

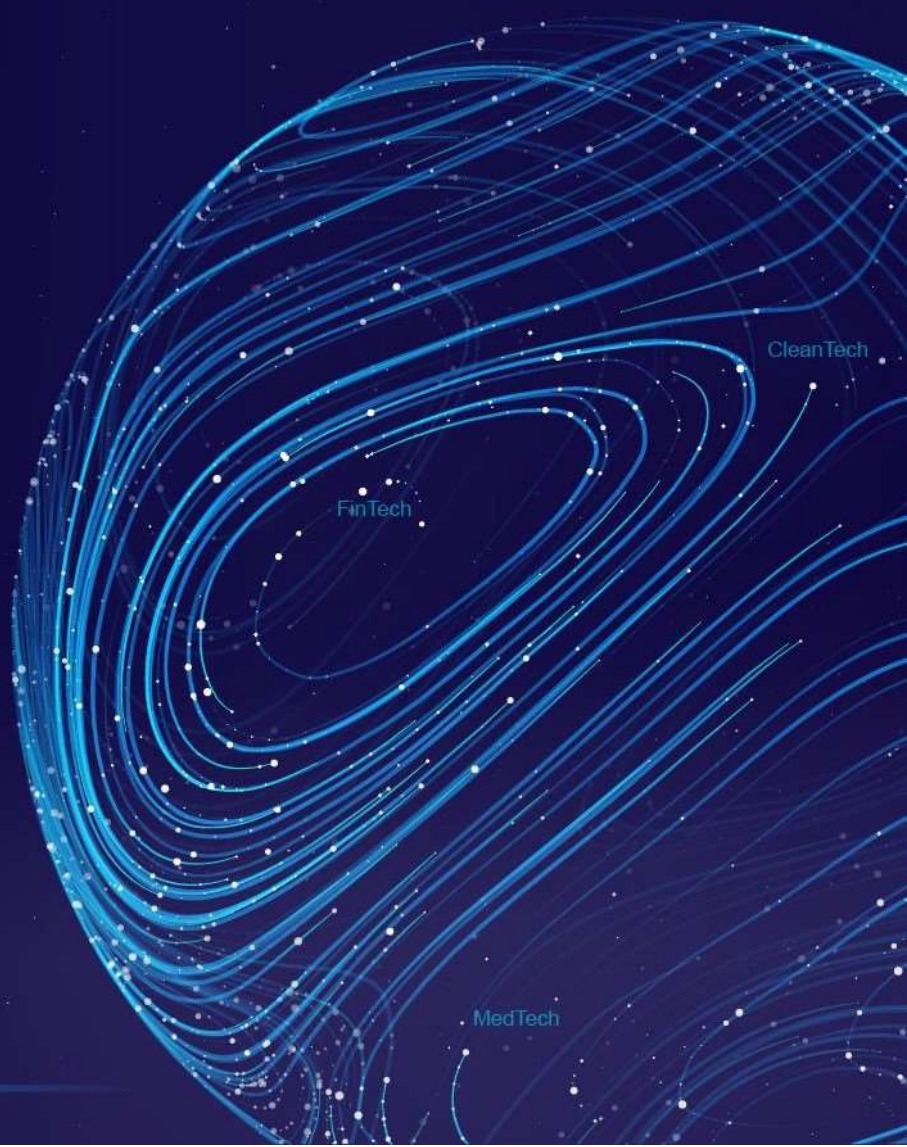


CARLSONInvestments

Quarterly

CARLSON INVESTMENTS SE

for the period from 01.01.2022 to 31.03.2022



Warsaw, May 16, 2022.

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1. INTRODUCTORY INFORMATION

Address details

Company of the Company:	CARLSON INVESTMENTS European Company (hereinafter the Issuer, CARLSON INVESTMENTS SE)
Company Headquarters:	00-125 Warsaw, 49 Emilii Plater St.
Mailing Address:	00-125 Warsaw, 49 Emilii Plater St. aprt. 1106
Phone:	+48 662 989 999
Fax:	+48 22 328 80 66
Email Address:	office@carlsonvc.com
Website:	www.carlsonvc.com
LEI CODE	259400GI7JDV70AD7074
NIP:	634-24-63-031
REGON:	277556406
KRS:	0000965148

Description of the organization of the capital group

As of the balance sheet date, the Carlson Investments Group ("Group", "Group") consisted of Carlson Investments SE as the parent company and 10 subsidiaries.

Hlavní říída 87/2, 737 01 Český Těšín, Czech Republic entered in the Commercial Register kept by the District Court in Ostrava, Section B under No. 11369, Identification No. 11813385 (hereinafter: the Target Company).

As a result of the registration of the merger by the District Court for the Capital City of Warsaw in Warsaw, the Issuer assumed the legal form of the European Company and currently operates under the name of CARLSON INVESTMENTS SE with its registered office in Warsaw (00-125), Emilii Plater 49, Poland, entered into the Register of Entrepreneurs of the National Court Register under KRS 0000965148, NIP 6342463031, REGON 277556406. The NIP and REGON numbers did not change.

The merger took place under the terms set forth in the Merger Plan of December 8, 2021 made available to the public on the websites of the merging companies under the addresses CARLSON INVESTMENTS S.A., respectively - <https://carlsonvc.com/>, CARLSON TECH VENTURES Akciová společnost - <https://carlsontechvc.com/>.

The merger was effected through the acquisition of CARLSON TECH VENTURES Akciová společnost by CARLSON INVESTMENTS S.A., in accordance with the provisions of Article 2 (1) in connection with Article 17 (2) (a) and 18 of the Council Regulation (EC) No. 2157/2001 of 8 October 2001 on the Statute for a European Company (SE) (Official Journal of the European Union L No. 294, p. 1) (hereinafter: SE Regulation).

The merger was approved by the Issuer's General Meeting of Shareholders on 20 January 2022 by Resolution No. 8, made public by current report EBI No. 3/2022 on 20 January 2022 and ESPI No. 4/2022 on 20 January 2022.

Currently, the Company's share capital is expressed in EURO and amounts to EURO 6,682,783.80 (in words: six million six hundred eighty-two thousand seven hundred eighty-three EURO 80/100) and is divided into 7,955,695 (seven million nine hundred fifty-five thousand six hundred ninety-five) shares with a nominal value of EURO 0.84 (eighty-four euro cents) each.

The Issuer informs that along with the registration of the merger, the amendments to the Company's Articles of Association resulting from the resolutions of the Extraordinary General Meeting of January 20, 2022 were registered.

In connection with the adoption of the legal form of the European Company, there were no changes in the composition of the Issuer's bodies, there were no changes in the rights vested in the shareholders of the

Company's shares, with the exception of a change in their nominal value (expression in EURO) and the Company continues its legal existence and activities in the form of a European Company.

Carlson Investments SE Group's core business is investing on the private and public markets in company shares, debt instruments and other financial instruments of technology, consulting and financial companies offering innovative products, services or other organizational solutions. The Group is interested in investing in international projects, companies and funds, without territorial limitations, in such broadly defined fields and industries as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medicine, Education, Pharmacology, Consumer Food, as well as industries related to the Issuer's historical activities, i.e. energy-efficient construction, real estate and consulting and financial activities.

Information about the entities comprising the group:

- A. **Carlson Investments Alternatywna Spółka Inwestycyjna S.A.** with its registered office in Warsaw entered in the register of ASI managers on 22 December 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register and on 20 April 2021 under number 0000892243, Tax Identification Number: 5252859138, share capital amounts to PLN 1 277 000.00. Carlson Investments ASI S.A. specializes in investments in companies and entities with high growth potential, often based on research and development projects and having their own technology in areas such as: medtech, fintech and biomedical projects. The Company also conducts its operations taking into account foreign markets. As a result, the entire capital group of the Issuer will gain the possibility of better scalability of its operations, and investors will have the opportunity to engage in projects with an international scale and global reach.
- B. **Techvigo Sp. z o. o.** with headquarters in Warsaw at address: ul. Płocka 5, 01-231 Warszawa registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under the number KRS 0000331984, NIP: 9562255649, share capital amounts to 2 114 500,00 zł. The Issuer until 17 March 2022 year had 100% of shares Techvigo Sp. z o.o. , on March 17, 2022 signed an agreement to sell a 5% stake in the subsidiary, the buyer of shares of Techvigo Sp. z o.o. is a company IMCK S.A. R.L-S. with headquarters in Luxembourg entered in the register of economic activity in Luxembourg under the number B256 290. After the transaction of sale of 211 shares constituting 5% of the shares in the capital of Techvigo, the Issuer currently owns 4 018 shares which constitutes 95% of the share capital of Techvigo Sp. z o.o.
Techvigo Sp. z o.o. is a technology company from the IT market operating in its current form for 11 years. It specializes in IT solutions for Cyber Security, logistics, tourism and other industries. It is a producer of many software tools commissioned by corporate clients on the Polish and foreign markets. It has in its assets the biggest map resources of Poland. Main standard product lines of Techvigo Sp. z o. o. are system for tourist agency service TourdeskCRM and map products from Navigo line.
- C. **Gaudi Management S.A.** in Warsaw acting at the address: ul. Emilii Plater 49, 00-125 Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Commercial Division of the National Court Register under KRS No. 0000296454, REGON: 141194940, NIP: 5252422312. Gaudi Management S.A. is a capital and consulting company whose main asset is a block of 2948 shares (representing 95% of the share capital) in Carlson Capital Partners Sp. z o.o. KRS 0000025669. The Issuer holds 100% of shares. in the share capital of Gaudi Management S.A. Carlson Capital Partners is an advisory and investment company specialising in: advising on mergers and acquisitions, transactions involving raising capital for non-public companies, preparing companies for flotation, advising on listing companies on the Warsaw Stock Exchange, Trustee services, Fiduciary and tax optimisation of capital transactions, raising capital from Venture Capital and Private Equity funds, financing trade in goods and foreign trade.
- D. **Paymiq Financial Group Ltd.** based at 300-1095 McKenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, PAYMIQ is a new fintech operating in the U.S. and European mar-

kets with a high potential staff of international professionals familiar with the banking and payments industry, creating tools to manage everyday finances for individuals and businesses in the areas of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional currency exchange platform. Paymiq is a subsidiary of the Issuer as of November 30, 2021. The share capital of Paymiq Financial Group Ltd is divided into 5,200 shares, which the Issuer acquired for a price of PLN 2,500,000. Paymiq is currently in its final stage and according to the declaration of the company's Management Board it should start operating activity still in Q3 2022.

