

ENEFI Energy Efficiency Plc

(company registration number: Cg. 01-10-045428; registered seat: 1134 Budapest, Klapka utca 11.; „Company”)

hereby publishes the essential content of the resolutions made at the general meeting of the Company held on 26th September 2017 pursuant to the Capital Market Act and to Decree No 24/2008. (VIII.15.) of the Minister of Finance

The General Meeting made the following resolutions with **1 007 638 yes, 0 no votes and 0 abstention:**

Resolution of the General Meeting 1/2017. (26. 09.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Chairman: Csaba Soós

The General Meeting made the following resolutions with **1 934 838 yes, 0 no votes and 0 abstention:**

Resolution of the General Meeting 2/2017. (26. 09.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Recorder: Dr. Gergely Sárkány

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention:**

Resolution of the General Meeting 3/2017. (26. 09.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Teller: Csilla Kalmár

The General Meeting made the following resolution with **1 934 837 yes, 0 no votes and 0 abstention:**

Resolution of the General Meeting 4/2017. (26. 09.):

The General Meeting decides to elect the executives of the General Meeting as follows:

Attestor of minutes: László Csillag, shareholder

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention:**

Resolution of the General Meeting 5/2017. (26. 09.):

The General Meeting decides to accept the agenda of the General Meeting.

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention:**

Resolution of the General Meeting 6/2017. (26. 09.):

The General Meeting decides to decrease the Company's share capital to increase other elements of its own capital by cancelling 19.672.579 pieces of ordinary shares with a face value of HUF 10, owned

by the Company with an amount of HUF 196.725.790. Thus the Company's share capital will be reduced from HUF 296.725.790 to 100.000.000 and the number of dematerialized shares with a face value of HUF 10, issued by the Company will be reduced from 29.672.579 pieces to 10.000.000 pieces.

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention**:

Resolution of the General Meeting 7/2017. (26. 09.):

The General Meeting decides to modify Paragraph 1. of Section V/1. of the Articles of Foundation as follows:

The share capital of the company is HUF 100.000.000. (one hundred million Hungarian Forint).

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention**:

Resolution of the General Meeting 8/2017. (26. 09.):

The General Meeting decides to amend Section V/1. of the Articles of Foundation as follows:

The general meeting decided on 26 September 2017 on decreasing the Company's share capital to increase other elements of its own capital by cancelling 19.672.579 pieces of ordinary shares with a face value of HUF 10, owned by the Company with an amount of HUF 196.725.790. Thus the Company's share capital will be reduced from HUF 296.725.790 to 100.000.000 and the number of dematerialized shares with a face value of HUF 10, issued by the Company will be reduced from 29.672.579 pieces to 10.000.000 pieces.

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention**:

Resolution of the General Meeting 9/2017. (26. 09.):

The General Meeting decides to modify Paragraph 1. of Section VI/1. of the Articles of Foundation as follows:

The share capital of the company consists of 7,500,000 number of dematerialised ordinary shares having a face value of 10 HUF (Series A) and 2,500,000 number of dematerialised employee shares having a face value of 10 HUF (Series B). The share capital of the company consists of 10.000.000 number of dematerialised shares

The General Meeting made the following resolution with **1 934 838 yes, 0 no votes and 0 abstention**:

Resolution of the General Meeting 10/2017. (26. 09.):

The General Meeting decides to accept the Articles of Association comprised in a consolidated structure together with the amendments.

The General Meeting made the following resolution with **0 yes, 1 934 838 no votes and 0 abstention**:

Resolution of the General Meeting 11/2017. (26. 09.):

The General Meeting decides not to revoke dr. Siska Miklós László as member of the Supervisory Board.

The General Meeting made the following resolution with **1 387 838 yes, 0 no votes and 0 abstention**:

Resolution of the General Meeting 12/2017. (26. 09.):

The General Meeting decides to elect Kerekes Imre as member of the Supervisory Board.

The General Meeting made the following resolution with **0 yes, 1 934 838 no votes and 0 abstention**:

Resolution of the General Meeting 13/2017. (26. 09.):

The General Meeting decides not to revoke dr. Siska Miklós László as member of the Audit Committee.

The General Meeting made the following resolution with **1 387 838 yes, 0 no votes and 0 abstention**:

Resolution of the General Meeting 14/2017. (26. 09.):

The General Meeting decides to elect Kerekes Imre as member of the Audit Committee.

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