

Supplement to the Opinion of the Management Board of AB “AviaAM Leasing” about the submitted tender offer aimed at delisting of shares of the company from trading on the Warsaw Stock Exchange

15 March 2018

Report No 16/2018

The Management Board of AB “AviaAM Leasing” supplemented its Opinion about the submitted tender offer aimed at delisting of shares of the company from trading on the Warsaw Stock Exchange, presented by HAIFO LTD, acting pursuant to Article 87 section 3 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as the entity authorised by the following parties of the agreement referred to in Article 87 section 1 point 5 of the same law: ALH Aircraft Leasing Holdings Ltd., HARBERIN ENTERPRISES LIMITED, X7 Procapital Fund, MESOTANIA HOLDINGS LIMITED, MAG Services Establishment, UAB “Indeco: Investment and Development”, AB “ŽIA valda”, Anatolij Legenzov, Renata Legenzova, Linas Dovydėnas, Žilvinas Lapinskas, Virginija Svilainytė and Daumantas Lapinskas (the “**Opinion**”), and approved the Supplement to the Opinion in its meeting, which was held on 15 March 2018 (attached).

Annex - Supplement to the Opinion of the Management Board of AB “AviaAM Leasing” about the submitted tender offer aimed at delisting of shares of the company from trading on the Warsaw Stock Exchange as of 5 March 2018.

Additional information: Executive Director Justinas Gilys, phone No: +44 20 808 99779.

Source of information: Warsaw Stock Exchange

AB “AviaAM Leasing”
General Manager
Tadas Goberis