- E. **Carlson Tech Ventures akciová společnost** (joint stock company under Czech law) with its registered office in Český Těšín, address: Hlavní třída 87/2, 737 01 Český Těšín, Czech Republic entered in the Commercial Register kept by the District Court in Ostrava, Section B under number 11369, identification number 11813385, incorporated by the Issuer on 06-09-2021. The initial capital amounted to 2,000,000.KCZ (360,000 PLN). The Issuer acquired 100% of shares carrying 100% of votes at the General Meeting of Shareholders of the subsidiary. The incorporation of the entity under Czech law was connected with the Management Board's intention to grant the Issuer the status of a European Company (societas europaea - SE) within the meaning of the Act on the European Economic Interest Group and the European Company of 4 March 2005. On April 13, 2022, the Issuer's merger with CARLSON TECH VENTURES Akciová společnost was registered under the terms set forth in the Merger Plan of December 8, 2021 by way of the acquisition by CARLSON INVESTMENTS S.A. of a subsidiary, in accordance with the provisions of Article 2 (1) in connection with Article 17 (2) (a) and 18 of the Council Regulation (EC) No. 2157/2001 of October 8, 2001 on the Statute for a European Company (SE). The merger was approved by the General Meeting of the Issuer on 20 January 2022 by Resolution No. 8.
- F. **Helvexia PTE Ltd.** The Issuer on August 5, 2021 entered into an agreement to acquire shares and further finance the development of Helvexia PTE. Ltd. (Helvexia), with its registered office in Singapore. The shares were acquired from an individual and initially represent 100% of the share capital of Helvexia PTE. Ltd. The purchase price of the shares amounts to SGD 1 and the amount of investment in further development of the company is determined in the investment agreement and will not exceed USD 1 million by the end of 2022. The Issuer assumes a gradual reduction of the stake in the company's capital through a new issue of shares for the Helvexia management team and potential co-investors. The source of financing of the above mentioned transaction is the Issuer's own funds. The acquisition of Helvexia shares will ensure the Issuer's gradual entry into the fast-growing global Fintech market. Helvexia is a new fintech starting its operations on Asian markets with an experienced team of international specialists familiar with the specifics of Blockchain and cryptocurrencies as well as the banking and payment industry, creating tools to manage everyday finances for individuals and companies.
- G. **Helvexia PAY Sp. z o.o.** with its registered office in Warsaw, incorporated by the Issuer on 24 August 2021, registered by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register and on 30-08-2021 under number 0000918687, NIP: 5252874592. The Issuer holds 100% of shares in the share capital. The share capital amounts to PLN 5 thousand. According to the classification, the core business of Helvexia Pay Sp. z o.o. is "other monetary intermediation". The establishment of Helvexia Pary Sp. z o.o. is the consequence of an investment in Helvexia Ltd. The newly established subsidiary has not yet commenced operations and is in the process of obtaining the relevant licenses.
On April 22, 2020. The Issuer received information that a subsidiary company: Helvexia Pay Sp. z o.o. was entered in the Register of Small Payment Institutions on 21 April 2022. According to the Register kept by the Office of the Financial Supervision Authority, the entry of Helvexia Pay bears the number MIP141/2022. Consequently, pursuant to Article 117g(1) of the Payment Services Act, Helvexia Pay sp. z o.o. may perform payment services activities as a small payment institution.
- H. **Hotblok Polska Sp. z o.o.** - with registered office in Warsaw at Emilii Plater 49, 00-125 Warsaw The company Hotblok Polska Sp. z o.o. is registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register under KRS No. 0000767566, NIP: 5252781040. Hotblok Polska Sp. z o.o. has not commenced operations and does not generate revenue. The Issuer is its sole shareholder; it was established in

2019 with the intention of resuming the Issuer's historical operating activity in the production of energy-saving HOTBLOK blocks.

- I. **Bloom Voyages Sp. z o.o.** with its registered office in Warsaw, incorporated by the Issuer on 21 August 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Department of the National Court Register and on 27 August 2020 under number 0000857090, REGON: 386862700, NIP: 5252833759. The Issuer holds 100% of shares in the share capital of Bloom Voyages Sp. z o.o. The company deals with "tailor made" tourism. This means that events are prepared in accordance with individual customer needs. Such trips are characterized by a high standard of services and the possibility of choosing the place of departure correlating with the current state of the pandemic. Creating such offers does not force the organizer to pay high and early advance payments to hotels and carriers, which in practice eliminates the economic risk associated with emergencies such as, inter alia, pandemics. Ultimately, the subsidiary company will rely on a program supporting the creation of tourist offers based on an artificial intelligence module. It is to be an innovative tool created and developed by Bloom Voyages team aiming at shortening the process of creating tourist events by automatic matching of client's preferences with current possibilities taking into account risk factors such as political conflicts, climatic events, epidemiological situations, etc.

Due to the level of materiality in reference to Article 58 of the Accounting Act, the parent company did not consolidate the result with Hotblok Polska Sp. z o. o., Bloom Voyages Sp. z.o.o. , Helvexia Pay Sp. z o.o., Carlson Tech Ventures AS, Helvexia PTE Ltd. , Paymiq Financial Group Ltd.

Therefore, pursuant to § 5 Sec. 2 of Annex 3 to the ATS Rules, the report in question presents selected financial data comprising the basic items of the quarterly financial statements of the abovementioned subsidiaries (Hotblok Polska Sp. z o.o., Bloom Voyages Sp. z.o.o., Helvexia Pay Sp. z o.o., Carlson Tech Ventures AS, Helvexia PTE Ltd. , Paymiq Financial Group Ltd.) and individual and consolidated financial data of the Issuer and subsidiaries Gaudi Management S.A. previously consolidated with Carlson Capital Partners Sp. z o.o., Techvigo Sp. z o.o. and Carlson Investments ASI S.A.

Pursuant to § 5 sec. 2a of Schedule 3 to the ATS Rules, this report constitutes both a quarterly report on the Issuer and a consolidated report of the Issuer, which is a parent company.

Composition of the Management Board and Supervisory Board

Pursuant to Par. 15.1 of the Articles of Association, the Company's Management Board is composed of 1 (one) to 3 (three) members appointed and dismissed by the Supervisory Board, except for the first Management Board, which is appointed by the Founding Shareholders. The number of members of the Management Board for a given term of office shall be determined by the Supervisory Board.

During the reporting period and as of the date of publication of this report, the Management Board is represented by one person:

Aleksander Gruszczynski - President of the Management Board.

Pursuant to Par. 18.2 of the Company's Articles of Association, the Supervisory Board of CARLSON INVESTMENTS SE shall consist of at least 5 (five) members.

As of the publication date of this report, the Supervisory Board consists of 8 members:

- | | | | |
|----|---------------------------|---|---|
| 1. | Serge Telle | - | Chairman of the Supervisory Board |
| 2. | Lukasz Marczuk | - | Vice Chairman of the Supervisory Board |
| 3. | Damian Goryszewski | - | Member of the Supervisory Board |
| 4. | Kinga Dębicka | - | Member of the Supervisory Board |
| 5. | Penelope Hope | - | Member of the Supervisory Board |

- | | | | |
|----|------------------------------|---|--|
| 6. | Silvia Andriotto | - | Member of the Supervisory Board |
| 7. | Violetta Vrublevskaya | - | Member of the Supervisory Board |
| 8. | Isabelle Peeters | - | Member of the Supervisory Board |

Description of business profile

The core business of the Issuer is investing on the private market in shares of companies with technological profile, characterized by innovative products, services or other organizational solutions. The Issuer is particularly interested in investing in FinTech, MedTech and CleanTech projects. The Company's objective is to acquire different classes of assets that offer the prospect of portfolio value growth.

CARLSON INVESTMENTS SE has a versatile and experienced investment team that influences the effectiveness of the projects in which it invests. By bringing together people with extensive experience in the field of equity investments in a single entity, we are an investment company that enables us to effectively support the development of companies in which we choose to invest.

2. INFORMATION ON THE ISSUER'S SHAREHOLDING STRUCTURE, INDICATING THE SHAREHOLDERS HOLDING AT LEAST 5% OF THE VOTES AT THE GENERAL MEETING AS AT THE REPORT SUBMISSION DATE

The Issuer's share capital on the date of publication of the report for the first quarter of 2022 amounts to EUR 6,682,783.80 (in words: six million six hundred eighty-two thousand seven hundred eighty-three EUR 80/100) and is divided into 7,955,695 (seven million nine hundred fifty-five thousand six hundred ninety-five) shares with a nominal value of EUR 0.84 (eighty-four euro cents) each, corresponding to 7,955,695 votes at the General Meeting.

To the best of the Management Board's knowledge, as at the date of publication of this report, the shareholders holding at least 5% of the total number of votes at the General Meeting are presented in the table below:

Shareholder	Number of shares	Number of votes at the GM	Share in the share capital (%)	Share overall number of votes (%)
Carlson Ventures* International Limited*	4.117.277	4.117.277	51,75 %	51,75 %
Bouchard et Cie SA**	1.882.850	1.882.850	23,67%	23,67%
Artur Jędrzejewski***	946.565	946.565	11,90%	11,90%
Other Shareholders	1.009.003	1.009.003	12,68%	12,68%
Total	7.955.695	7.955.695	100%	100 %

As at the date of submitting the interim report

In the first quarter of 2022 and during the period between its completion and the date of publication of the report for Q1 2022. The Issuer received the following information about changes in the structure of shareholders holding at least 5% of the total number of votes at the Company's General Meeting:

- On 4 January 2022. Carlson Ventures International Limited, a shareholder based in Tortola, announced that it had acquired 345,165 shares in the Company as a result of the execution of an S-share subscription agreement conducted outside the trading system.
After the registration of the share capital increase in connection with the issue of series S of the Company, Carlson Ventures International Limited held 4,117,277 shares in Carlson Investments S.A., representing 51.75% of the capital.
- On January 4, 2022. Shareholder Biuchard et Cie SA, Baar, notified that he acquired 865,192 shares of the Company as a result of the execution of the agreement for the acquisition of S shares conducted outside the trading system .
After the registration of the share capital increase in connection with the issue of series S of the Company, Bouchard Et Cie SA held 1,882,850 shares in Carlson Investments S.A., which represented 23.67% of the capital.
- In the last notification received by the Issuer, dated 15 June 2021, Mr Artur Jędrzejewski informed that he holds 946,565 shares which, according to the Company's calculations, after the registration of the share capital increase in the National Court Register on 28 December 2021, currently constitute 11.90% of the total number of votes.

3. INFORMATION CONCERNING THE NUMBER OF EMPLOYEES OF THE ISSUER CONVERTED INTO FULL-TIME EQUIVALENTS

As at the publication date of this report, the Issuer does not employ any staff; depending on the current needs, it concludes civil law contracts.

