

Notice on the decisions adopted by the Annual General Meeting of Shareholders of AB “AviaAM Leasing”

30 April 2018

ESPI Report No 23/2018

AB “AviaAM Leasing”, code 302330793, registered address at Smolensko g. 10, Vilnius, Lithuania (the **Company**), the authorized capital of which amounts to EUR 12 558 621,97 and is divided into 43 305 593 ordinary registered shares with the par value of EUR 0.29 per share (ISIN code of the Company’s shares is LT0000128555) entitling to 43 305 593 votes at the shareholders meeting, on 27 April 2018 convened the Annual General Meeting of Shareholders (the **Meeting**).

Shareholders collectively holding 26 393 869 of the Company’s shares (26 393 869 of the votes respectively) which represent 60,95 percent of the total issued share capital of the Company participated and voted in the Meeting (the **Participating Shareholders**). 26 393 869 of the Participating Shareholders participated by providing the filled-in general voting ballots. None of the ballots was invalid.

The quorum at the Meeting was present.

No voting rights transfer agreements and powers of attorney were submitted. None of the shareholders has requested a detailed report on the Meeting’s voting results pursuant to Article 22 (4) of the Law on Companies of the Republic of Lithuania.

The Participating Shareholders at the Meeting adopted the following resolutions:

Resolution 1: Separate Annual Report of the Company for the year ended 31 December 2017.

Resolved: To take note of the Separate Annual Report of the Company for the year ended 31 December 2017 (**Annex No 1**).

Resolution 2: Consolidated Annual Report of the Company for the year ended 31 December 2017.

Resolved: To take note of the Consolidated Annual Report of the Company for the year ended 31 December 2017 (**Annex No 2**).

Resolution 3: Approval of the Audited Separate Financial Statements of the Company for the year ended 31 December 2017.

Resolved: To approve the Audited Separate Financial Statements of the Company for the year ended 31 December 2017 (**Annex No 3**).

Resolution 4: Approval of the Audited Consolidated Financial Statements of the Company for the year ended 31 December 2017.

Resolved: To approve the Audited Consolidated Financial Statements of the Company for the year ended 31 December 2017 (**Annex No 4**).

Resolution 5: Distribution of profit (loss) of the Company for the year ended 31 December 2017.

Resolved: To distribute the profit (loss) of the Company for the year ended 31 December 2017 according to the draft distribution of the profit (loss) (**Annex No 5**).

Resolution 6: Election of the Company's auditor and approval of conditions of payment for the audit services for the years 2018 and 2019.

Resolved: To elect UAB "PricewaterhouseCoopers", legal entity's code 111473315, registered address at J. Jasinskio g. 16B, Vilnius, the Republic of Lithuania, as the Company's audit firm for the years 2018 and 2019, and to establish that the payment for the audit services shall be as agreed between the parties but in any case not more than EUR 30 000 (thirty thousand euros) (without VAT) for the audit services for 1 (one) year. The audit services shall comprise the audit of the annual separate and consolidated financial statements of the Company for the years 2018 and 2019, and assessment of the separate and consolidated annual report of the Company for the years 2018 and 2019.

Distribution of votes of the Participating Shareholders holding over 5 percent of votes at the Meeting is presented in **Annex No 6**.

Annexes:

1. AB "AviaAM Leasing" Separate Annual Report for the year ended 31 December 2017;
2. AB "AviaAM Leasing" Consolidated Annual Report for the year ended 31 December 2017;
3. AB "AviaAM Leasing" Audited Separate Financial Statements for the year ended 31 December 2017;
4. AB "AviaAM Leasing" Audited Consolidated Financial Statements for the year ended 31 December 2017;
5. Profit (loss) allocation of AB "AviaAM Leasing" for the year ended 31 December 2017;
6. Distribution of votes of the Participating Shareholders holding over 5 percent of votes at the Meeting.

Additional information: Executive Director Justinas Gilys, phone No: +44 20 808 99779.

Source of information: Warsaw Stock Exchange

AB "AviaAM Leasing"
General Manager
Tadas Goberis