



PRESS RELEASE

UniCredit: update on the execution of the share buy-back programme during the period from 20 May 2024 to 24 May 2024

Milan, 28 May 2024 – Within the UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) share buy-back programme communicated to the market on 9 May 2024 and initiated on the same date, as per the authorisation granted by the Shareholders’ Meeting of the Company held on 12 April 2024 (the “**Second Tranche of the Buy-Back Programme 2023**”) – on the basis of the information received from BofA Securities Europe SA as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the Second Tranche of the Buy-Back Programme 2023 – UniCredit informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the transactions indicated below.

The chart below provides aggregate details of the daily purchases of UniCredit ordinary shares (ISIN IT0005239360), made from 20 May 2024 to 24 May 2024.

SUMMARY OF PURCHASE TRANSACTIONS FROM 20 MAY 2024 TO 24 MAY 2024				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
20 May 2024	Purchase	1,187,809	36.2333	MTA
21 May 2024	Purchase	1,044,110	36.3515	MTA
22 May 2024	Purchase	1,353,545	36.2412	MTA
23 May 2024	Purchase	1,237,933	36.2870	MTA
24 May 2024	Purchase	1,358,947	36.0191	MTA
TOTAL		6,182,344	36.2187	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

As of 24 May 2024, since the launch of the Second Tranche of the Buy-Back Programme 2023, UniCredit purchased no. 13,606,784 shares, equal to 0.81% of the share capital for a total consideration of Euro 492,236,430.71.

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