



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 4 to 8 December 2023

Milan, 12 December 2023 – Within the UniCredit S.p.A. (the “Company” or “UniCredit”) share buy-back programme communicated to the market on 30 October 2023 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 27 October 2023 (the “**First Tranche of the Buy-Back Programme 2023**”) – on the basis of the information received from Goldman Sachs International as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the Buy-Back Programme 2023 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 4 to 8 December 2023.

SUMMARY OF PURCHASE TRANSACTIONS FROM 4 DECEMBER 2023 TO 8 DECEMBER 2023				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
4 December 2023	Purchase	764,947	25.2400	MTA
5 December 2023	Purchase	1,000,000	25.2132	MTA
6 December 2023	Purchase	1,102,551	25.5659	MTA
7 December 2023	Purchase	2,599,698	24.9502	MTA
8 December 2023	Purchase	1,000,000	25.0770	MTA
TOTAL		6,467,196	25.1497	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 8 December 2023, since the launch of the First Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 42,037,149 shares for a total consideration of Euro 1,022,580,349.95. As of the same date, following the cancellation of the treasury shares on 12 September 2023, UniCredit holds a total of no. 56,096,814 treasury shares equal to 3.14% of the share capital.



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