4. CONSOLIDATED FINANCIAL DATA FOR THE FIRST QUARTER OF 2022

These consolidated financial statements for the first quarter of fiscal year 2022 cover the period from January 1, 2022 to March 31, 2022 and comparative figures for the period from January 1, 2021 to March 31, 2021. The consolidated report for 1Q2022 was not audited or reviewed by an entity authorized to audit financial statements. The report for the first quarter of 2022 was prepared in accordance with the requirements provided for in the Accounting Act of 29 September 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: Appendix 3 to the Alternative Trading System Rules "Current and periodic information provided in the alternative trading system on the Newconnect market". The accounting principles applied by the Company have not changed in the first quarter of 2022. all data included in the quarterly report in the profit and loss account, in the cash flow statement and in the balance sheet are fully comparable with the data for the corresponding period of the previous year. basic accounting principles have been applied.

CARLSON INVESTMENTS SE CONSOLIDATED DATA Condensed Balance Sheet ASSETS	As of			
	31.03.2021 IN PLN	31.03.2022 in PLN	31.03.2021 IN EUR	31.03.2022 in EUR
A. Non-current assets	26.252.994	28.907.865	5.633.327	6.213.405
I. Intangible assets	895.824	81.923	192.224	17.608
II. Goodwill of subsidiaries	13.309,198	14.850.554	2.855.867	3.191.951
III. Property, plant and equipment	12.953	-	2.779	-
IV. Long-term receivables	-	-	-	-
V. Long-term investments	10.909.810	13.064.892	2.341.010	2.808.145
Long-term				
VI. accruals and deferred income	1.125.210	910.496	241.446	195.700

B. Current assets	9.159.940	8.943.862	1.965.526	1.922.378
I. Stocks	51.698	5.698	11.093	11.112
II. Short-term receivables	5.589.963	5.061.789	1.199.486	1.087.972
III. Short-term investments	1.898.370	3.690.354	407.349	793.198
Short-term				
IV. accruals and deferred income	1.619.909	140.021	347.597	30.096
D. Own shares (stock)	-	-	-	-
TOTAL ASSETS	35.412.934	37.851.727	7.598.853	8.135.782

CARLSON INVESTMENTS SE CONSOLIDATED DATA		As of			
		31.03.2021	31.03.2022	31.03.2021	31.03.2022
Condensed Balance Sheet		in PLN	in PLN	in EUR	in EUR
LIABILITIES					
A. Equity capital (fund)		27.640.841	32.266.954	5.931.129	6.935.401
I. Share capital (fund)		22.080.428	31.822.780	4.737.984	6.839.931
II. Called-up subscribed capital (negative value)		-	-	-	-
III. Own shares (negative value)		-	-	-	-
IV. Reserve capital		9.937.614	10.136.829	2.132.398	2.178.792
V. Revaluation reserve (fund)		-	-	-	-
VI. Other reserve capitals (funds)		733.405	733.405	157.373	157.637
VII. Retained profit (loss) from previous years		-5.083.006	-10.452.080	-1.090.704	-2.246.551
VIII. Net profit (loss)		-27.600	26.019	-5.922	5.593
IX. Write-offs from net profit during the financial year (negative value)		-	-	-	-
B. Minority capitals		-	-	-	-
C. Negative value of subordinated entities		-	-	-	-
D. LIABILITIES AND PROVISIONS FOR LIABILITIES		7.772.093	5.584.773	1.667.724	1.200.381
I. Provisions for liabilities		501.164	497.976	107.539	107.034
II. Long-term liabilities		654.086	298.683	140.353	64.198
III. Current liabilities		4.433.426	4.559.220	951.318	979.950
IV. Accruals and deferred income		2.183.417	228.894	468.514	49.198
TOTAL LIABILITIES		35.412.934	37.851.727	7.598.853	8.135.782

CARLSON INVESTMENTS SE CONSOLIDATED DATA.		period	period	period	period
Profit and loss account (comparative variant)		as of 01.01.2021 until 31.01.2021 in PLN	as of 01.01.2022 until 31.03.2022 in PLN	as of 01.01.2021 until 31.03.2021 in EUR	as of 01.01.2022 until 31.03.2022 in EUR
A.	Net income from sales and equalized, including:	2.681.259	872.566	575.340	187.762
	- from related parties	-	-	-	-
I.	Net income from sales of products	-	-	-	-
II.	Net income from sales of services	2.681.259	872.566	575.340	187.762
III.	Change in products (increase - positive value / decrease - negative value)	-	-	-	-
IV.	Cost of products manufactured for the entity's own use	-	-	-	-
V.	Net income from sales of goods and materials	-	-	-	-
B.	B. Operating expenses	2.769.241	948.989	594.220	204.207
I.	Depreciation	31.261	-	6 708	-
II.	Consumption of materials and energy	3.972	4.359	852	938
III.	Outside services	2.715.135	795.309	582.609	171.137
IV.	Taxes and fees, including:	120	1.617	26	348
	- excise	-	-	-	-
V.	Salaries	1.050	33.470	225	7.202
VI.	Social security and other benefits	189	529	41	114
VII.	Other costs by nature	17.514	113.706	3.758	24.468
VIII.	Value of goods and materials sold	-	-	-	-
C.	Profit (loss) on sales (A-B)	-87.982	-76.424	-18.879	-16.455
D.	Other operating income	29.481	101	6.326	22
I.	Profit on disposal of non-financial fixed assets	-	-	-	-
II.	Grants	-	-	-	-
III.	Other operating income	29.841	101	6.326	22
E.	Other operating expenses	1.821	-	391	-
I.	Loss on disposal of non-financial fixed assets	-	-	-	-

II.	Revaluation of non-financial assets	-	-	-	-
III.	Other operating expenses	1.821	-	391	-
F.	Operating profit (loss) (C+D-E)	-60.322	-76.323	-12.944	-16.423
G.	Financial income	45.111	191.694	9.680	41.249
I.	Dividends and profit sharing, including:	-	-	-	-
	- from related parties	-	-	-	-
II.	Interest, including:	-	15.290	-	3.290
	- from related parties	-	-	-	-
III.	Gain on disposal of investments	-	155.120	-	33.379
IV.	Revaluation of investments	-	-	-	-
V.	Other	45.111	21.283	9.680	4.580
H.	Finance costs	12.390	89.351	2.659	19.227
I.	Interest, including:	-	12.097	-	2.603
	- for related parties	-	-	-	-
II.	Loss on disposal of investments	-	-	-	-
III.	Revaluation of investments	-	-	-	-
IV.	Other	12.390	77.254	2.659	16.624
I.	Profit (loss) on business activities (F+G-H)	-27.600	26.019	-5.922	5.599
J.	Income tax	-	-	-	-
K.	Other obligatory decrease of profit (increase of loss)	-	-	-	-
L.	NET PROFIT (LOSS) (K-L-M)	-27.600	26.019	-5.922	5.599

CARLSON INVESTMENTS SE CONSOLIDATED DATA		period as of 01.01.2021 until 31.03.2021 in PLN	period as of 01.01.2022 until 31.03.2022 in PLN	period as of 01.01.2021 until 31.03.2021 in EUR	period as of 01.01.2022 until 31.03.2022 in EUR
Cash flow statement (indirect method)					
A.	Cash flows from operating activities				
I.	Net profit/(loss)	-27.600	26.019	-6.070	5.599
III.	Total revisions:	2 262 977	1.684.907	497.718	362.564
III.	Net cash flows from operating activities	2 378 553	1.710.926	523.138	368.163
B.	Cash flows from investing activities				
I.	Proceeds	-	-	-	-
II.	Expenses	- 2 367 297	-5.115.169	-520.663	-1.100.669
III.	Net cash flows from investing activities	- 2 367 297	-5.115.169	-520.663	-1.100.699
C.	Cash flows from financing activities				
I.	Proceeds	-	3.566.384	-	767.426
II.	Expenses	-	-	-	-
III.	Net cash flows from financing activities		3.566.384	-	767.426
D.	Total net cash flows	11 256	162.142	2.475	34.890
E.	Balance sheet change in cash	11 256	162.142	2.475	34.890
-	including change in cash due to exchange rate differences	-	-	-	-
F.	Cash and cash equivalents at the beginning of the period	3 373	58.976	742	12.691
G.	Cash and cash equivalents at the end of the period	14.629	221.117	3.218	47.581
-	including those of limited disposability	-	-		

CARLSON INVESTMENTS SE CONSOLIDATED DATA		period	period	period	period
Statement of changes in equity		as of 01.01.2021 until 31.03.2021 in PLN	as of 01.01.2022 until 31.03.2022 in PLN	as of 01.01.2021 until 31.03..2021 in EUR	as of 01.01.2022 until 31.03.2022 in EUR
I.	Equity at the beginning of the period	27.668.441	32.776.291	5.937.052	7.052.912
I.a	Equity at the beginning of the period after adjustments	27.668.441	32.776.291	5.937.052	7.052.912
II.	Equity at the end of the period	27.640.841	32.266.954	5.931.129	6.943.311
III.	Stockholders' equity, net of proposed	27.640.841	32.266.954	5.931.129	6.943.311

5. SEPARATE FINANCIAL FIGURES FOR THE FIRST QUARTER OF 2022

These condensed financial statements for the first quarter of fiscal year 2022 cover the period from January 1, 2022 to March 31, 2022 and comparative data for the period from January 1, 2021 to March 31, 2021. The report for 1Q2022 was not audited or reviewed by an entity authorized to audit financial statements. The report for the first quarter of 2022 was prepared in accordance with the requirements provided for in the Accounting Act of 29 September 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: Appendix 3 to the Alternative Trading System Rules "Current and periodic information provided in the alternative trading system on the Newconnect market". The accounting principles applied by the Company have not changed in the first quarter of 2022. All data included in the quarterly report in the profit and loss account, in the cash flow statement and in the balance sheet are fully comparable with the data for the corresponding period of the previous year. Basic accounting principles have been applied.

