

The company under the business name Warimpex Finanz- und Beteiligungs AG with its register office in Vienna, Austria (hereinafter referred to as: the „**Issuer**”) hereby informs that on 20th July 2017 the Issuer has received the information from Krajowy Depozyt Papierów Wartościowych S.A. w Warszawie („**KDPW**”) regarding final results of subscription on voluntary earlier redemption of 1218-series bonds, ISIN code: PLWRMFB00032 (the “**Bonds**”). Aforesaid earlier redemption of the Bonds will take place on 31th July 2017 and will be entirely carried out by KDPW. Total value of such earlier redemption will amount to EUR 24.648.789,30.

Legal basis – Art. 17 item. 1 Regulation (EU) no. 596/2014 of the European Parliament and of the Council of 16 April 2014 (MAR).