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MOL completed PLN 850,000,000 bond pricing

MOL Plc. ("MOL") hereby notifies the market of the following:

The pricing process related to the issuance of PLN 850,000,000 senior unsecured notes was closed on 30 June 2026 with the following terms:

- amount: PLN 850,000,000
- maturity: 5 years
- interest rate: 6M WIBOR + 145 bps.

The issuance of the notes, subject to the signing and completion of the relevant documentation, is expected to take place by 8 July 2026.

MOL Group CFO Ákos Székely, PhD commented:

"Our inaugural bond issuance in Poland marks a key step in the execution of our diversified funding strategy. Following our presence in the Hungarian and Croatian local debt capital markets as well as our retail network footprint in Poland, it is a natural next step to access the Polish capital market. Strong demand and an oversubscribed book reflect investor confidence in MOL Group and the transaction supports our long-term financial flexibility."

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