INVESTMENT SE MICRODATA		As of			
Condensed Balance Sheet		31.03.2021	31.03.2022	31.03.2021	31.03.2022
ASSETS		in PLN	IN PLN	in EUR	in EUR
A.	Non-current assets	19.153.111	27.527.629	4.109.845	5.916.739
I.	Intangible assets	884.529	81.923	189.801	17.608
II.	Property, plant and equipment	-	-	-	-
III.	Long-term receivables	-	-	-	-
IV.	Long-term investments	18.145.369	27.322.494	3.893.605	5.872.648
V.	Long-term accruals and deferred income	123.213	123.213	26.439	26.483
B.	Current assets	1.902.882	2.405.345	408.317	517.001
I.	Stocks	51.698	51.698	11.093	11.112
II.	Short-term receivables	1.819.939	2.315.536	390.520	497.697
III.	Short-term investments	14.629	9.096	3.139	1.955
IV.	Short-term accruals and deferred income	16.615	29.016	3.565	6 237
	TOTAL ASSETS	21.055.992	29.932.975	518.162	6.433.740

INVESTMENT SE MICRODATA		As of			
Condensed Balance Sheet LIABILITIES		31.03.2021 in PLN	31.03.2022 IN PLN	31.03.2021 in EUR	31.03.2022 in EUR
A.	Equity capital (fund)	18.722.581	27.469.702	4.017.463	5.904.289
I.	Share capital (fund)	22.080.428	31 822 780	4.737.984	6.839.931
II.	Called-up subscribed capital (negative value)	-	-	-	-
III.	Own shares (negative value)	-	-	-	-
IV.	Reserve capital	378.964	418.479	81.318	89.947
V.	Revaluation reserve (fund)	-	-	-	-
VI.	Other reserve capitals (funds)	733.405	733.405	157.373	157.637
VII.	Retained profit (loss) from previous years	-4.585.793	-5 525.727	-984.012	-1.187.690
VIII.	Net profit (loss)	115.577	20.765	24.800	4.463
IX.	Write-offs from net profit during the financial year (negative value)	-	-	-	-
B.	LIABILITIES AND PROVISIONS FOR LIABILITIES	2 333.411	2.463.272	500.700	529.451
I.	Provisions for liabilities	497.976	497.976	106.855	107.034
II.	Long-term liabilities	-	-	-	-
III.	Current liabilities	1.835.435	1.965.296	393.845	422.417
IV.	Accruals and deferred income	-	-	-	-
	TOTAL LIABILITIES	21.055.992	29.932.975	4.518.162	6.433.751

CARLSON INVESTMENTS SE UNIT DATA.		Period	period	period	period
Profit and loss account (comparative variant)		as of 01.01.2021 until 31.01.2021 in PLN	as of 01.01.2022 until 31.03.2022 in PLN	as of 01.01.2021 until 31.03.2021 in EUR	as of 01.01.2022 until 31.03.2022 in EUR
A.	Net income from sales and equalized, including:	181.123	139.521-	57.820	30.023
	- from related parties	-	-	-	-
I.	Net income from sales of products	-	-	-	-
II.	Net income from sales of services	181.123	139.521-	57.820	30.023
III.	Change in products (increase - positive value / decrease - negative value)	-	-	-	-
IV.	Cost of products manufactured for the entity's own use	-	-	-	-
V.	Net income from sales of goods and materials	-	-	-	-
B.	B. Operating expenses	72.652	205.653	15.979	44 253
I.	Depreciation	31.261		6.876	-
II.	Consumption of materials and energy	-	132	-	28
III.	Outside services	41.391	193.911	9.103	41 726
IV.	Taxes and fees, including:	-	951	-	205
	- excise	-	-	-	-
V.	Salaries	-	3.472	-	747
VI.	Social security and other benefits	-	-	-	-
VII.	Other costs by nature	-	7.187	-	1 547
VIII.	Value of goods and materials sold	-	-	-	-
C.	Profit (loss) on sales (A-B)	108.471	-66.132	23.857	-14.230
D.	Other operating income	-	-	-	-
I.	Profit on disposal of non-financial fixed assets	-	-	-	-
II.	Grants	-	-	-	-
III.	Other operating income	-	-	-	-
E.	Other operating expenses	-	-	-	-
I.	Loss on disposal of non-financial fixed assets	-	-	-	-

II.	Revaluation of non-financial assets	-	-	-	-
III.	Other operating expenses	-	-	-	-
F.	Operating profit (loss) (C+D-E)	108.471	-66.132	23.857	-14.230
G.	Financial income	7.106	155.120	1.563	33.379
I.	Dividends and profit sharing, including:	-	-	-	-
	- from related parties	-	-	-	-
II.	Interest, including:	-	-	-	-
	- from related parties	-	-	-	-
III.	Gain on disposal of investments	-	155.120	-	33.379
IV.	Revaluation of investments	-	-	-	-
V.	Other	7.106	-	1.563	-
H.	Finance costs	-	68.223	-	14.680
I.	Interest, including:	-	1	-	-
	- for related parties	-	-	-	-
II.	Loss on disposal of investments	-	-	-	-
III.	Revaluation of investments	-	-	-	-
IV.	Other	-	68.222	-	14.680
I.	Profit (loss) on business activities (F+G-H)	115.577	20.765	25.420	4.468
J.	Income tax	-	-	-	-
K.	Other obligatory decrease of profit (increase of loss)	-	-	-	-
L.	NET PROFIT (LOSS) (K-L-M)	115.577	20.765	25.420	4.468

CARLSON INVESTMENTS SE MICRODATA		period	period	period	period
Cash flow statement (indirect method)		as of 01.01.2021 until 31.03.2021 in PLN	as of 01.01.2022 until 31.03.2022 in PLN	as of 01.01.2021 until 31.03.2021 in EUR	as of 01.01.2022 until 31.03.2022 in EUR
A.	Cash flows from operating activities				
I.	Net profit/(loss)	115.577	20.765	25.420	4.468
III.	Total revisions:	2.262.977	7.789.576	497.718	1.676.187
III.	Net cash flows from operating activities	2.378.553	7.810.341	523.138	1.680.655
B.	Cash flows from investing activities				
I.	Proceeds	-	-	-	-
II.	Expenses	-2.367.297	-6.634.607	-520.663	-1.427.657
III.	Net cash flows from investing activities	-2.367.297	-6.634.607	-520.663	-1.427.657
C.	Cash flows from financing activities				
I.	Proceeds	-	-	-	-
II.	Expenses	-	-1.225.614	-	-263.732
III.	Net cash flows from financing activities	-	-1.225.614	-	- 263.732
D.	Total net cash flows	11.257	-49.880	2.475	-10.733
E.	Balance sheet change in cash	11.257	-49.880	2.475	-10.733
-	including change in cash due to exchange rate differences	-	-	-	-
F.	Cash and cash equivalents at the beginning of the period	3.373	58.976	742	12.691
G.	Cash and cash equivalents at the end of the period	14.629	9.096	3.218	1.957
-	including those of limited disposability	-	-	-	-

CARLSON INVESTMENTS SE MICRODATA		period	period	period	period
Statement of changes in equity		as of 01.01.2021 until 31.03.2021 in PLN	as of 01.01.2022 until 31.03.2022 in PLN	as of 01.01.2021 until 31.03..2021 in EUR	as of 01.01.2022 until 31.03.2022 in EUR
I.	Equity at the beginning of the period	18.601.849	28.674.551	4.091.286	6.170.286
I.a	Equity at the beginning of the period after adjustments	18.601.849	28.674.551	4.091.286	6.170.286
II.	Equity at the end of the period	18.722.581	27.469.702	4.117.840	5.911.022
III.	Stockholders' equity, net of proposed	18.722.581	27.469.702	4.117.840	5.911.022

Rules for conversion of selected financial data into euros:

During the periods covered by the financial statements, the following policies were used to translate selected financial data:

Assets and liabilities were translated at the average exchange rate announced by the National Bank of Poland on the balance sheet date (Table No. 062/A/NBP/2021 dated 2021-03-31, Table No. 063/A/NBP/2022 dated 2022-03-31), individual items of the income statement, statement of cash flows and statement of changes in equity were translated into EUR at the exchange rate being the arithmetic mean of average exchange rates announced by the National Bank of Poland for the currency on the last day of each completed month of the fiscal year.

	Average exchange rate € in 1Q	Course as of 31.03.
2021	4,5467	4,6603
2022	4,6472	4,6525

6. BRIEF DESCRIPTION OF SIGNIFICANT ACHIEVEMENTS OR FAILURES OF THE ISSUER IN THE PERIOD COVERED BY THE REPORT, IN PARTICULAR OF ATYPICAL CHARACTER, AFFECTING ACHIEVED RESULTS, TOGETHER WITH A DESCRIPTION OF KEY FACTORS AND EVENTS

The first quarter for Carlson Investments SE was a period of continuation of works related to the development of the Capital Group aimed at expanding the scale and directions of its further activities, systematic increase of the dimension and profitability of its operations and continuation of works aimed at establishing a European Company within the meaning of the Act of 4 March 2005 on the European Economic Interest Group and European Company. The actions taken led to the registration of the Issuer's merger with CARLSON TECH VENTURES Akciová společnost on April 13, 2022. As a result of the registration of the merger by the District Court for the Capital City of Warsaw in Warsaw, the Issuer assumed the legal form of a European Company and currently operates under the name of CARLSON INVESTMENTS SE. The status of the European Company will allow the Issuer easier access to the markets of all European Union countries and ensure proper recognition of the legal form adopted throughout the European Union. According to the Management Board, greater recognition of the legal form of the European Company on the market where the Company operates will increase the confidence of partners in the Company, which should also translate into strengthening the Company's position, in particular in cooperation with entities based outside Poland.

In the first quarter of 2022, the Issuer implemented the next steps related to the formalized cooperation with Carlson Ventures International Limited (CVI) and the partner entity CARLSON ASI EVIG ALFA in the coordination of investment activities under the cooperation agreement of 15 July 2021. During the period under review, the CARLSON ASI EVIG ALFA Fund's portfolio companies, thanks to the Fund's provision of access to funding for innovative projects and its experience, continue to successfully pursue their commenced projects. **ATS Technology** and **WalkSee, Terrabio**, among others, boasted of their achievements towards the commercialization of their projects.



www.atstechnology.eu

ATS TECHNOLOGY - the subject of the project is a new sales model of Ultra Convenience, implemented in an innovative mobile container/sales pavilion, for which it is possible to achieve average monthly profitability at the level of operating profit, higher than 5%. The aim of the research and development project is to verify functional, technological and business assumptions of a new concept of 24-hour unmanned sales based on a modular container store - Ultra Convenience.

In February 2022, ATS Technology prepared two overview videos for potential investors, the first shows the entire shopping process in ATS Technology's unmanned autonomous store. Shopping starts with downloading the application, then registration, entering the store, choosing goods, paying at the checkout counter or in the application, leaving with the purchased goods. Everything is monitored by CCTV system.

