

Poznań, 15th November 2018

From:

ENEA S.A. with registered seat in Poznań

ul. Górecka 1, 60-201 Poznań

To:

Fundacja „Clientearth Prawnicy dla Ziemi”

with registered seat in Warsaw

ul. Żurawia 45, 00-680 Warszawa

represented by:

Boies Schiller Flexner (UK) LLP

5 New Street Square

London, EC4A 3BF

(„Shareholder”)

Re: response to a letter of 19th September 2018

response to a letter of 15th October 2018

Dear Sirs and Madams,

On behalf of ENEA S.A. with registered seat in Poznań at ul. Górecka 1, 60-201 Poznań (hereinafter: **“Company”, “ENEA”**),

And with reference to:

- your letter of 19th September 2018 sent to the Company with a request for information to be provided by the Company;
- the addendum to your letter of 19th September 2018 informing about the appointment of an attorney to act on behalf of the Shareholder, sent to the Company on 15th October 2018;

- your letter of 15th October 2018 sent to the Company with a further request for information to be provided by the Company;

we hereby inform that:

1. *firstly*, the Company wishes to point out that the questions included in your letter of 19th September 2018 as supplemented with the addendum of 15th October 2018 were posed by the Shareholder to the Management Board of ENEA during the Extraordinary General Meeting of the Company held on 24th September 2018 and that the Shareholder received answers to these questions during that Extraordinary General Meeting of the Company held on 24th September 2018. The video recording of the proceedings of the Extraordinary General Meeting of the Company held on 24th September 2018 with answers to the aforementioned questions that were provided by the Management Board is available on the Company's website under:
<http://ir.enea.pl/pl/ir/relacje-inwestorskie/walne-zgromadzenie-akcjonariuszy/nagrania/2018>
2. *secondly*, the questions asked by the Shareholder in the letter of 15th October 2018 have been recognised by the Company as a request for information filed by a shareholder under Art. 428 § 6 of the Commercial Companies Code.

Therefore, the Company provides the following answers to these questions:

Question 1:

Has the Supervisory Board of ENEA adopted a resolution on giving consent to issue a Notice to Proceed?

The Supervisory Board of ENEA has not adopted a resolution on giving consent to issue a Notice to Proceed.

Question 2:

Has a Notice to Proceed been issued?

A Notice to Proceed has not been issued.

Furthermore, we would like to reiterate our request that all correspondence sent to the Company be written in Polish as it is the official language of the country where the Company has its registered seat.

Yours faithfully,
