

**STATEMENT ON THE IMPLEMENTATION OF THE TENDER OFFER,
AIMED AT DELISTING THE SHARES OF AB "AVIA SOLUTIONS GROUP"
FROM TRADING ON THE WARSAW STOCK EXCHANGE**

1. (i) HAIFO LTD, company code HE 270472, having its registered address at Arch. Makariou III, 1 MITSU BUILDING 3, 2nd floor, Office 211, 1065, Nicosia, Cyprus, (ii) ZIA Valda Cyprus Ltd, company code HE 270489, having its registered address at ENGOMI BUSINESS CENTER, BLC E, 1st Floor, Flat/Office 111, Engomi 2414, Nicosia, Cyprus, (iii) HARBERIN ENTERPRISES LIMITED, company code HE 268672, having its registered address at Strovolou 77, STROVOLOS CENTER, 3rd floor, Strovolos, 2018 Nicosia, Cyprus, (iv) AB "ŽIA valda", company code 124211277, having its registered address at Smolensko g. 10, Vilnius, Lithuania, (v) MESOTANIA HOLDINGS LIMITED, company code HE 280922, having its registered address at Dimitriou Karatasou 15, ANASTASIO BUILDING, 6th floor, Office 601, Strovolos, 2024 Nicosia, Cyprus, (vi) uždaroji akcinė bendrovė "Indeco: Investment and Development", company code 300134995, having its registered address at Žirmūnų g. 139, Vilnius, Lithuania, (vii) AB "AviaAM Leasing", company code 302330793, having its registered address at Smolensko g. 10-100, Vilnius, Lithuania, (viii) MFO-A Lux S.a r.l., company code B187893, having its registered address at 48, Boulevard Grande Duchesse Charlotte, L-1330 Luxembourg, (ix) TIPERAN LIMITED, company code HE 328989, having its registered address at ENGOMI BUSINESS CENTER, BLC E, 1st Floor, Flat/Office 111, Engomi 2414, Nicosia, Cyprus, (x) MAG Services Establishment, company code FL-0002.282.273-2, having its registered address at Zollstrasse 16, FL-9494 Schaan, Liechtenstein, (xi) X7 Procapital Fund, on which behalf acts its manager Stichting X7 Investment Management, company code 67351387, having its registered address at 12 Rue Jean-Calvin, 1204, Geneva, Switzerland, (xii) Anatolij Legenzov, (xiii) Josif Legenzov, (xiv) Žilvinas Lapinskas, (xv) Daumantas Lapinskas and (xvi) Renata Legenzova.

(the offeror's first and last name or the corporate name, code, address, telephone number of legal person)

2. AB "Avia Solutions Group", code 302541648, address at Smolensko g. 10-100, Vilnius, Lithuania, tel. +44 20 808 99777, e-mail info@aviasg.com.

(the Offeree's name, address, telephone and fax numbers)

3. Not applicable, as based on the applicable Polish legal requirements, the Polish Financial Supervision Authority does not approve the tender offer circular, but either provides the mandatory comments no later than 3 business days before the start of subscription period or not at all. If not, the tender offer circular may be implemented. The Polish Financial Supervision has not provided any comments to the tender offer circular.

(date and number of the decision of the Polish Financial Supervision Authority to approve the tender offer circular or to amend its terms)

4. The beginning date of the implementation of the tender offer was 31 July 2018, the end date was 29 August 2018.

(dates of the beginning and the end of implementation of the tender offer)

5. The type and class of the securities subject to the tender offer was ordinary registered shares, ISIN code LT0000128381, nominal value is EUR 0.29 (twenty nine eurocents).

(type, class, ISIN code and nominal value of the securities subject to the tender offer)

6. The number of securities subject to the tender offer was 1,318,504 (one million three hundred eighteen thousand five hundred four), their share in the authorised capital of the Offeree is 16.95% (sixteen and ninety five hundredths percent), the share of votes is 16.95% (sixteen and ninety five hundredths percent).

(number (units) of securities subject to the tender offer and their share in the Offeree's authorised capital and the number of votes (%))

7. The number of the purchased securities of the Offeree is 1,040,858 (one million forty thousand eight hundred fifty-eight), their share in the authorised capital of the Offeree is 13.38% (thirteen and thirty-eight hundredths percent), the number of votes is 13.38% (thirteen and thirty-eight hundredths percent).

(number (units) of purchased securities of the Offeree by ISIN codes and their share in the Offeree's authorised capital (share capital in case of a bank) and the number of votes (%))

Vladas Bagavicius, proxy

Signing date: 4 September 2018