The second presented video shows the technical and functional parameters of the Autonomous Shopping Pavilion. The autonomous store has dimensions of 18 m², it is transported to the place of installation by HDS, it can be fully personalized, there is a possibility of branding, it has air conditioning and ventilation with recuperation, space for a parcel machine, large glass display cases, magnetic lock, the possibility of displaying 600 SKUs, full monitoring, sale of alcohol after age verification, display of personalized advertising. The procurement process is fully autonomous, mobile outlets send demand information to the head office, MERCHAND CENTER collects information on missing products and sends a transport with delivery. In March 2022 ATS Technology launched its first comfortable and fully autonomous store. The project was implemented with the support of Ineo Group software, MAGO S.A. devices and HikVision CCTV systems.



www.walksee.pl

WalkSee, a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-stator," software for acquiring 360° spherical images using an ordinary smartphone camera. The technology captures high-quality images, mitigating the problems associated with imperfect human motor skills, so that the combined images provide a full 360° spherical view of a room without imperfections. **Walksee** - enters into partnership with MORIZON - a popular property search engine, the technology developed by Walksee will enable more accurate presentation of property images on the MORIZON search engine <https://www.morizon.pl/>

In February, the leaders of **Walk See** told Forbes about the implementation of their project, they emphasized that their success was largely due to the establishment of cooperation with a professional VC, such as CARLSON ASI EVIG ALFA business partner of the Issuer.



www.terrabilio.tech

TerraBio - a Wrocław-based startup developing a modern, mobile genetic analyzer which, thanks to the use of a proprietary diagnostic system, allows to conduct research in the area of agriculture and food safety by quickly identifying pathogens or genetic mutations. Thanks to the device, the user will receive a semi-quantitative result on the presence of pathogens in a sample in just 60-90 minutes. Currently, farmers have to wait up to 14 days for a test result using highly precise genetic methods. Terralyzer® can detect up to 16 pathogens from a single sample. It is worth noting that the solution effectively reduces the cost of testing. The TerraBio team predicts that the unit cost of testing 4 pathogens will not exceed 100 PLN. The innovation of the tests performed by the device is based on a patented heating, measuring and detection system in cooperation with the so-called "gold standard" in pathogen diagnostics, i.e. real-time PCR. One of the significant advantages of this solution is that there is no requirement to maintain a constant, low temperature of test kit storage, which makes the test possible to perform in almost any conditions. An additional advantage of this solution is the process of taking a sample and performing the test. The process is simple and can be handled by any user. In 2021, the company successfully conducted field tests on Top Farms Poland fields within the Top Farms Technology Zone and on crops in Spain and Portugal. The company's solution is characterized by over 99 percent efficiency in detecting all pathogens that have DNA. TerraBio is also a response to the increasing restrictions on the use of pesticides and to ensure the quality of food produced within the European Union. Terralyzer® and its dedicated test panels will make it possible to reduce the number of treatments in food production, thus increasing food quality.

Amplus sp. z o.o., a leading Polish producer and distributor of fresh fruit and vegetables, has signed an agreement to acquire shares in TerraBio. Thanks to the signed agreement, TerraBio will be able to significantly accelerate the product commercialization process.

Securing its first industry investor is a significant step toward commercializing the analyzer. In 2021, TerraBio confirmed its 99 percent effectiveness in detecting pathogens, under field conditions. Thanks to the signed agreement with Amplus, TerraBio can count on substantive and technical support for commercialization. In 2023, we plan to launch first sales in Poland and selected European markets. In our further development plans, we are also thinking about expansion into the US market.

CARLSON ASI EVIG ALFA has invested PLN 3 million in three new startups since the beginning of the year. To the group of portfolio companies in the first quarter joined React, AutonomyNow and Digital Twins Company. Thus, the Fund currently has as many as 27 projects in its portfolio.

React is a project that aims to develop an unmanned system integrated with portable ground terminals. The main functionality of the unmanned aerial vehicle (BSP) will be the ability to land on its back and to communicate between individual units using a Mesh network, which will enable the BSP to cover its working area with a communication network. By using RF modules (supporting Mesh topology) and developing routing algorithms, it will be possible to cover the area of operations with a wireless network.

The second new startup to receive support from Carlson ASI Evig Alpha is Warsaw-based startup **AutonomyNow**. Its team has focused on the development of Advanced Driver Assistance Systems (ADAS). The solution will be dedicated to city buses that meet the criteria for Level 1 autonomy - it will be a basic support system for the driver to increase his perception. The system will recognize and identify incidents in real time and inform the driver of potential dangers on the road.

The subject of **Digital Twins** Company project is development of technology called "KREATOR 3D" - tool for building 3D models of interior spaces on the basis of spherical photos of any origin. Digital Twins model is a combination of physical object and its digital representation in virtual space. It is possible thanks to real-time

data processing and constant updating of objects and processes status. Thanks to 3D Wizard technology it is possible to make a model of surrounding reality, which until recently was reserved only for highly specialized companies. The idea for the project came from a collaboration of **Walksee** team members, a portfolio company of Carlson ASI Evig Alpha. Additionally, **Walksee** has become a major shareholder in Digital Twins Company.

CARLSON ASI EVIG ALFA saw potential in combining the concept of the creator of Digital Twins with its portfolio company Walksee. Combining the knowledge and technological solutions of both projects offers a great opportunity for both faster commercialization of the solution, but also for its scaling. According to Deloitte's data, by 2025 the value of the global market of digital reality mapping may even reach \$35 billion. The technology can be applied in such industries as interior design, insurance, but also gaming or within the creation of the Metaverse ecosystem.

This year, Carlson ASI Evig Alpha plans to invest in a total of at least 13 new projects.

The most important criterion is that the startup is at an early stage of development (pre-seed phase / R&D project in PoC and PoP phases), conducts R&D activity in Poland and develops innovative technological solutions that solve real problems and have potential for commercialization and rapid scaling.

The Management Board of Carlson Investments SE believes that investments made by the Carlson ASI Evig Alfa team are proof that on the very demanding domestic Venture Capital market it is possible to find projects that are characterised by a very high level of innovation and their creators have a well thought-out commercialisation path. At the current level of development of the fund, which is part of the Carlson Group, Carlson ASI Evig Alfa fund has in its portfolio companies that have obtained and implemented orders for the first customers or began the stage of commercialization

Currently, Carlson ASI Evig Alpha's portfolio includes 26 projects from industries such as medtech, AI and IoT. The fund is one of the most active domestic VCs in Poland.



<https://pelvifly.com/en/>

Pelvifly - pelvic floor muscle diagnostic and rehabilitation system. It is a wireless vaginal probe that allows multidimensional diagnosis of the pelvic floor muscle structures and enables safe and effective rehabilitation both in the office of the medical specialist and at home together with software for data analysis and interpretation (application and telecare system). The target group of the device are individual users (B2C) and doctors, specialists, therapists, rehabilitation specialists (B2B).



<https://www.enforcemed.pl/en>

ENforce - The project will develop a commercial off-the-shelf ENforce Bionic Foot prosthesis which, in terms of performance and business model, will significantly outperform commercially available products. The ENforce Bionic Foot prosthesis will provide amputees with the closest to natural mobility. This will allow the amputee to return to normal daily activities, minimizing the risk of additional skeletal and musculoskeletal problems developing over time as a result of asymmetrical load distribution in the healthy parts of the musculoskeletal system.



<http://www.deventiv.com/en/front-page-english>

Deventiv - the automatic oral scanner. DAOS - Deventiv Automatic Oral Scanner, after being placed in the patient's mouth, will automatically perform imaging of teeth and gums with high accuracy, speed and without active participation of the operator, i.e. without active manual operation of the operator to perform the examination. The device's work will result in a standard 3D model of the oral cavity, in the form of a computer file, necessary for dental treatment planning. In February, Deventiv was nominated in the 4th edition of the Start-UP-MED contest, which was an event accompanying the 7th Health Challenges Congress.



www.biometricsecurity.pl

Biometric Security - the subject of the project is to design and develop a prototype system for aseptic and non-contact human authentication based on biometric data of the subcutaneous vein system of the hand. The sensor will be built by illuminating the soft tissue of the hand with an appropriate wavelength to highlight the venous system.



Nutrix AI - is a Swiss medical technology startup that focuses on developing artificial intelligence software and algorithms to help monitor glucose present in saliva and treat diabetes. The overarching goal of the startup is to use the full potential of artificial intelligence to give patients the ability to monitor their health in an easy, non-invasive and painless way. The Nutrix solution aims to help people change the habits necessary to control obesity or manage a pre-diabetic condition.



<https://mkomornik.pl/>

mKomornik - the goal of the project is to create a desktop application and a mobile application mKomornik allowing mobile access to data and tools for a bailiff's office enabling optimization of a bailiff's work with the use of methods for recommending bailiff cases using machine learning algorithms. mKomornik is a software for bailiffs' offices that will include a website, a mobile application for Android/iOS platform and the mKomornik database.



www.walksee.pl

WalkSee - a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-statement," a software solution for 360° spherical image acquisition using an ordinary smartphone camera. This technology captures high quality images, mitigating the problems associated with imperfect human motor skills, so that the combined images give a complete 360° spherical image of the room without imperfections.



<https://z-rays.pl/>

Z-RAYS is a project to develop an intelligent solution for efficient and ergonomic monitoring of the mainframe environment in real time in order to optimize the efficiency of IT specialists and improve troubleshooting times during the operation of mainframe systems. Monitoring will be done without significant impact on system performance and without significant additional consumption of system resources with the support of Machine Learning algorithms.

MMPay

<http://www.mmpay.site/en/>

MMPay - the subject of the project is the system for detection of forged documents using the mechanism of artificial intelligence, which detects elements that have been modified or forged invisible to the human eye (e.g. by mixing fonts in a single document, pasting single letters and/or words in place of real ones, forging signatures by pasting them from other documents etc.). As a result, the system will discover patterns in invoices and analyze the document as an image in order to extract suspicious areas indicating possible forgery.



<https://cyberheaven.us/>

CyberHeaven - encrypted video conferencing. The subject of the project is to create a secure, encrypted virtual meeting space allowing the use of multiple platforms by users, including web browsers and dedicated mobile applications for Android, IOS and HarmonyOS platforms. The product concerns solutions related to cyber security in communication.

epeer

www.epeer.pl

ePeer - An innovative P2P lending platform. It is a platform that, using artificial intelligence, connects investors and borrowers, solving the problem of liquidity - the lack of possibility to safely, easily, quickly invest and borrow small amounts of money. The subject of the project is to develop an innovative risk scoring system using artificial intelligence as a tool for classifying groups of borrowers.



<https://hinter.ai/en>

Hinter.ai - SaaS system for collecting and analyzing information in an organization. A set of standardized questions. The answers are given on a scale of acceptance and rejection (from full agreement with a given statement to disagreement) with a possibility to add comments and improvement ideas. The results of the survey take into account the specific nature of the organization.



