for the Company to publish a report containing current information related to this fact. The Management Board of the Issuer believes that reaching a broad base of investors and the possibility to acquire the Company's shares also on the alternative market through the members of the Frankfurt Stock Exchange is in the broadly understood good interest of the Company's shareholders. Therefore, the Management Board of the Issuer has decided that it will provide necessary and important current information and reports containing price sensitive information also in English. Such information will also include basic financial information contained in periodic reports. The Company thus declares its intention to ensure that investors operating on the Frankfurt Boerse have access to up-to-date information about the Company.

In the discussed period the Issuer's subsidiary Carlson Investment ASI S.A. together with its partner EVIG ALFA sp. z o.o. carry out activities within the Bridge Alpha Project. The Board of the Issuer conducted talks with the companies with which it signed letters of intent, which are the first steps on the way to investment and support for the development of startups. In addition, the Issuer focused on strategic activities aimed at putting the entire holding group in order. The aim of these activities will be to implement a new market strategy based on investment activities through the subsidiary Carlson Investment ASI S.A.

On 24 June 2021, the first edition of the Feed Your Seed competition, organised among others by Evig Alfa Sp. z o.o., was completed. , from the six finalists the winner was selected - the company BIOVELT, which thanks to AI diagnoses diseases using ultrasound. The competition was realised by the Issuer's partner.

2. Summary of reports published by the Issuer in May 2021

During the period covered by this report, the Company published the following reports in the EIB system:

- 07-06-2021 | Annual Report No. 16/2021 - supplement to the Issuer's annual report
- 08-06-2021 | Annual Report No. 17/2021 - supplement to the Issuer's annual report (2)
- 08-06-2021 | Current report No. 18/2021 - convening AGM on 2021-07-05
- 08-06-2021 | Annual Report No. 19/2021 - statement of the Board of Directors on the reservation.
- 14-06-2021 | Current report No. 20/2021 - registration of capital increase
- 14-06-2021 | Current report No. 21/2021 - monthly report for May 2021

During the period covered by this report, the Company published the following reports in the ESPI system:

08-06-2021 | Current report No. 12/2021 - convening AGM on 2021-07-05

15-06-2021 | Current report No. 13/2020 - notification on falling below the threshold of 15% of the total number of votes

15-06-2021 | Current report No. 14/2021 - notification on reaching the threshold of 15 % in the total number of votes

15-06-2021 | Current report No. 15/2021 - notification of change in shareholding in the total number of votes

28-06-2021 | Current Report No. 16/2021 - listing of the Issuer's shares for trading on the Frankfurt Boerse

3. Information on the achievement of the issue objectives

In June 2021, there were no plans to use the proceeds from the share issue.

4. Investor's calendar

On 14 August 2021, the Board of Directors of the Issuer will make public the contents of the Monthly Report for July 2021.

On 14 August 2021, the interim report for Q2 2021 will be published.