

ENEFI Asset Management Plc.

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc. (the “Company”) informs its dear Investors that by decision No: N-KE-III-227/2021 the Central Bank of Hungary, made a decision on conducting a licensing procedure for the shares issued and requested to be listed at the Budapest Stock Exchange by the Company.

As the Company had previously announced, the Central Bank of Hungary (MNB) suspended the licencing procedure for the launch of the shares at the stock exchange taking the market supervision proceedings initiated by the MNB into account, considering that *“MNB decided that the conclusions of the (market supervision) Proceedings affect the decision of MNB to be made upon the approval of the Prospectus prepared in order to launch the shares at the regulated market.”* (Quote from the decision).

“Considering that MNB did not explore any relevant circumstance in view of the Market Supervision Proceedings which could significantly affect the decision of MNB to be made upon the approval of the Prospectus prepared in order to launch the shares at the regulated market, MNB decided to terminate the suspension of the Proceedings and to continue it.” (Quote from the decision).

Taking the significant amount of time and the annual report published by the Company into account, the previously published Prospectus requires repeated major revision the works related to which shall be forthwith commenced by the Company in order to close the extremely extended capital increase process as soon as possible.

Board of Directors

ENEFI Asset Management Plc.