<https://timeqube.com/>

Timeqube - offers solutions for intuitive control of user time. With Timeqube, participants can control each other's meeting time without the inconvenience of looking at each other or looking at zagars.



<https://seemore.pl/en/>

Seemore Aware - aims to create a solution to increase the safety of motorcyclists by creating a spatial map of the road environment, recognition of objects on the road and full integration with the head-up display of the helmet creating a solution based on full augmented reality - AR (Augmented Reality).



www.atstechnology.eu

ATS TECHNOLOGY - the subject of the research project is a new sales model of Ultra Convenience, implemented in an innovative mobile sales container / pavilion, for which it is possible to achieve an average monthly profitability at the level of operating profit, higher than 5%. The aim of the research and development project is to verify functional, technological and business assumptions of a new concept of 24/7 unmanned sales based on a modular container store - Ultra Convenience.



<https://whirla.pl/en/>

Whirla to manage and optimize shared office space- IoT in PropTech industry, enabling management of shared workstations in organization space. The proposed solution will optimize the hotdesk organization space taking into account employee comfort (preferences), real-time monitoring of desk occupancy and hotdesk reservation.



www.uavlas.com

Uavlas - precision landing system for unmanned aerial vehicles. The subject of the project is to create a system for precise landing on the so-called "last meters" operating independently of weather and geolocation conditions, consisting of a ground-based transmitter (landing platform) and a lightweight receiver on board the drone (Plug&Play) and software to enable the operation of the system with commonly known autopilots.



<https://unicomm.tech/>

Unicomm - Residential Automation. Unicomm system for energy and thermal optimization of multi-family residential buildings, which is a "smart home" solution. The aim of the business is to popularize modern, comprehensive solutions for the infrastructure of the so-called "smart home" and to create a simpler and more accessible system of home automation, including the areas of managing lighting, heating, power supply of sockets - making it possible to switch off or on RTV/appliances. The heart of UNICOMM is a designer control panel, which is also a **video intercom**.



www.podioom.net

PODIOOM - is a SaaS platform supporting the trainer-trainee relationship and professionalizing the market of trainer services and rehabilitation. Podioom PRO application saves time for every personal trainer. Thanks to calendar, CRM and automatic training booking modules, a trainer saves at least 1 hour a day, which he or she can devote to another training with a client. The podioom application is an opportunity to train with a professional personal trainer for each trainee.



www.noelleled.eu

NoelleLED is a project to launch the production of a range of LED lamps together with the construction of technical infrastructure to carry out the functions of the Advanced Lighting Control System - enhancing safety at its application sites. It solves the problem of lighting and safety of roads and squares by providing an innovative, ecological and cost-competitive lighting management system to help general lighting operators, including TSU boards, fulfill their statutory obligation to replace them with energy-efficient and low-emitting light sources.



www.terrabilio.tech

TerraBio - a system for intelligent agricultural production. TerraBio will be a mobile genetic analyzer applicable to the agri-food industry for the diagnosis of pathogens of food, crops, feed and livestock in < 35 min, together with a forecasting platform giving the possibility to obtain information on the predicted growth of the pathogen in relation to weather conditions. The reading of the information will be possible on a smartphone, tablet or computer using wireless and USB connectivity.



<https://thewoof.pl/>

WOOF Smart dog collar. Monitoring location, activity level, and health status. It will allow you to monitor your pet's location, activity level and health status. The device, which is being developed by The Woof team, will be equipped with a number of sensors monitoring not only the pet itself, but also its surroundings. All the data collected by the system will be processed to create a profile of the dog, which will be used as a basis for detecting abnormal changes - both those accepted by veterinarians and individual for a given dog.



<https://apipay.pl/>

mPOS apipay is a simple and comprehensive solution for accepting electronic payments. The technology used in apipay makes it extremely easy to use. At the same time, mPOS gives you the possibility to accept payments anywhere and anytime on extremely attractive conditions.



CrunchVibroTechOne is engaged in the development of an IoT solution that will improve the efficiency parameters of the raw material grinding process while reducing costs by optimizing the parameters of the machines used in the process. Additionally, the solution will enable remote fault prediction and reduce maintenance, as well as allow remote process management.



<https://autonomynow.co/>

AutonomyNow. His team focused on the development of Advanced Driver Assistance Systems (ADAS). The solution will be dedicated to city buses that meet the criteria for Level 1 autonomy - a basic driver assistance system to enhance driver perception. The system will recognize and identify incidents in real time and inform the driver of potential dangers on the road.

Carlson ASI EVIG Alpha, with which the Issuer cooperates, focuses on key industries for the knowledge-based economy, with particular emphasis on issues using elements of artificial intelligence (AI) in such industries as: Fintech, MedTech, IoT orz CleanTech. The fund is financed by contributions from private investors and the National Center for Research and Development (NCBR), under the BRIDGE Alpha program.

In the current year, CARLSON ASI EVIG ALFA Fund plans to support at least 13 new projects and assist in the development of current portfolio companies. The most important criterion for the Fund is that the startup is at an early stage of development (pre-seed phase/ R&D project in PoC and PoP phases), conducts research and development activities in Poland and develops innovative technological solutions that solve real problems and have global potential

On 17 March 2022 the Board of Carlson Investment SE signed an agreement to sell a package of 5% of shares in the company Techvigo Sp. z o.o. based in Warsaw KRS 0000331984 (Techvigo). Purchaser of shares in the company Techvigo is a company IMCK S.A. R.L-S. with registered office in Luxembourg (IMCK, Buyer), entered in the register of economic activity in Luxembourg under the number B256 290.

On the basis of the concluded agreement the Issuer sold 211 shares in Techvigo with a nominal value of 500 PLN each for a total amount of 100 thousand EUR. Other terms of the agreement do not deviate from market standards used in similar agreements.

After the transaction of sale of 211 shares constituting 5% of shares in the capital of Techvigo, the Issuer currently owns 4 018 shares which constitutes 95% of Techvigo's capital.

At the same time the Issuer informs that IMCK S.A. has an option to purchase additional 10% of shares of Techvigo binding until 31 December 2023. The Management Board of the Issuer considered the above information confidential due to its strategic nature related to the valuation of the capital group CARLSON INVESTMENTS.

According to the Management Board, the price paid by the Issuer for 100% of Techvigo's shares at the time of its purchase in November 2019 amounted to PLN 6,058,469.65 and currently the buyer, when purchasing a part of its shares, will adequately pay the price of PLN 9,375,000.00 (the price was calculated on the basis of the average NPB exchange rate of the day of PLN 4.6876 for 1 EUR). The price of exercising the option to purchase next 10% of shares of the Company may be realized by IMCK at the price of PLN 10 million for 100% of shares of Techvigo. After the option to acquire next 10% of shares is exercised the Buyer will be entitled to appoint one member of the management board. Market value above 9 million PLN confirms the realization of strategic assumptions of the Issuer. The Issuer assumes selling all Techvigo shares within 3-5 years.

At the end of March, the Management Board of CARLSON INVESTMENTS SE received information that the German stock exchanges in Munich and Gettex Exchange have started listing the Issuer's shares. The Company's shares are currently listed on the following stock exchanges: the Warsaw Stock Exchange from 9:00 a.m. to 5:00 p.m., the Frankfurt (Xetra) Stock Exchange from 8:00 a.m. to 8:00 p.m., and the Stuttgart, Munich, and Gettex Exchanges from 8:00 a.m. to 10:00 p.m. The Company's listing on multiple markets is undoubtedly beneficial to its shareholders, improves the liquidity of securities, and positively impacts the Company's image.



www.hotblok.pl

The subsidiary HOTBLOK Polska Sp. z o.o. from 28 March to 31 March 2022 took part in the biggest construction trade fair in the Middle East, The Big 5 Saudi, which was held in Riyadh, Saudi Arabia. The subsidiary company was represented by a team of three people, including Aleksander Gruszczyński, President of the Management Board. HOTBLOK Polska is looking for producers interested in purchasing a licence for produc-

ing HOTBLOK blocks intended for constructing energy-saving one-layer walls with an excellent wall thermal insulation coefficient of $U=0.15 \text{ w/m}^2\text{-K}$.

7. INFORMATION ON THE ISSUER'S ACTIVITIES UNDERTAKEN IN THE REPORTING PERIOD IN THE FIELD OF BUSINESS DEVELOPMENT THROUGH INITIATIVES AIMED AT INTRODUCING INNOVATIVE SOLUTIONS IN THE COMPANY.

In the period covered by the report, the Issuer did not undertake any activities in the field of business development through initiatives aimed at introducing innovative solutions in the company.

8. POSITION OF THE MANAGEMENT BOARD ON THE POSSIBILITY OF IMPLEMENTING THE PREVIOUSLY PUBLISHED RESULTS FOR THE YEAR, IN ACCORDANCE WITH THE RESULTS PRESENTED IN THE QUARTERLY REPORT IN RELATION TO THE PRESENTED RESULTS

The Company's management did not publish financial forecasts for 2022 or its individual quarters.

9. SELECTED FINANCIAL DATA OF UNCONSOLIDATED COMPANIES IN 1Q2022

D. HELVEXIA PTE LTD.

As at the date of publication of the first quarter 2022 report, HELVEXIA PTE LTD has. a minimum paid-up share capital of S\$1 upon registration as a Singapore company, the share capital has not been increased since its incorporation to date. The Company has not yet commenced operations. Helvexia PTE ltd. is in the process of applying for a license to operate in the financial services sector....

