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AGROTON PUBLIC LIMITED

3 November 2016

AGROTON PUBLIC LIMITED ANNOUNCES PRICING AND FINAL RESULTS OF THE INVITATION TO TENDER IN RESPECT OF THE US\$50,000,000 12.50 PER CENT. NOTES DUE 2019 WITH INTEREST RATE STEP DOWN TO 6.00 PER CENT. IN 2013 WITH ISIN: XS0627994477 AND COMMON CODE: 062799447

On 26 October 2016, Agroton Public Limited (the "**Company**") announced an invitation to the holders ("**Noteholders**") of its US\$50,000,000 12.50 per cent. Notes due 2019 with interest rate step down to 6.00 per cent. in 2013 with ISIN: XS0627994477 and Common Code: 062799447 (the "**Notes**") to tender Notes for repurchase by the Company for cash (the "**Invitation to Tender**"). The Invitation to Tender was made upon the terms and subject to the conditions contained in the tender offer memorandum dated 26 October 2016 (the "**Tender Offer Memorandum**") prepared in connection with the Invitation to Tender, and is subject to the offer and distribution restrictions set out below. Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Invitation to Tender.

Following the expiration of the Invitation to Tender at 4.00 PM (London time) on 2 November 2016, the Company is pleased to announce that it has accepted for purchase US\$10,000,000 in aggregate principal amount of the Notes at the Purchase Price of 30 per cent. of the principal amount of the Notes tendered plus accrued and unpaid interest. For the avoidance of doubt, the interest will be paid for the period from 14 January 2013 and not from 14 July 2016 as indicated in the Tender Offer Memorandum to (but excluding) the Settlement Date. All Notes tendered at the Purchase Amount have been accepted in full and will be tendered for cancellation by the Company.

In addition, the Company hereby announces that US\$22,100,000 in aggregate principal amount of the Notes previously purchased by the Company will also be cancelled.

Upon settlement of the Invitation to Tender and cancellation of the previously purchased Notes, US\$7,550,000 in aggregate principal amount of the Notes will remain outstanding.

The applicable Purchase Amount, together with accrued but unpaid interest for the Notes, will be paid to Holders whose Notes have been accepted for purchase by the Company. Settlement of the Invitation to Tender is expected to occur on 8 November 2016.

Further Information

The Invitation to Tender is described in full in the Tender Offer Memorandum which is available for collection from the Tender Agent and Tabulation Agent.

Requests for information in relation to the Invitation to Tender should be directed to:

Issuer
Agroton Public Limited
1 Lampousas Street
CY-1095
Nicosia

Cyprus

Tel: + 380501682493

Attention: Natalia Zinkevich

Email: orlova@agroton.com.ua

Requests for copies of the Tender Offer Memorandum, for information in relation to the procedures for tendering Notes in the Invitation to Tender and the submission of Tender Instructions should be directed to:

Tender Agent and Tabulation Agent

The Bank of New York Mellon, London Branch

One Canada Square

London, E14 5AL

United Kingdom

Tel: +44 1202 689644

Fax: +44 20 7964 2536

Attention: Debt Restructuring Services

Email: debtstructuring@bnymellon.com