E. HELVEXIA SP. Z O.O.

HELVEXIA SP. Z O.O.			
Condensed Balance Sheet		31.03.2022	31.03.2022
ASSETS		in PLN	in EUR
A.	Non-current assets	-	-
I.	Intangible assets	-	-
II.	Property, plant and equipment	-	-
III.	Long-term receivables	-	-
IV.	Long-term investments	-	-
V.	Long-term accruals and deferred income	-	-
B.	Current assets	5 000	1 075
I.	Stocks	-	-
II.	Short-term receivables	-	-
III.	Short-term investments	5 000	1 075
IV.	Short-term accruals and deferred income	-	-
TOTAL ASSETS		5 000	1 075

HELVEXIA SP. Z O.O.			
Condensed Balance Sheet		31.03..2022	31.03.2022
LIABILITIES		in PLN	in EUR
A.	Equity capital (fund)	5 000	1 075
I.	Share capital (fund)	5 000	1 075
II.	Called-up subscribed capital (negative value)	-	-
III.	Own shares (negative value)	-	-
IV.	Reserve capital	-	-
V.	Revaluation reserve (fund)	-	-
VI.	Other reserve capitals (funds)	-	-
VII.	Retained profit (loss) from previous years	-	-
VIII.	Net profit (loss)	-	-
IX.	Write-offs from net profit during the financial year (negative value)	-	-
B.	LIABILITIES AND PROVISIONS FOR LIABILITIES	-	-
I.	Provisions for liabilities	-	-
II.	Long-term liabilities	-	-
III.	Current liabilities	-	-
IV.	Accruals and deferred income	-	-
	TOTAL LIABILITIES	5 000	1 075

HELVEXIA SP. Z O.O.		period	period
Profit and loss account		as of	as of
(comparative variant)		01.01.2022	01.01.2022
		until	until
		31.03.2022	31.03.2022
		in PLN	in EUR
A.	Net income from sales and equalized, including:	-	-
B.	Operating expenses	-	-
C.	Profit (loss) on sales (A-B)	-	-
D.	Other operating income	-	-
E.	Other operating expenses	-	-
F.	Operating profit (loss) (C+D-E)	-	-
G.	Financial income	-	-
H.	Finance costs	-	-
I.	Profit (loss) on business activities (F+G-H)	-	-
J.	Income tax	-	-
K.	Other obligatory decrease of profit (increase of loss)	-	-
L.	NET PROFIT (LOSS) (I-J-K)	-	-

F. HOTBLOK POSKA SP. Z O.O.

HOTBLOK POLSKA SP. Z O.O.			
Condensed Balance Sheet		31.03.2022	31.03.2022
ASSETS		in PLN	in EUR
A.	Non-current assets	-	-
I.	Intangible assets	-	-
II.	Property, plant and equipment	-	-
III.	Long-term receivables	-	-
IV.	Long-term investments	-	-
V.	Long-term accruals and deferred income	-	-

B.	Current assets	58 111	12 490
I.	Stocks	-	-
II.	Short-term receivables	6 421	1 380
III.	Short-term investments	51 690	11 110
IV.	Short-term accruals and deferred income	-	-
	TOTAL ASSETS	58 111	12 490

HOTBLOK POLSKA SP. Z O.O.		31.03.2022	31.03.2022
Condensed Balance Sheet		in PLN	in EUR
LIABILITIES			
A.	Equity capital (fund)	-93 242	-20 041
I.	Share capital (fund)	5 000	1 075
II.	Called-up subscribed capital (negative value)	-	-
III.	Own shares (negative value)	-	-
IV.	Reserve capital	2 550	548
V.	Revaluation reserve (fund)	-	-
VI.	Other reserve capitals (funds)	-	-
VII.	Retained profit (loss) from previous years	-21 347	-4 588
VIII.	Net profit (loss)	-79 445	-17 075
IX.	Write-offs from net profit during the financial year (negative value)	-	-
B.	LIABILITIES AND PROVISIONS FOR LIABILITIES	151 354	32 532
I.	Provisions for liabilities	-	-
II.	Long-term liabilities	-	-
III.	Current liabilities	151 354	32 532
IV.	Accruals and deferred income	-	-
	TOTAL LIABILITIES	58 111	12 490

HOTBLOK POLSKA SP. Z O.O.		period	period
Profit and loss account		as of	as of
(comparative variant)		01.01.2022	01.01.2022
		until	until
		31.03.2022	31.03.2022
		in PLN	in EUR
A.	Net income from sales and equalized, including:	-	-
B.	Operating expenses	79 445	17 095
C.	Profit (loss) on sales (A-B)	-79 445	-17 095
D.	Other operating income	-	-
E.	Other operating expenses	-	-
F.	Operating profit (loss) (C+D-E)	-	-
G.	Financial income	-	-
H.	Finance costs	-	-
I.	Profit (loss) on business activities (F+G-H)	-79 445	-17 095
J.	Income tax	-	-
K.	Other obligatory decrease of profit (increase of loss)	-79 445	-17 095
L.	NET PROFIT (LOSS) (I-J-K)	-79 445	-17 095

G. BLOOM VOYAGES SP. Z O.O.

BLOOM VOYAGES SP. Z O.O.		31.03.2022	31.03.2022
Condensed Balance Sheet		IN PLN	in EUR
ASSETS			
A.	Non-current assets	-	-
I.	Intangible assets	-	-
II.	Property, plant and equipment	-	-
III.	Long-term receivables	-	-
IV.	Long-term investments	-	-
V.	Long-term accruals and deferred income	-	-
B.	Current assets	-	-
I.	Stocks	-	-
II.	Short-term receivables	1 753	377
III.	Short-term investments	19 019	4 088
IV.	Short-term accruals and deferred income	-	-
	TOTAL ASSETS	20 772	4 465

BLOOM VOYAGES SP. Z O.O.		31.03.2022	31.03.2022
Condensed Balance Sheet		IN PLN	in EUR
LIABILITIES			
A.	Equity capital (fund)	-1 736	-373
I.	Share capital (fund)	5 000	1 075
II.	Called-up subscribed capital (negative value)	-	-
III.	Own shares (negative value)	-	-
IV.	Reserve capital	1 500	322
V.	Revaluation reserve (fund)	-	-
VI.	Other reserve capitals (funds)	-	-
VII.	Retained profit (loss) from previous years	-6 736	-1 448
VIII.	Net profit (loss)	-1 500	-322
IX.	Write-offs from net profit during the financial year (negative value)	-	-
B.	LIABILITIES AND PROVISIONS FOR LIABILITIES	22 508	4 838
I.	Provisions for liabilities	-	-
II.	Long-term liabilities	-	-
III.	Current liabilities	22 508	4 838
IV.	Accruals and deferred income	-	-
	TOTAL LIABILITIES	20 772	4 465

BLOOM VOYAGES SP. Z O.O.		period	period
Profit and loss account (comparative variant)		as of 01.01.2022	as of 01.01.2022
		until 31.03.2022 in PLN	until 31.03.2022 in EUR
A.	Net income from sales and equalized, including:	-	-
B.	Operating expenses	1 500	323
C.	Profit (loss) on sales (A-B)	-1 500	-323
D.	Other operating income	-	-
E.	Other operating expenses	-	-
F.	Operating profit (loss) (C+D-E)	-1 500	-323
G.	Financial income	-	-
H.	Finance costs	-	-
I.	Profit (loss) on business activities (F+G-H)	-1 500	-323
J.	Income tax	-	-
K.	Other obligatory decrease of profit (increase of loss)	-	-
L.	NET PROFIT (LOSS) (I-J-K)	-1 500	-323

H. CARLSON TECH VENTURES S.A. joint stock company under Czech law

The financial data of Carlson Tech Ventures akciová společnost as of 31-03-2022 are attached to the report.

I. PAYMIQ FINANCIAL GROUP LTD.

As of the date of the first quarter 2022 report, the company has not yet commenced operations. The company's results are not currently of any economic significance to the Issuer.

This report for the first quarter of 2022 has been approved by the Board of Directors for publication May 16, 2022.

Alexander Gruszczynski



CARLSONInvestments



ROZVAHA
v plném rozsahu

k datu
31.03.2022
(v tisících Kč)

Carlson Tech Ventures a.s.
IČO 118 13 385

Hlavní třída 87/2
737 00, Český Těšín

		31.03.2022			31.03.2021
		Brutto	Korekce	Netto	Netto
	AKTIVA CELKEM	1 999		1 999	
A.	Pohledávky za upsaný základní kapitál				
B.	Stálá aktiva				
B.I.	Dlouhodobý nehmotný majetek				
B.I.1.	Nehmotné výsledky vývoje				
	<i>Ocenitelná práva</i>				
B.I.2.					
B.I.2.1.	Software				
B.I.2.2.	Ostatní ocenitelná práva				
B.I.3.	Goodwill				
B.I.4.	Ostatní dlouhodobý nehmotný majetek				
B.I.5.	<i>Poskytnuté zálohy na dlouhodobý nehmotný majetek a nedokončený dlouhodobý nehmotný majetek</i>				
B.I.5.1.	Poskytnuté zálohy na dlouhodobý nehmotný majetek				
B.I.5.2.	Nedokončený dlouhodobý nehmotný majetek				
B.II.	Dlouhodobý hmotný majetek				
B.II.1.	<i>Pozemky a stavby</i>				
B.II.1.1.	Pozemky				
B.II.1.2.	Stavby				
B.II.2.	Hmotné movité věci a jejich soubory				
B.II.3.	Oceňovací rozdíl k nabytému majetku				
B.II.4.	<i>Ostatní dlouhodobý hmotný majetek</i>				
B.II.4.1.	Pěstitelské celky trvalých porostů				
B.II.4.2.	Dospělá zvířata a jejich skupiny				
B.II.4.3.	Jiný dlouhodobý hmotný majetek				
B.II.5.	<i>Poskytnuté zálohy na dlouhodobý hmotný majetek a nedokončený</i>				
B.II.5.1.	Poskytnuté zálohy na dlouhodobý hmotný majetek				
B.II.5.2.	Nedokončený dlouhodobý hmotný majetek				
B.III.	Dlouhodobý finanční majetek				
B.III.1.	Podíly - ovládaná nebo ovládající osoba				
B.III.2.	Zápůjčky a úvěry - ovládaná nebo ovládající osoba				
B.III.3.	Podíly - podstatný vliv				
B.III.4.	Zápůjčky a úvěry - podstatný vliv				
B.III.5.	Ostatní dlouhodobé cenné papíry a podíly				
B.III.6.	Zápůjčky a úvěry - ostatní				
B.III.7.	<i>Ostatní dlouhodobý finanční majetek</i>				
B.III.7.1.	Jiný dlouhodobý finanční majetek				
B.III.7.2.	Poskytnuté zálohy na dlouhodobý finanční majetek				
C.	Oběžná aktiva	1 999		1 999	
C.I.	Zásoby				
C.I.1.	Materiál				
C.I.2.	Nedokončená výroba a polotovary				
C.I.3.	<i>Výrobky a zboží</i>				
C.I.3.1.	Výrobky				
C.I.3.2.	Zboží				
C.I.4.	Mladá a ostatní zvířata a jejich skupiny				
C.I.5.	Poskytnuté zálohy na zásoby				
C.II.	Pohledávky	1 999		1 999	
C.II.1.	Dlouhodobé pohledávky				
C.II.1.1.	Pohledávky z obchodních vztahů				
C.II.1.2.	Pohledávky - ovládaná nebo ovládající osoba				
C.II.1.3.	Pohledávky - podstatný vliv				
C.II.1.4.	Odložená daňová pohledávka				

C.II.1.5.	<i>Pohledávky - ostatní</i>				
C.II.1.5.1.	Pohledávky za společnosti				
C.II.1.5.2.	Dlouhodobé poskytnuté zálohy				
C.II.1.5.3.	Dohadné účty aktivní				
C.II.1.5.4.	Jiné pohledávky				
C.II.2.	<i>Krátkodobé pohledávky</i>	1 999		1 999	
C.II.2.1.	Pohledávky z obchodních vztahů				
C.II.2.2.	Pohledávky - ovládaná nebo ovládající osoba				
C.II.2.3.	Pohledávky - podstatný vliv				
C.II.2.4.	<i>Pohledávky - ostatní</i>	1 999		1 999	
C.II.2.4.1.	Pohledávky za společnosti	1 999		1 999	
C.II.2.4.2.	Sociální zabezpečení a zdravotní pojištění				
C.II.2.4.3.	Stát - daňové pohledávky				
C.II.2.4.4.	Krátkodobé poskytnuté zálohy				
C.II.2.4.5.	Dohadné účty aktivní				
C.II.2.4.6.	Jiné pohledávky				
C.II.3.	<i>Časové rozlišení aktiv</i>				
C.II.3.1.	Náklady příštích období				
C.II.3.2.	Komplexní náklady příštích období				
C.II.3.3.	Příjmy příštích období				
C.III.	<i>Krátkodobý finanční majetek</i>				
C.III.1.	Podíly - ovládaná nebo ovládající osoba				
C.III.2.	Ostatní krátkodobý finanční majetek				
C.IV.	<i>Peněžní prostředky</i>				
C.IV.1.	Peněžní prostředky v pokladně				
C.IV.2.	Peněžní prostředky na účtech				
D.	<i>Časové rozlišení aktiv</i>				
D.1.	Náklady příštích období				
D.2.	Komplexní náklady příštích období				
D.3.	Příjmy příštích období				

		31.03.2022	31.03.2021
	PASIVA CELKEM	1 999	
A.	Vlastní kapitál	1 999	
A.I.	Základní kapitál	2 000	
A.I.1.	Základní kapitál	2 000	
A.I.2.	Vlastní podíly (-)		
A.I.3.	Změny základního kapitálu		
A.II.	Ážio a kapitálové fondy	2	
A.II.1.	Ážio		
A.II.2.	Kapitálové fondy	2	
A.II.2.1.	Ostatní kapitálové fondy	2	
A.II.2.2.	Oceňovací rozdíly z přecenění majetku a závazků (+/-)		
A.II.2.3.	Oceňovací rozdíly z přecenění při přeměnách obchodních korporací (+/-)		
A.II.2.4.	Rozdíly z přeměn obchodních korporací (+/-)		
A.II.2.5.	Rozdíly z ocenění při přeměnách obchodních korporací (+/-)		
A.III.	Fondy ze zisku		
A.III.1.	Ostatní rezervní fondy		
A.III.2.	Statutární a ostatní fondy		
A.IV.	Výsledek hospodaření minulých let (+/-)		
A.IV.1.	Nerozdělený zisk nebo neuhrazená ztráta minulých let (+/-)		
A.IV.2.	Jiný výsledek hospodaření minulých let (+/-)		
A.V.	Výsledek hospodaření běžného účetního období (+/-)	-3	
A.VI.	Rozhodnuto o zálohové výplatě podílu na zisku (-)		
B.+C.	Cizí zdroje		
B.	Rezervy		
B.I.	Rezerva na důchody a podobné závazky		
B.II.	Rezerva na daň z příjmů		
B.III.	Rezervy podle zvláštních právních předpisů		
B.IV.	Ostatní rezervy		
C.	Závazky		
C.I.	Dlouhodobé závazky		
C.I.1.	Vydané dluhopisy		
C.I.1.1.	Vyměnitelné dluhopisy		
C.I.1.2.	Ostatní dluhopisy		
C.I.2.	Závazky k úvěrovým institucím		
C.I.3.	Dlouhodobé přijaté zálohy		
C.I.4.	Závazky z obchodních vztahů		
C.I.5.	Dlouhodobé směnky k úhradě		
C.I.6.	Závazky - ovládaná nebo ovládající osoba		
C.I.7.	Závazky - podstatný vliv		
C.I.8.	Odložený daňový závazek		
C.I.9.	Závazky - ostatní		
C.I.9.1.	Závazky ke společníkům		
C.I.9.2.	Dohadné účty pasivní		
C.I.9.3.	Jiné závazky		
C.II.	Krátkodobé závazky		
C.II.1.	Vydané dluhopisy		
C.II.1.1.	Vyměnitelné dluhopisy		
C.II.1.2.	Ostatní dluhopisy		
C.II.2.	Závazky k úvěrovým institucím		
C.II.3.	Krátkodobé přijaté zálohy		
C.II.4.	Závazky z obchodních vztahů		
C.II.5.	Krátkodobé směnky k úhradě		
C.II.6.	Závazky - ovládaná nebo ovládající osoba		
C.II.7.	Závazky - podstatný vliv		
C.II.8.	Závazky ostatní		
C.II.8.1.	Závazky ke společníkům		
C.II.8.2.	Krátkodobé finanční výpomoci		
C.II.8.3.	Závazky k zaměstnancům		
C.II.8.4.	Závazky ze sociálního zabezpečení a zdravotního pojištění		

C.II.8.5.	Stát - daňové závazky a dotace		
C.II.8.6.	Dohadné účty pasivní		
C.II.8.7.	Jiné závazky		
C.III.	Časové rozlišení pasiv		
C.III.1.	Výdaje příštích období		
D.	Časové rozlišení pasiv		
D.1.	Výdaje příštích období		
D.2.	Výnosy příštích období		

Dle
vyhlášky
č.
500/2002
Sb.

VÝKAZ ZISKU A ZTRÁTY

ke dni 31. 03. 2022
(v celých tisících Kč)
DRUHOVÉ ČLENĚNÍ

Carlson Tech Ventures a.s.

IČO 118 13 385

Hlavní třída 87/2
737 00, Český Těšín

Skutečnost v účetním období

			běžném	minulém
			1	2
I.	Tržby z prodeje vlastních výrobků a služeb	1	0	0
II.	Tržby za prodej zboží	2	0	0
A.	Výkonová spotřeba	3	0	0
1.	Náklady vynaložené na prodané zboží	4	0	0
2.	Spotřeba materiálu a energie	5	0	0
3.	Služby	6	0	0
B.	Změna stavu zásob vlastní činnosti (+/-)	7	0	0
C.	Aktivace (-)	8	0	0
D.	Osobní náklady	9	0	0
1.	Mzdové náklady	10	0	0
2.	Náklady na sociální zabezpečení, zdravotní pojištění a ostatní náklady	11	0	0
2. 1	Náklady na sociální zabezpečení a zdravotní pojištění	12	0	0
2. 2	Ostatní náklady	13	0	0
E.	Úpravy hodnot v provozní oblasti (ř. 15 + 18 + 19)	14	0	0
1.	Úpravy hodnot dlouhodobého nehmotného a hmotného majetku (ř. 16 + 17)	15	0	0
1. 1	Úpravy hodnot dlouhodobého nehmotného a hmotného majetku - trvalé	16	0	0
1. 2	Úpravy hodnot dlouhodobého nehmotného a hmotného majetku - dočasné	17	0	0
2.	Úpravy hodnot zásob	18	0	0
3.	Úpravy hodnot pohledávek	19	0	0
III.	Ostatní provozní výnosy (ř. 21 + 22 + 23)	20	0	0
III. 1	Tržby z prodaného dlouhodobého majetku	21	0	0
2	Tržby z prodaného materiálu	22	0	0
3	Jiné provozní výnosy	23	0	0
F.	Ostatní provozní náklady (ř. 25 až 29)	24	0	0
1.	Zůstatková cena prodaného dlouhodobého majetku	25	0	0
2.	Prodaný materiál	26	0	0
3.	Daně a poplatky	27	0	0
4.	Rezervy v provozní oblasti a komplexní náklady příštích období	28	0	0
5.	Jiné provozní náklady	29	0	0
*	Provozní výsledek hospodaření (+/-)	30	0	0
IV.	Výnosy z dlouhodobého finančního majetku - podíly (ř. 32 + 33)	31	0	0
IV. 1	Výnosy z podílů - ovládaná nebo ovládající osoba	32	0	0
2	Ostatní výnosy z podílů	33	0	0
G.	Náklady vynaložené na prodané podíly	34	0	0
V.	Výnosy z ostatního dlouhodobého finančního majetku (ř. 36 + 37)	35	0	0
V. 1	Výnosy z ostatního dlouhodobého finančního majetku - ovládaná nebo ovlá	36	0	0
2	Ostatní výnosy z ostatního dlouhodobého finančního majetku	37	0	0
H.	Náklady související s ostatním dlouhodobým finančním majetkem	38	0	0
VI.	Výnosové úroky a podobné výnosy (ř. 40 + 41)	39	0	0
VI. 1	Výnosové úroky a podobné výnosy - ovládaná nebo ovládající osoba	40	0	0
2	Ostatní výnosové úroky a podobné výnosy	41	0	0
I.	Úpravy hodnot a rezervy ve finanční oblasti	42	0	0
J.	Nákladové úroky a podobné náklady (ř. 44 + 45)	43	0	0
1.	Nákladové úroky a podobné náklady - ovládaná nebo ovládající osoba	44	0	0
2.	Ostatní nákladové úroky a podobné náklady	45	0	0

VII.	Ostatní finanční výnosy	46	0	0
K.	Ostatní finanční náklady	47	3	0
*	Finanční výsledek hospodaření (+/-)	48	-3	0
**	Výsledek hospodaření před zdaněním (+/-) (ř. 30 + 48)	49	-3	0
L.	Daň z příjmů (ř. 51 + 52)	50	0	0
1.	Daň z příjmů splatná	51	0	0
2.	Daň z příjmů odložená (+/-)	52	0	0
**	Výsledek hospodaření po zdanění (+/-) (ř. 49 - 50)	53	-3	0
M.	Převod podílu na výsledku hospodaření společníkům (+/-)	54		
***	Výsledek hospodaření za účetní období (+/-) (ř. 53 - 54)	55	-3	0
*	Čistý obrát za účetní období = I. + II. + III. + IV. + V. + VI. + VII	56	0	0

Právní forma účetní jednotky: akciová společnost

Předmět podnikání: Správa vlastního majetku

Sestaveno dne: 4.4.2022

Podpisový záznam statutárního orgánu



Aleksander Gruszczyński - Prezes Zarządu